

**ATTACHMENT 1**

***Answer to Question 10:***

Correspondence regarding this notification should be addressed to the following:

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TerreStar License Inc., Debtor-in-Possession (the “Licensee”) holds Section 214 authorizations to provide (1) facilities-based and resale services and (2) international mobile satellite services via the TerreStar-1 satellite. The Licensee previously held no other Section 214 authorization.

***Answer to Questions 11 & 13:***

On October 19, 2010, TerreStar License Inc. (“TerreStar License”) and certain affiliates filed a voluntary petition under Chapter 11 of the United States Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).<sup>1</sup> Shortly thereafter, TerreStar License sought and obtained Commission consent to the resultant involuntary *pro forma* transfer of control and assignment of its Section 214 authorizations.<sup>2</sup>

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<sup>1</sup> See *In re TerreStar Networks Inc.*, Case No. 10-15446 (SHL) (SDNY Oct. 19, 2010). On October 20, 2010, the Bankruptcy Court granted the request of TerreStar License and its debtor-affiliates for procedural consolidation and joint administration of the Chapter 11 petitions.

<sup>2</sup> See FCC File No. ITC-ASG-20101022-00423 (filed Oct. 22, 2010; granted Nov. 3, 2010).

On February 16, 2011, TerreStar Corporation (“TerreStar”), an indirect parent company of the Licensee, filed a petition with the Bankruptcy Court also seeking protection under Chapter 11 of the Bankruptcy Code.<sup>3</sup> Consequently, this application seeks Commission consent to the involuntary *pro forma* transfer of control resulting from TerreStar’s Chapter 11 filing.

The Licensee is a Delaware corporation and an indirect, majority-owned subsidiary (approximately 89.3 percent) of TerreStar Corporation, Debtor-in-Possession (“TerreStar DIP”). The ownership structure of the Licensee is illustrated in Attachment 1A. SkyTerra Investors LLC indirectly holds approximately 10.7 percent of the equity interest in the Licensee.

The following entities hold ten percent or more of the common stock<sup>4</sup> of TerreStar DIP: (1) Harbinger Capital Partners Funds,<sup>5</sup> which hold approximately 47.16 percent; (2) EchoStar

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<sup>3</sup> See *In re TerreStar Corporation*, Case No. 11-10612 (SHL) (SDNY Feb. 16, 2011). Pursuant to an agreement between TerreStar and certain holders of TerreStar’s issued and outstanding preferred stock, TerreStar agreed to delay its bankruptcy filing beyond the date on which TerreStar License and certain of its affiliates filed for bankruptcy (*i.e.*, October 19, 2010) to enable TerreStar and such preferred shareholders to attempt to negotiate a consensual restructuring of TerreStar. However, the parties were unable to reach agreement on such a consensual restructuring and, as a result, TerreStar subsequently entered bankruptcy protection on February 16, 2011. See *In re TerreStar Corporation*, Case No. 11-10612 (SHL) (SDNY Feb. 16, 2011) (Affidavit of Jeffrey W. Epstein Pursuant to Local Bankruptcy Rule 1007-2 in Support of First Day Pleadings, ¶¶ 32-35). The bankruptcy petitions of TerreStar and certain of its affiliates that contemporaneously filed for bankruptcy protection have been consolidated with the TerreStar License bankruptcy proceeding and the two proceedings are being jointly administered.

<sup>4</sup> TerreStar DIP also has issued six classes of preferred stock. However, these preferred shares only represent, in the aggregate, approximately one percent of TerreStar DIP’s outstanding stock.

<sup>5</sup> The Harbinger Capital Partners Funds consist of Harbinger Capital Partners Master Fund I, Ltd. and Harbinger Capital Partners LLC.

Corporation, which holds approximately 28.91 percent; and (3) Marathon Asset Management, L.P., which holds approximately 16.18 percent.