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FILED/ACCEPTED

MAY 18 2007

Federal Communications Commission  
Office of the Secretary

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May 18, 2007

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12<sup>th</sup> Street, S.W.  
Washington, D.C. 20554

Re: File No. SAT-MOD-20061206-00144  
*Ex Parte*

Dear Ms. Dortch:

This is to inform you that, on May 17, 2007, Alexandra Field, Senior Vice President of Regulatory Affairs, TerreStar Networks, Inc. ("TerreStar"), Douglas Brandon, a consultant to TerreStar, Amy Mehlman, of Mehlman Capitol Strategies, Inc., and the undersigned, met with Erika Olsen, Acting Legal Advisor to Chairman Martin. In the course of a general description of TerreStar's business plan, we discussed TerreStar's need to select its operating frequencies. This position has been expressed in TerreStar's filings in the above-referenced proceeding.

Please direct any questions regarding this matter to the undersigned.

Respectfully submitted,

  
Henry Goldberg  
Attorney for TerreStar Networks, Inc.

cc: Erika Olsen