

NOTIFICATION OF *PRO FORMA* TRANSACTION

This notification is filed pursuant to Section 214 of the Communications Act of 1934, as amended, and Section 63.24(f) of the Federal Communications Commission's ("FCC's" or "Commission's") rules. This notification pertains to the international Section 214 authorization, IBFS File No. ITC-214-20150724-00185 (the "License"), licensed to Reliance Jio Infocomm USA, Inc. (a Texas Corporation) ("RJI USA"). The License is authorized for global or limited global facilities-based service, and global or limited global resale service.

The License is held by an entity under the affirmative control of Reliance Industries Limited ("RIL") (an Indian company). On December 13, 2019, RIL underwent an internal reorganization, which resulted in the insertion of a new intermediate holding company, Jio Platforms Limited ("JPL") (an Indian company), into the ownership chain.¹ As a result, RIL now directly holds a 100% interest in JPL, which in turn directly holds a 100% interest in Reliance Jio Infocomm Limited ("RJIL") (an Indian company), which in turn directly holds a 100% interest in RJI USA. The restructuring did not change the ultimate ownership or control of the international Section 214 authorization; RIL continues to control the entity with the authorization at issue. Accordingly, the transfer of control was *pro forma* in nature.

Answer to Question 10 (Section 63.18(c)-(d)):

All communications in connection with this notification should be directed to the following on behalf of the Transferor (RJIL) and Transferee (JPL):

Joseph Harness
c/o Reliance Jio Infocomm USA, Inc.
3010 Gaylord Parkway, Suite 150
Frisco, TX 75034
Phone: (972) 608-2908
Email: joe.harness@ril.com

Michael Lazarus
Telecommunications Law Professionals PLLC
1025 Connecticut Ave, NW Suite 1011
Washington, DC 20036
Phone: (202) 789-3114
Email: mlazarus@telecomlawpros.com

Other than the License that is the subject of this *pro forma* transfer of control application, neither RJIL nor JPL have received any other authority under Section 214 of the Communications Act of 1934, as amended.

Answer to Question 11 (Section 63.18(h))

The name, address, citizenship, and principal businesses of each person or entity that directly or indirectly owns at least ten (10) percent of the equity of the Transferee, and the percentage of equity owned by each of those persons or entities are as follows:

¹ Due to internal administrative oversight, the company inadvertently missed the 30-day window to file this notification. Once this became known, the company took immediate steps to initiate and file this notification and is currently adopting additional internal procedures to help avoid such administrative errors in the future.

Notification of *Pro Forma* Transfer
Attachment 1

Name: Reliance Industries Limited
Interest held: 100 percent equity of JPL
Principal Business: Holding Company
Address: 3rd Floor, Maker Chambers IV,
222, Nariman Point, Mumbai-400021
Maharashtra, India
Citizenship: India

Name: Sh. Mukesh Ambani
Interest held: 43.36 percent equity of RIL; controlling interest in RIL
Principal Business: Chairman and Managing Director of RIL
Address: 3rd Floor, Maker Chambers IV,
222, Nariman Point, Mumbai-400021
Maharashtra, India
Citizenship: India

Answer to Question 13

Please see narrative in the introduction discussing the means by which the *pro forma* transfer of control occurred.