

TerreStar Networks, Inc.      New ICO Satellite Services G.P.

April 26, 2007

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12<sup>th</sup> Street, S.W.  
Washington, D.C. 20554

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Federal Communications Commission  
Office of the Secretary

Re:    File No. SAT-MOD-20061206-00144  
      *Ex Parte*

Dear Ms. Dortch:

This is to inform you that, on April 25, 2007, at the invitation of the International Bureau, representatives of TerreStar Networks, Inc. ("TerreStar"), led by CEO Robert Brumley, and New ICO Satellite Services G.P. ("ICO"), led by CEO Tim Bryan, briefed senior staff of the International Bureau, including Helen Domenici, Bureau Chief, as well as senior staff of the Office of Engineering and Technology, on issues relating to the selection of operating frequencies for the companies' respective S-band MSS systems.

Please direct any questions regarding this matter to the undersigned counsel for the respective companies.

Respectfully submitted,

TerreStar Networks, Inc.

New ICO Satellite Services G.P.

By: /s/Alexandra M. Field

By: /s/ Suzanne Hutchings Malloy

Alexandra M. Field  
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Suzanne Hutchings Malloy  
Senior Regulatory Counsel

TerreStar Networks, Inc

New ICO Satellite Services G.P.