ShawPittman LLP

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A Limited Liability Partnership Including Professional Corporations

May 13, 2004

RECEIVED

Via Hand Delivery Ms. Marlene H. Dortch

Secretary

Federal Communications Commission

445 12th Street, S.W.

Washington, D.C. 20554

MAY 1 3 2004

FEDERAL COMMUNICATIONS COMMISSION OFFICE OF THE SECRETARY

Re:

Mobile Satellite Ventures Subsidiary LLC

Ex Parte Presentation

IB Docket No. 01-185
File No. SAT-MOD-20031118-00333 (ATC application)

ATC 20031118-00332 (ATC application)

File No. SES-MOD-20031118-01879 (ATC application)

File No. SAT-AMD-20040209-00014 (replacement satellite application) File No. SAT-AMD-20031118-00335 (replacement satellite application)

Dear Ms. Dortch:

On May 12, 2004, Gary Parsons, Chairman of the Board of Mobile Satellite Ventures LP ("MSV"); Alex Good, Chief Executive Officer of MSV; Lon Levin, Vice President of MSV; Bruce Jacobs of Shaw Pittman LLP; and Amy Mehlman of Capitol Coalitions, Inc., met with Commissioner Kevin Martin and his legal advisor, Sam Feder. MSV presented the information contained in the attached set of presentation materials.

Please direct any questions regarding this matter to the undersigned.

Very truly yours,

cc:

Commissioner Kevin Martin

Sam Feder

Washington, DC Northern Virginia New York Los Angeles London

Ubiquitous Mobile Satellite Service

MSV's Next Generation System

May 12, 2004







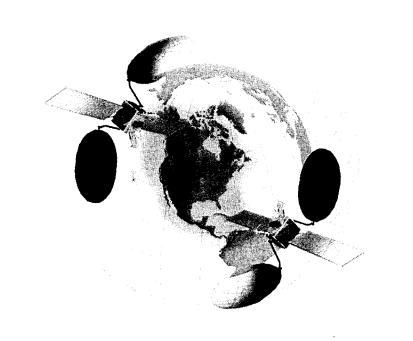






- Operating investors: broad experience developing and operating mobile and satellite systems
- Financial investors: extensive investments in communications and satellite enterprises with billions of dollars under management
- Management: experience includes operations of satellite and wireless businesses



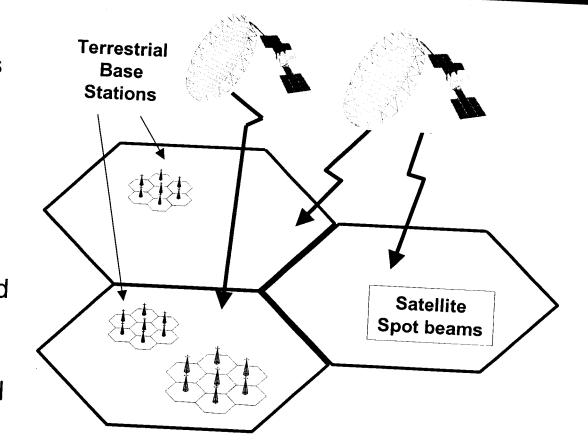


- Two geostationary satellites
- North America-wide service
 - Voice, including push-totalk
 - Packet Data
 - Dispatch
- Cash flow positive, over \$30M in annual revenue
- Over 100,000 end-users, including hundreds of public safety agencies



Ubiquitous 3G wireless communications services throughout North America

- Low cost, lightweight handsets, indistinguishable from standard cellphones and PDAs
- Dramatically alters wireless services in rural areas





Our next-generation functionality and applications insure strong

Public Safety & Security 1.0 - 1.5 million customers

Consumer Voice/Streaming IP 5.0 - 10.0 million customers

Commercial Data/Enterprise 1.0 - 1.5 million customers

Consumer Telematics 3.5 - 5.0 million customers

Our end-user pricing make this a mass market product

• User equipment \$100-200

Average monthly costs
 <\$50 per user



1995	Launch of current system
2000	Critical concept and technology development (ongoing)
2001	Filing of initial application for replacement satellites and terrestrial
2002	
2003	File patent applications to protect key intellectual property (ongoing) Demonstration and procurement discussions with satellite, handset, and infrastructure manufacturers (ongoing) Agreement with US GPS Industry Council Develop vertical applications (ongoing) Issue RFIs to satellite and infrastructure vendors
[2004]	Begin discussions with anchor tenants, strategic partners and investors Finalize specifications and financing, secure anchor tenants



Background and Status

Gating factors

- Satellite service is operational; new satellites to be ordered after FCC action
- All user equipment will be enabled for full satellite service
- Proposed use of in-orbit spare satellites will improve redundancy and reliability

Requests for additional flexibility

- Necessary to provide service in smaller cities and reduce deployment expense
- No harmful interference to Inmarsat or its customers
 - Potential uplink interference will be dramatically reduced from today's levels
 - The proposed threshold for downlink interference is based on today's accepted equipment standards



The rulemaking and application are ripe for action

- Major FCC staff expertise developed in preparing the ATC Order
- Inmarsat has made no new arguments
- NTIA has reviewed the application for impact to federal government users
- Public safety applications are a critical component of our national emergency preparedness
- Long lead time to launch new satellites; existing system has limited useful life
 - Existing customers, partners, suppliers, and investors need certainty
- US technology leadership and jobs requires speedy regulatory decisions

