

ATTACHMENT 1 TO FCC ELECTRONIC FORM
Notification of *Pro Forma* Transfer of Control

Pursuant to Section 214 of the Communications Act of 1934, as amended, 47 U.S.C. §214 and Section 63.24(f) of the Federal Communications Commission’s (“Commission”) Rules, 47 C.F.R. § 63.24(f), Sunset Fiber, LLC (“Licensee”) notifies the Commission of the *pro forma* transfer of control of two international Section 214 authorizations to provide service in accordance with the provisions of Section 63.18(e)(2) of the rules. The present *pro forma* transfer of control arises as a result of a corporate restructuring of certain of the entities with ownership and control of Sunset Fiber, LLC. This restructuring resulted in the *pro forma* transfer of control of the Licensee. The corporate restructuring did not change the ultimate ownership or control of the Section 214 authorizations at issue, and was therefore *pro forma* in nature. The *pro forma* transfer of control was completed on October 1, 2021. Attached hereto as Attachment 2 is a chart showing the ownership of the licensee following the corporate reorganization.

Answer to Question 10 - Section 63.18(c)-(d):

Because ultimate ownership and control of the international 214 authorization did not change as a result of the corporate restructuring of the Licensee, the Transferor and Transferee for the present *pro forma* transfer of control notification have the same contact information.

Contact Information:

Chad Wachter
Point Broadband, LLC
1791 O.G. Skinner Drive
West Point, GA 31833
(706) 773-2663
chad.wachter@point-
broadband.com

With a copy to:

Matthew S. DelNero
Covington & Burling LLP
One CityCenter
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202-662-5543

Place of Formation:

Licensee is a Delaware limited liability company.

International 214 Authority:

Sunset Fiber, LLC holds two international Section 214 authorizations for “authority to provide service in accordance with the provisions of Section 63.18(e)(2) of the rules,” *i.e.* Global Resale Authority, granted by the Commission under File Nos. ITC-214-20020404-00165 and ITC-214-20051026-00434.

Answer to Question 11 - Section 63.18(h):

A list of the persons or entities holding, directly or indirectly, a 10% or greater interest in Licensee as calculated pursuant to the Commission's ownership attribution rules for wireline and international telecommunications carriers follows:

1. Sunset Fiber, LLC is held by:

Name: Point Broadband Fiber Holding, LLC
("Point Fiber")
Address: 1791 O.G. Skinner Drive
Ownership: 100%
Citizenship: United States (Delaware)
Principal Business: Telecommunications Provider

2. Point Fiber is held by:

Name: Point Broadband Acquisition, LLC
("Point Acquisition")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 100%
Citizenship: United States (Delaware)
Principal Business: Holding Company

3. Point Acquisition is owned by:

Name: Point Broadband Intermediate, LLC
("Point Intermediate")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 100%
Citizenship: United States (Delaware)
Principal Business: Holding Company

4. Point Intermediate is owned by:

Name: Point Broadband Holdings, LLC
("Point Holdings")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 100%
Citizenship: United States (Delaware)
Principal Business: Holding Company

5. Point Holdings is owned by:

Name: Point Broadband Aggregator LLC
("Point Aggregator")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 69.8%

Citizenship: United States (Delaware)
Principal Business: Holding Company

7. Point Aggregator is owned by:

Name: GTCR Fund XIII/B LP
("Fund XIII/B")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 50.4%
Citizenship: United States (Delaware)
Principal Business: Investments

Name: GTCR Point Broadband Splitter L.P.
("GTCR Splitter")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 19.1%
Citizenship: United States (Delaware)
Principal Business: Investments

8. The Limited Partner of GTCR Splitter is

Name: GTCR Point Broadband Blocker Corp.
("GTCR Blocker")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: Limited Partner
Citizenship: United States (Delaware)
Principal Business: Investments

9. The General Partner of Fund XIII/B and GTCR Splitter is:

Name: GTCR Partners XIII/B LP
("Partners XIII/B")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: General Partner
Citizenship: United States (Delaware)
Principal Business: Investments

10. The owner of GTCR blocker is:

Name: GTCR Fund XIII/C LP
("Fund XIII/C")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: 100%
Citizenship: United States (Delaware)
Principal Business: Investments

11. The General Partner of Fund XIII/C is:

Name: GTCR Partners XIII/A&C LP
("Partners XIII/A&C ")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: General Partner
Citizenship: United States (Delaware)
Principal Business: Investments

12. The General Partner of Partners XIII/B and Partners XIII/A&C is:

Name: GTCR Investment XIII LLC
("Investment XIII")
Address: 300 N. LaSalle St., Suite 5600 Chicago, Illinois 60654
Ownership: General Partner
Citizenship: United States (Delaware)
Principal Business: Investments

Control of Investment XIII is held by the following managing directors of GTCR: Mark M. Anderson, Craig A. Bondy, Aaron D. Cohen, Sean L. Cunningham, Benjamin J. Daverman, David A. Donnini, Dean S. Mihas, and Collin E. Roche. All of the Managing Directors are United States citizens and can be reached through Investment XIII.

To the Applicants' knowledge, no other person or entity, directly or indirectly controls or owns a ten percent or greater equity interest in Licensee.

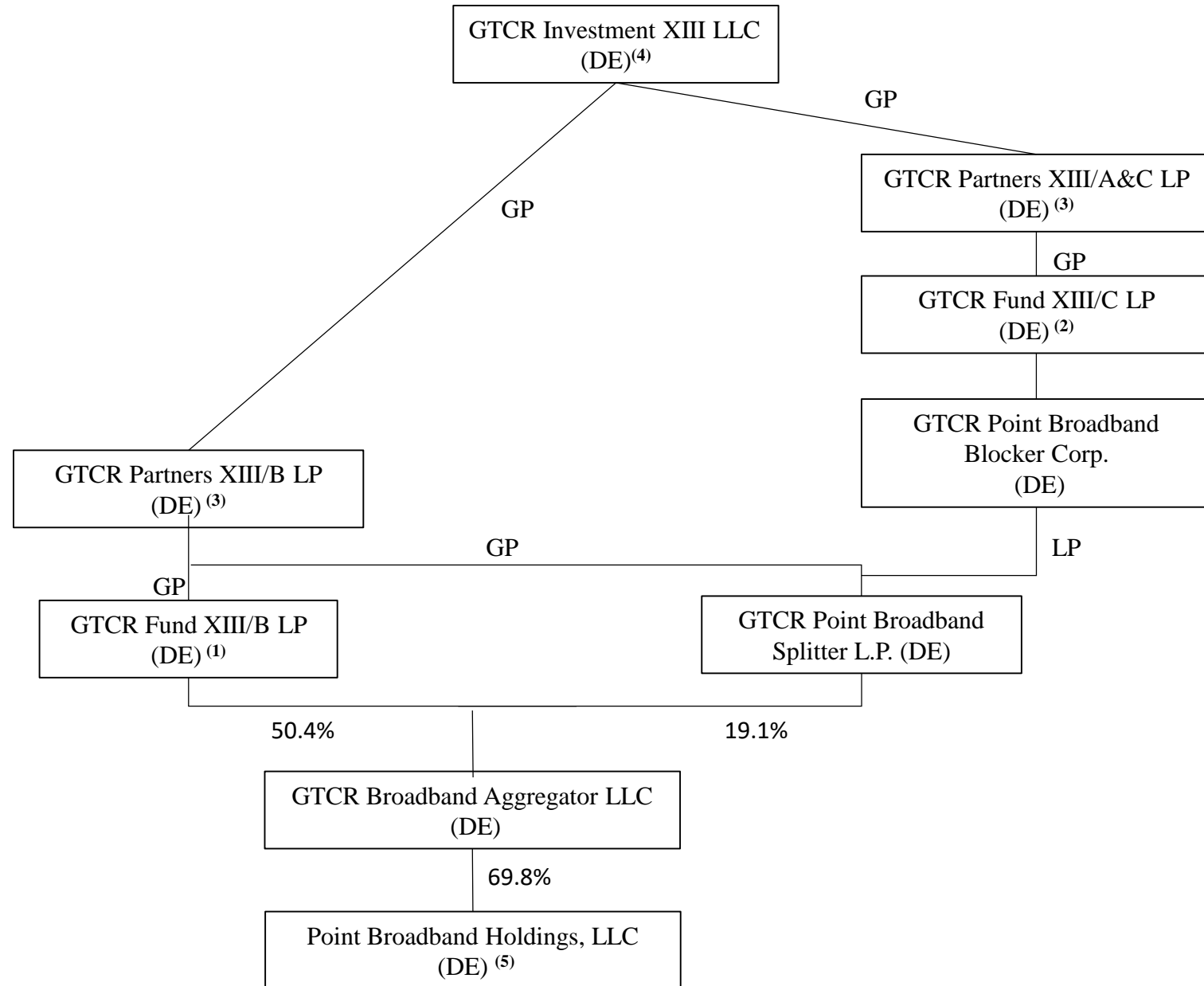
Answer to Question 13:

Sunset Fiber, LLC notifies the Commission of the *pro forma* transfer of international Section 214 authorizations to provide service in accordance with the provisions of Section 63.18(e)(2) of the rules. The present *pro forma* transfer of control arises as a result of a corporate restructuring of certain of the entities with ownership and control of Sunset Fiber, LLC. The *pro forma* restructuring was completed on October 1, 2021.

The restructuring did not change the ultimate ownership or control of the Section 214 authorizations at issue, and was therefore *pro forma* in nature.

Attachment 2
Post-Restructuring Ownership Charts

Ownership (Point Broadband Holdings, LLC and Above)



(1) GTCR Fund XIII/B LP is managed and controlled by GTCR Partners XIII/B LP ("Partners XIII/B").

(2) GTCR Fund XIII/C LP is managed and controlled by GTCR Partners XIII/A&C LP ("Partners XIII/A&C").

(3) Partners XIII/B and Partners XIII/A&C are in turn managed and controlled by GTCR Investment XIII LLC ("Investment XIII").

(4) Control of Investment XIII is held by the following Managing Directors of GTCR: Mark M. Anderson, Craig A. Bondy, Aaron D. Cohen, Sean L. Cunningham, Benjamin J. Daverman, David A. Donnini, Dean S. Mihas, and Collin E. Roche. All of the Managing Directors are United States citizens.

(5) No other individual or entity has a 10% or greater ownership interest directly in Point Broadband Holdings, LLC.

Ownership (Point Broadband Holdings, LLC and Below)

