



WILDBLUE
COMMUNICATIONS

David M. Brown
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October 18, 2004

BY HAND DELIVERY

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, DC 20554

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OCT 19 2004

Federal Communications Commission
Office of Secretary

Re: *WB Holdings 1, LLC*
Request for Special Temporary Authorization, SAT-STA-20040914-00176
Milestone Extension Request, SAT-MOD-20040915-00178

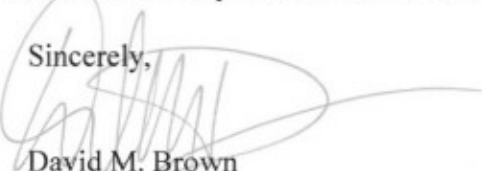
Dear Ms. Dortch:

WildBlue Communications, Inc. ("WildBlue") is filing this letter pursuant to Section 1.65 of the Commission's rules, 47 C.F.R. § 1.65, in order to update information submitted in the two proceedings referenced above involving its wholly owned subsidiary, WB Holdings 1, LLC.

On October 1, 2004, Space Systems/Loral, Inc. ("Loral") filed a motion in its ongoing bankruptcy proceeding seeking authority to assume the amended and restated contractual documents related to construction of the WildBlue 1 Ka-band satellite. The Bankruptcy Court heard the motion on October 14, 2004, approved Loral's request and authorized Loral to execute, deliver and implement the amended agreements with WildBlue.¹ Thus, assuming that there are no filings during the ten-day period allowed for appeals of this order, WildBlue will once again have an enforceable contract for completion and delivery of its first satellite.

WildBlue has now accelerated its efforts to arrange for launch of the satellite in advance of the June 25, 2005 milestone established in its authorization. Unfortunately, however, the already tight timeframe remaining for such a launch has been exacerbated by recent failures of both the Sea Launch and Ariane 5 ECA launchers. It is therefore quite likely that WildBlue will not be able to procure a launch that will satisfy the operational milestone requirement in its current authorization.

Sincerely,


David M. Brown
Senior Vice President
WildBlue Communications, Inc.

¹ A copy of the Bankruptcy Court's order is attached hereto.

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Federal Communications Commission
Office of Secretary

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case Nos.
: :
LORAL SPACE : LEAD CASE 03-41710 (RDD)
& COMMUNICATIONS LTD., et al., : 03-41709 (RDD) through
: 03-41728 (RDD)
Debtors. : (Jointly Administered)
: :
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**ORDER APPROVING THE ASSUMPTION OF AMENDED
EXECUTORY CONTRACT WITH WILDBLUE COMMUNICATIONS, INC.**

Upon the Motion, dated October 1, 2004 (the "Motion"), of Space Systems/Loral, Inc. ("SS/L" and, together with its debtor affiliates, the "Debtors"), as debtor and debtor in possession, for approval of the assumption of (i) that certain Amended and Restated Contract for WildBlue 1 Satellite Program between SS/L and Wild Blue Communications, Inc. ("WildBlue") dated as of June 27, 2003 (the "WildBlue Contract"), as amended by Amendment Number 1 thereto, dated as of September 22, 2004 (the "Amendment" and, the WildBlue Contract as amended by the Amendment the "Amended WildBlue Contract"), and (ii) that certain Security Agreement between SS/L and WildBlue, dated as of June 27, 2003, related to the Amended WildBlue Contract (the "First Security Agreement"), all as more fully set forth in the Motion; and it appearing from the Motion that the Amendment also encompasses entry into that certain Security Agreement among SS/L, WildBlue and WB Holdings 1 LLC, dated as of September 22, 2004 (the "Second Security Agreement"), pursuant to which SS/L will be granted certain collateral security to secure, inter alia, certain of WildBlue's obligations under the Amended WildBlue Contract; and the Court having jurisdiction to consider the Motion

and the relief requested therein in accordance with 28 U.S.C. § § 157 and 1334 and the Standing Order of Referral of Cases to Bankruptcy Court Judges of the District Court for the Southern District of New York, dated July 19, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the United States Trustee for the Southern District of New York, (ii) the attorneys for the agent for the Debtors' prepetition secured lenders, (iii) the attorneys for the statutory committee of unsecured creditors appointed in these chapter 11 cases, (iv) the attorneys for WildBlue, and (v) those parties entitled to notice pursuant to this Court's Order, dated July 15, 2003, establishing notice procedures in these chapter 11 cases, and it appearing that no other or further notice need be provided; and it appearing that the relief sought in the Motion is in the best interests of SS/L, its creditors and all parties in interest, and that there exists just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that, pursuant to section 365(a) of the Bankruptcy Code, the assumption by SS/L of the Amended WildBlue Contract and the First Security Agreement is hereby approved in all respects; and it is further

ORDERED that the Second Security Agreement is hereby authorized and approved in all respects; and it is further

ORDERED that SS/L is authorized to execute, deliver and implement the Amended WildBlue Contract, the First Security Agreement, and the Second Security Agreement, to perform all of its obligations thereunder, and to take all actions reasonably contemplated thereby; and it is further

ORDERED that there are no defaults under the Amended WildBlue Contract or First Security Agreement that need to be cured under section 365 of the Bankruptcy Code, and the requirements of section 365(b)(1) of the Bankruptcy Code with respect the Amended WildBlue Contract and First Security Agreement are satisfied; and it is further

ORDERED that this Court shall retain jurisdiction to enforce the terms of the Amended WildBlue Contract, the First Security Agreement and the Second Security Agreement and to determine any claims or disputes that may arise in connection therewith; and it is further

ORDERED that the requirement pursuant to Rule 9013-1(b) of the Local Bankruptcy Rules for the Southern District of New York that SS/L file a memorandum of law in support of the Motion hereby is waived.

Dated: October 14, 2004
New York, New York

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE