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May 24, 2004

BY HAND DELIVERY

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

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MAY 24 2004

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Re: Ex Parte Notice
TMI Communications and Company Limited Partnership
File No : 189-SAT-LOI-97
IBFS Nos. SAT-LOI-19970926-00161
SAT-AMD-20001103-00158
SAT-MOD-20021114-00237
SAT-ASG-20021211-00238

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JUN 07 2004

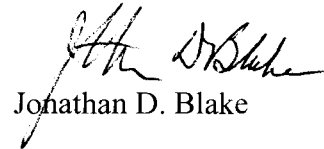
Policy Branch
International Bureau

Dear Ms. Dortch:

On May 21, 2004, the undersigned counsel for TerreStar Networks, Inc., had a brief telephone conversation with Sam Feder, Esq., legal advisor to Commissioner Kevin Martin, concerning the above matter. The issue discussed was the application for consent to assign the 2 GHz authorization from TMI to TerreStar, and it is covered in the various pleadings submitted by TerreStar and TMI in this proceeding.

Any questions about this matter should be directed to the undersigned.

Respectfully submitted,



Jonathan D. Blake

Counsel for TerreStar
Networks, Inc.

cc: Sam Feder, Esq.
William Bell, Esq.

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