

ATTACHMENT 1

This filing notifies the Federal Communications Commission (“Commission”) pursuant to Section 63.24(f) of the Commission’s rules of the *pro forma* transfer of control of an international Section 214 authorization controlled by Altice USA, Inc. (“Altice USA”).¹ Specifically, on September 28, 2020, Altice USA reorganized its subsidiaries to insert an intermediary holding company above Lightpath Holdings LLC. This restructuring did not change the ultimate ownership or control of Altice USA, its subsidiaries under Lightpath Holdings LLC, or the international 214 authorizations (the latter two are collectively “Lightpath”). As such, the transaction was *pro forma* in nature.

Answer to Question 10

Section 63.18(c):

The name, title, address and telephone for an officer of, and additional contact point for the applicants:

Michael Olsen
Executive Vice President, General Counsel and Secretary
ALTICE USA, INC.
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Michael.Olsen@alticeusa.com

with a copy to:

David M. Didion
JENNER & BLOCK LLP
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ddidion@jenner.com

Section 63.18(d):

¹ Altice USA has already filed and received approval for an application for *pro forma* transfer of non-common carrier radio licenses. See ULS File No. 0009224501 (granted Sept. 18, 2020).

Altice USA and its parents do not directly hold any international Section 214 authority. Altice USA indirectly wholly owns and controls the following international Section 214 authorization holder subject to this reorganization.²

- Cablevision Lightpath LLC, a Delaware limited liability company and fully-owned indirect subsidiary of Altice USA, holds the following international Section 214 authorization subject to this *pro forma* transfer of control: ITC-214-19940128-00025

Answer to Question 11 – Section 63.18(h):

The name, address, citizenship, and principal business of each of Altice USA’s ten percent or greater interest holders are:³

Direct Ownership

Name: Next Alt S.à.r.l.
Address: 5, rue Eugène Ruppert, L-2453 Luxembourg
Citizenship: Luxembourg
Direct Interest: 39.4% equity and 91.6% voting of Altice USA
Principal Business: Telecommunications and Cable Television

Indirect Ownership

Name: Next Luxembourg S.C.S.p.
Address: 5, rue Eugène Ruppert, L-2453 Luxembourg
Citizenship: Luxembourg
Direct Interest: 100% equity and 100% voting in Next Alt S.à.r.l.
Principal Business: Telecommunications and Cable Television

Name: Next Luxembourg Management G.P. S.à.r.l.
Address: 5, rue Eugène Ruppert, L-2453 Luxembourg
Citizenship: Luxembourg
Direct Interest: Less than 1% equity and 1% voting in Next Luxembourg S.C.S.p (general partner)
Principal Business: Telecommunications and Cable Television

Name: Patrick Drahi

² Altice USA also indirectly controls two section 214 authorization not affected by this reorganization. Cebridge Telecom Limited, LLC, a Delaware limited liability company, holds the following international Section 214 authorization not subject to this *pro forma* transfer of control: ITC-214-20051216-00526. Cebridge Telecom TX, L.P., a Delaware limited liability company, holds the following international Section 214 authorization not subject to this *pro forma* transfer of control: ITC-214-20060330-00173.

³ Interests as of August 31, 2020.

Address: 5, rue Eugène Ruppert, L-2453 Luxembourg
Citizenship: Israel
Percentage Owned: 100% equity and 100% voting in Next Luxembourg Management G.P. S.à.r.l. and more than 99.99% equity and 99.99% voting in Next Luxembourg S.C.S.p.
Principal Business: Telecommunications and Cable Television

Answer to Question 13

This filing notifies the Commission pursuant to Section 63.24(f) of the Commission’s rules of the *pro forma* transfer of control of international Section 214 authorization held by Cablevision Lightpath LLC, and indirectly controlled by Altice USA. On September 28, 2020 Altice USA completed a reorganization of its intermediate holding companies. The reorganization created an intermediary holding company—Cablevision Lightpath Holdings LLC—below Lightpath Holdco 1, Inc. and above Lightpath Holdings LLC, ultimately resulting in a structure where Lightpath Holdco 1, Inc. indirectly continues to hold a combined 100 percent interest in Lightpath Holdings LLC through Cablevision Lightpath Holdings LLC and Lightpath Holdco 2, Inc. as described further in the attached organizational charts.

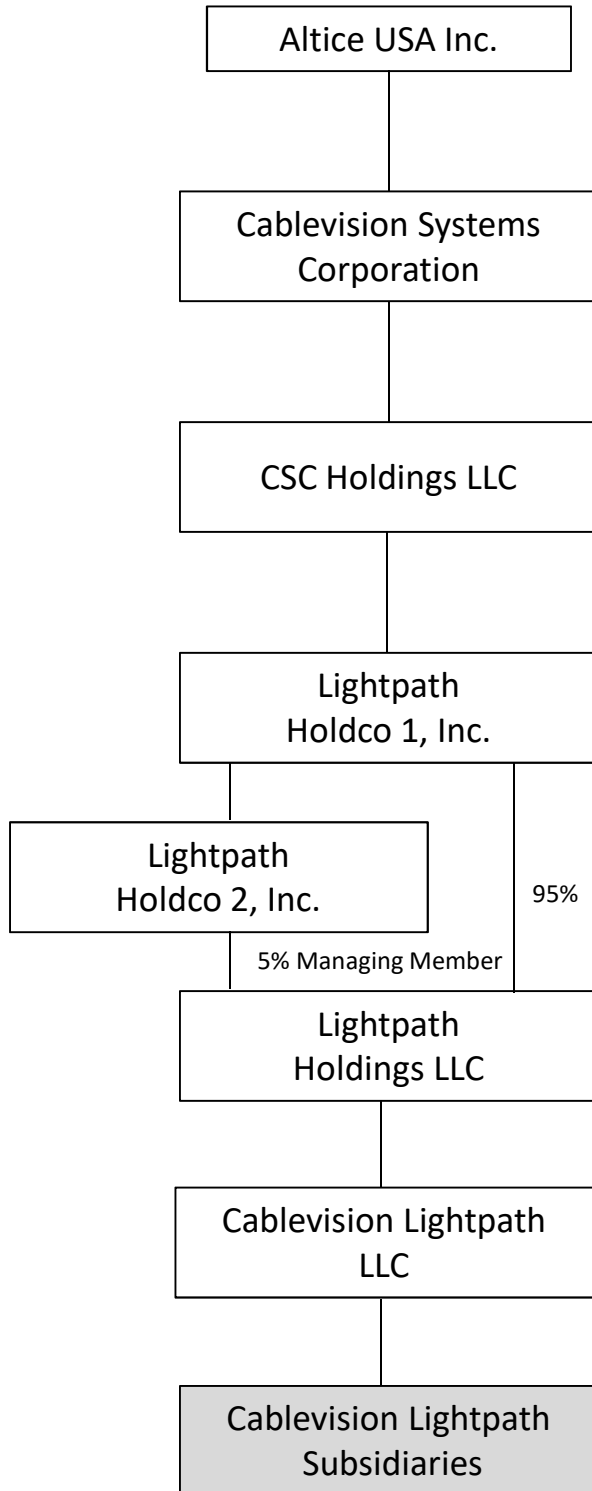
This reorganization will rationalize the Company’s structure and operations, positioning Altice USA to focus on expanded deployment of capital, customer acquisition and long-term investment in the enterprise segment, as well as preparing for the availability of additional financing—as a result Lightpath will be in a stronger position to develop and offer new and innovative services, compete more effectively for customers, and further improve its operational performance.

The transaction is the regulatory definition of *pro forma*.⁴ Therefore, Altice USA certifies that the transaction has not resulted in a substantial change in ultimate ownership and is *pro forma* under the Commission’s rules. The Commission has stated that, in situations “where no substantial change of control will result from the transfer or assignment, grant of the application is deemed presumptively in the public interest.”⁵

⁴ See 47 C.F.R. § 63.24(d), n.2.

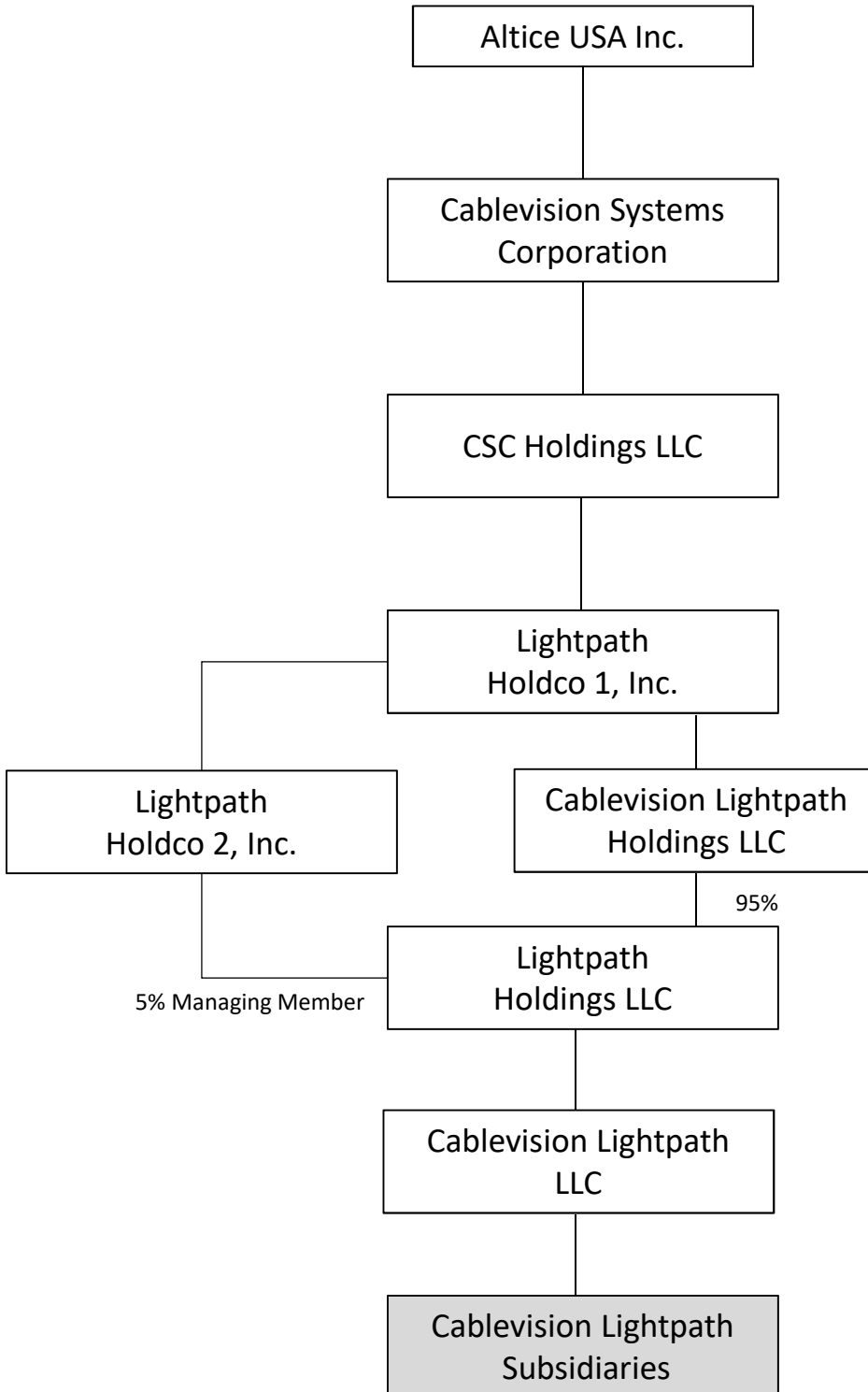
⁵ *Fed. Communications Bar Ass’n’s Petition for Forbearance from Section 310(d) of the Communications Act Regarding Non-Substantial Assignments of Wireless Licenses & Transfers of Control Involving Telecomms. Carriers*, Memorandum Opinion and Order, 13 FCC Rcd 6293, 6299 ¶ 2 (1998).

Pre-Closing Organizational Chart¹



¹ All ownership and control is 100% direct unless otherwise noted.

Post-Closing Organizational Chart²



² All ownership and control is 100% direct unless otherwise noted.