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MAY 2 3 2003

May 23, 2003

BY HAND DELIVERY

Ms. Marlene H. Dortch Secretary Federal Communications Commission 445 12th Street, S.W. Washington, D.C. 20554 Federal Communications Commission
Office of Secretary

MAY 3 0 2003

Policy Branch
International Bureau

Re:

Ex Parte Notice

File No:

189-SAT-LOI-97

IBFS Nos.

SAT-LOI-19970926-00161

SAT-AMD-20001103-60158

Dear Ms. Dortch:

On May 12, 2003, Wharton B. (Zie) Rivers, Jr., President and Chief Executive Officer of TerreStar Networks, Inc., and the undersigned counsel, met with Jacquelynn Ruff, Karl Kensinger, Howard C. Griboff, and Jennifer Gilsenan of the FCC's International Bureau and Neil A. Dellar of the Office of General Counsel to discuss TerreStar and TMI's Application for Review in the above matter. The discussion addressed the issues raised in that Application and in the parties' Reply.

Any questions about this matter should be directed to the undersigned.

Respectfully submitted,

An Slake

Jonathan D. Blake

Counsel for TerreStar Networks, Inc.

cc:

Ms. Anna M. Gomez

Mr. Thomas S. Tycz

Ms. Jacquelynn Ruff

Mr. Howard C. Griboff

Ms. Jennifer Gilsenan

Mr. Karl Kensinger

Neil Dellar, Esq.

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Mr. Wharton B. Rivers, Jr. Gregory C. Staple, Esq.