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May 23, 2003

BY HAND DELIVERY

Federal Communications Commission
Office of Secretary

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: Ex Parte Notice
File No : 189-SAT-LOI-97
IBFS Nos. SAT-LOI-19970926-00161
SAT-AMD-20001103-60158

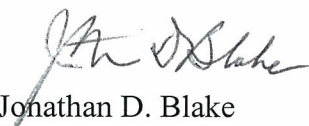
Received
MAY 30 2003
Policy Branch
International Bureau

Dear Ms. Dortch:

On May 12, 2003, Wharton B. (Zie) Rivers, Jr., President and Chief Executive Officer of TerreStar Networks, Inc., and the undersigned counsel, met with Jacquelynn Ruff, Karl Kensinger, Howard C. Griboff, and Jennifer Gilson of the FCC's International Bureau and Neil A. Dellar of the Office of General Counsel to discuss TerreStar and TMI's Application for Review in the above matter. The discussion addressed the issues raised in that Application and in the parties' Reply.

Any questions about this matter should be directed to the undersigned.

Respectfully submitted,


Jonathan D. Blake

*Counsel for TerreStar
Networks, Inc.*

cc: Ms. Anna M. Gomez
Mr. Thomas S. Tycz
Ms. Jacquelynn Ruff
Mr. Howard C. Griboff
Ms. Jennifer Gilson
Mr. Karl Kensinger
Neil Dellar, Esq.

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Mr. Wharton B. Rivers, Jr.
Gregory C. Staple, Esq.