

ATTACHMENT 1

DESCRIPTION OF TRANSACTION AND PUBLIC INTEREST STATEMENT

In this application, Teklinks, Inc. (“Teklinks” or “Transferor”) seeks consent from the Commission to transfer control of its international Section 214 authorization to Telepak Networks, Inc. (“TNI” or “Transferee”).

TNI will purchase 100% of the common stock of Teklinks parent company, Pamlico TL Acquisition, Inc. (the “Company”), from Company’s parent company, Pamlico TL Acquisition LLC (“Parent”), pursuant to the terms of a Stock Purchase Agreement dated June 19, 2018 by and between TNI, Parent, and Company (the “Agreement”). After consummation of the transaction, TNI will continue to operate Teklinks as a direct or indirect subsidiary of TNI.

TNI is a facilities-based competitive local exchange carrier which operates in Alabama, Florida, Louisiana, Mississippi and Tennessee. TNI is a wholly-owned subsidiary of Telapex, Inc. (“Telapex”). Likewise, Cellular South Licenses, LLC (“Cellular South”) is a wholly-owned subsidiary of Telapex. TNI and Cellular South now do business as C Spire. C Spire is the largest privately held wireless carrier in the United States, doing business in Mississippi and across the South. Other affiliates of TNI operate data centers and provide information technology solutions such as managed services, cloud services, and value added resale to business in Alabama, Florida, Mississippi, and Tennessee.

Teklinks, as an information technology solutions company that offers managed services, cloud services, and value-added resale to businesses throughout Alabama, Mississippi, Tennessee and the Gulf South, is a perfect fit for TNI as it seeks to expand its service offerings in these lines of business. While Teklinks does hold an international Section 214 authorization, at present it does not provide international telecommunications services to any customers. TNI’s expansive telecommunications network, broadband transmission offerings and other services will also enhance Teklinks’ service offerings to its current and future customers. Both TNI and Teklinks and their current and future customers will benefit from consummation of the transaction.

Transferor and Transferee respectfully submit that Commission approval of the proposed transaction will serve the public interest, convenience, and necessity. Adding the expertise and assets of Teklinks to TNI will offer the customers of both Teklinks and TNI a broader range of services from companies with decades of experience in the telecommunications and information technology industries.

ANSWER TO QUESTION 10

Information for Transferor, Transferee and Section 214 Holder

Teklinks, Inc.: Transferor and Section 214 Holder

Jim Akerhielm
Chief Executive Officer
Teklinks, Inc.
201 Summit Parkway
Birmingham, AL 35209
205-278-7242
E-mail: jakerhielm@teklinks.com

Regulatory Counsel to Transferor:
Douglas D. Orvis II
Morgan, Lewis & Bockius LLP
1111 Pennsylvania Avenue, NW
Washington, DC 20004
(202) 373 6041
douglas.orvis@morganlewis.com

Telepak Networks, Inc.: Transferee

Benjamin C. Pace
Chief Financial Officer
Telepak Networks, Inc.
1018 Highland Colony Parkway
Suite 330
Ridgeland, MS 39157
Tel. (601) 974-7151
E-mail: bpac@csfire.com

Regulatory Counsel to Transferee:
David A. LaFuria
Pamela Gist
Robert S. Koppel
Lukas, LaFuria, Gutierrez & Sachs, LLP
8300 Greensboro Drive, Suite 1200
Tysons, VA 22102
703-584-8666
dlafuria@fcclaw.com

Transferee holds Section 214 authority for international global resale, File No. ITC-214-20010125-00027.

ANSWER TO QUESTION 11

Direct and Indirect Ownership of Telepak Networks, Inc. (“TNI”)

TNI is wholly-owned subsidiary of Telapex, Inc. (“Telapex”).

The other identified disclosable interest holders are indirect owners of TNI, as set forth below:

Telapex, Inc. Employee Stock Ownership Plan
Owns 14.59% of the voting common stock of Telapex
Organized under Mississippi law

James H. Creekmore, Sr.
Owns 12.62% of the voting common stock of Telapex
United States citizen

The address of each of the above-named stockholders is 1018 Highland Colony Parkway, Suite 700, Ridgeland, MS 39157.

Telapex, Inc. Employee Stock Ownership Plan (“Telapex ESOP”) is a defined contribution plan whose sole Trustee is Trustmark National Bank Trust Department, 248 East Capitol Street, Jackson, MS 39205. There are numerous beneficiaries of the Telapex ESOP, a plan organized to benefit the employees of Telapex and its subsidiaries.

ANSWER TO QUESTION 13

Narrative Statement Regarding the Transaction

Please see “Description of Application and Public Interest Statement” above.

ANSWER TO QUESTION 20

Streamlined Processing

The application qualifies for streamlined processing because none of the parties hereto is affiliated with any foreign carrier nor is any party affiliated with any dominant U.S. carrier whose international switched or private line service is being resold. Further, the Transferee has no identifiable foreign ownership.