

## **SUPPLEMENT**

Altice USA, Inc. (“Altice USA”) hereby supplements and updates its notices for *pro forma* transfer of control of international Section 214 authorizations controlled by Altice USA (ITC-T/C-20181221-00232 and ITC-T/C-20181221-00233). Attached please find an updated version of Attachment 1 accompanying those notices reflecting an expanded response to Question 13 and updated organizational charts with additional entity details.

## ATTACHMENT 1

This filing notifies the Federal Communications Commission (“Commission”) pursuant to Section 63.24(f) of the Commission’s rules of the *pro forma* transfer of control of several international Section 214 authorizations controlled by Altice USA, Inc. (“Altice USA”).<sup>1</sup> Specifically, on November 27, 2018, Altice USA combined its two primary organizational silos by transferring certain corporate subsidiaries that operate under the Suddenlink brand into the corporate structure indirectly controlled by Altice USA’s wholly-owned subsidiary Cablevision Systems Corporation. This restructuring did not change the ultimate ownership or control of Altice USA, its subsidiaries, or the international 214 authorizations. As such, the transaction was *pro forma* in nature.

### Answer to Question 10

#### *Section 63.18(c):*

The name, title, address and telephone for an officer of, and additional contact point for the applicants:

David Connolly  
Executive Vice President, General Counsel and Secretary  
ALTICE USA, INC.  
1 Court Square West, 49th Floor  
Long Island City, NY 11101  
tel: (929) 418-4018  
fax: (929) 418-4699  
David.Connolly@AlticeUSA.com

with a copy to:

David M. Didion  
JENNER & BLOCK LLP  
1099 New York Avenue, NW, Suite 900  
Washington, DC 20001  
tel: (202) 639-6082  
fax: (202) 639-6066  
ddidion@jenner.com

---

<sup>1</sup> Prior to the closing of the transaction, Altice USA applied for and received consent to the *pro forma* transfer of non-common carrier radio licenses. See ULS File Nos. 0008385619, 0008385620, 0008385621, 0008385622, and 0008385623. Notification of consummation of those applications is being concurrently filed.

**Section 63.18(d):**

Altice USA and its parents do not directly hold any international Section 214 authority. Altice USA indirectly wholly owns and controls the following international Section 214 authorization holders subject to this reorganization.<sup>2</sup>

- Cebridge Telecom Limited, LLC, a Delaware limited liability company, holds the following international Section 214 authorization subject to this *pro forma* transfer of control: ITC-214-20051216-00526
- Cebridge Telecom TX, L.P., a Delaware limited liability company, holds the following international Section 214 authorization subject to this *pro forma* transfer of control: ITC-214-20060330-00173

**Answer to Question 11 – Section 63.18(h):**

The name, address, citizenship, and principal business of each of Altice USA’s ten percent or greater interest holders are:

***Direct Ownership***

Name: Next Alt S.à.r.l.  
Address: 5, rue Eugène Ruppert, L-2453 Luxembourg  
Citizenship: Luxembourg  
Direct Interest: 73.47% of Altice USA  
Principal Business: Telecommunications and Cable Television

***Indirect Ownership***

Name: Next Luxembourg S.C.S.p.  
Address: 3, Boulevard Royal, L-2449 Luxembourg  
Citizenship: Luxembourg  
Direct Interest: 100% of Next Alt S.à.r.l.  
Principal Business: Telecommunications and Cable Television

Name: Next Luxembourg Management G.P. S.à.r.l.  
Address: 3, Boulevard Royal, L-2449 Luxembourg  
Citizenship: Luxembourg

---

<sup>2</sup> Altice USA also indirectly controls one section 214 authorization not affected by this reorganization. Cablevision Lightpath Inc., a Delaware limited liability company and fully-owned indirect subsidiary of Altice USA, holds the following international Section 214 authorization not subject to this *pro forma* transfer of control: ITC-214-19940128-00025.

Direct Interest: 100% of Next Luxembourg S.C.S.p (holds the sole unlimited partnership unit)  
Principal Business: Telecommunications and Cable Television

Name: Patrick Drahi  
Address: 5, rue Eugène Ruppert, L-2453 Luxembourg  
Citizenship: Israel  
Percentage Owned: 100% of Next Luxembourg Management G.P. S.à.r.l. and Next Luxembourg S.C.S.p. (holds 100% of the limited partnership units)  
Principal Business: Telecommunications and Cable Television

### **Answer to Question 13**

This filing notifies the Commission pursuant to Section 63.24(f) of the Commission's rules of the *pro forma* transfer of control of international Section 214 authorizations held by Cebridge Telecom Limited, LLC and Cebridge Telecom TX, L.P., and indirectly controlled by Altice USA. On November 27, 2018, Altice USA combined its two primary organizational silos by transferring certain corporate subsidiaries that operate under the Suddenlink brand into the corporate structure indirectly controlled by Altice USA's wholly-owned subsidiary Cablevision Systems Corporation. The effect of these changes was to ultimately transfer Cebridge Telecom Limited, LLC and Cebridge Telecom TX, L.P. from the current silo controlled by Cequel Corporation into the existing organizational structure indirectly controlled by Cablevision Systems Corporation. Ultimate ownership of the Section 214 authorization holders remains unchanged and the structure of the authorization holders below Cequel Communications, LLC also remains the same post-transaction. The reorganization transaction occurred through the following steps:

1. Cequel Communications Holdings I LLC merged into Cablevision Systems Corporation, with Cablevision Systems Corporation surviving.
2. Cequel Communications Holdings II, LLC merged into CSC Holdings, LLC, with CSC Holdings, LLC surviving.<sup>3</sup>

After completion of this transaction, the Cablevision and Suddenlink silos were combined and resulted in both Cebridge Telecom Limited, LLC and Cebridge Telecom TX, L.P. being held indirectly by Cablevision Systems Corporation and its subsidiary CSC Holdings, LLC, the existing parents of Altice USA's Cablevision licensee subsidiaries.

---

<sup>3</sup> The remaining entities controlled by Cequel Corporation subsequently underwent a series of internal transactions, but because these entities did not control FCC licensees they are being omitted from the description and organizational charts.

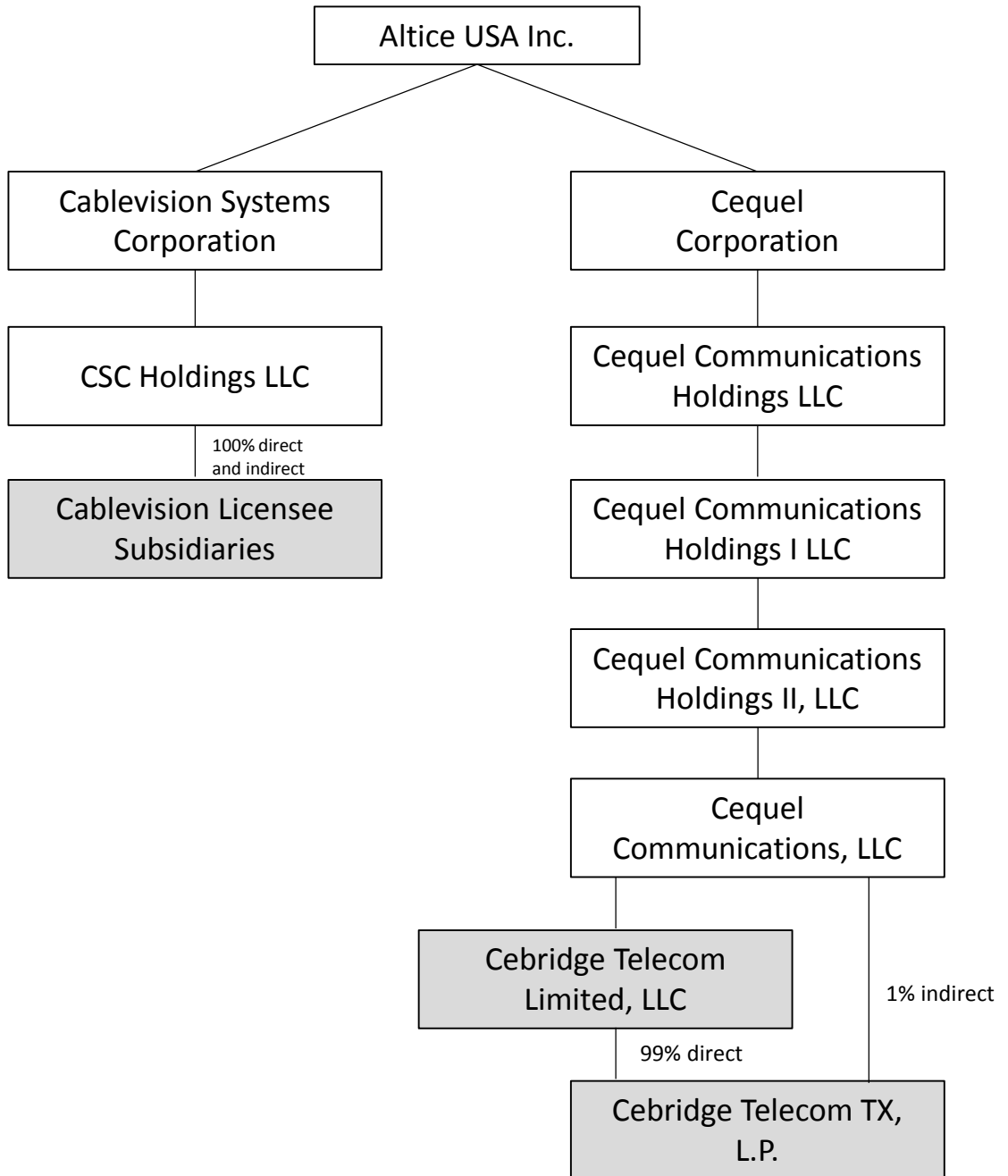
The transaction is the regulatory definition of *pro forma*, as confirmed by the Commission's grant of consent for the *pro forma* transfer of certain non-common carrier radio licenses in connection with this transaction.<sup>4</sup> Therefore, Altice USA certifies that the transaction has not resulted in a substantial change in ultimate ownership and is *pro forma* under the Commission's rules. The Commission has stated that, in situations "where no substantial change of control will result from the transfer or assignment, grant of the application is deemed presumptively in the public interest."<sup>5</sup>

---

<sup>4</sup> See n.1, *supra*; see also 47 C.F.R. § 63.24(d), n.2.

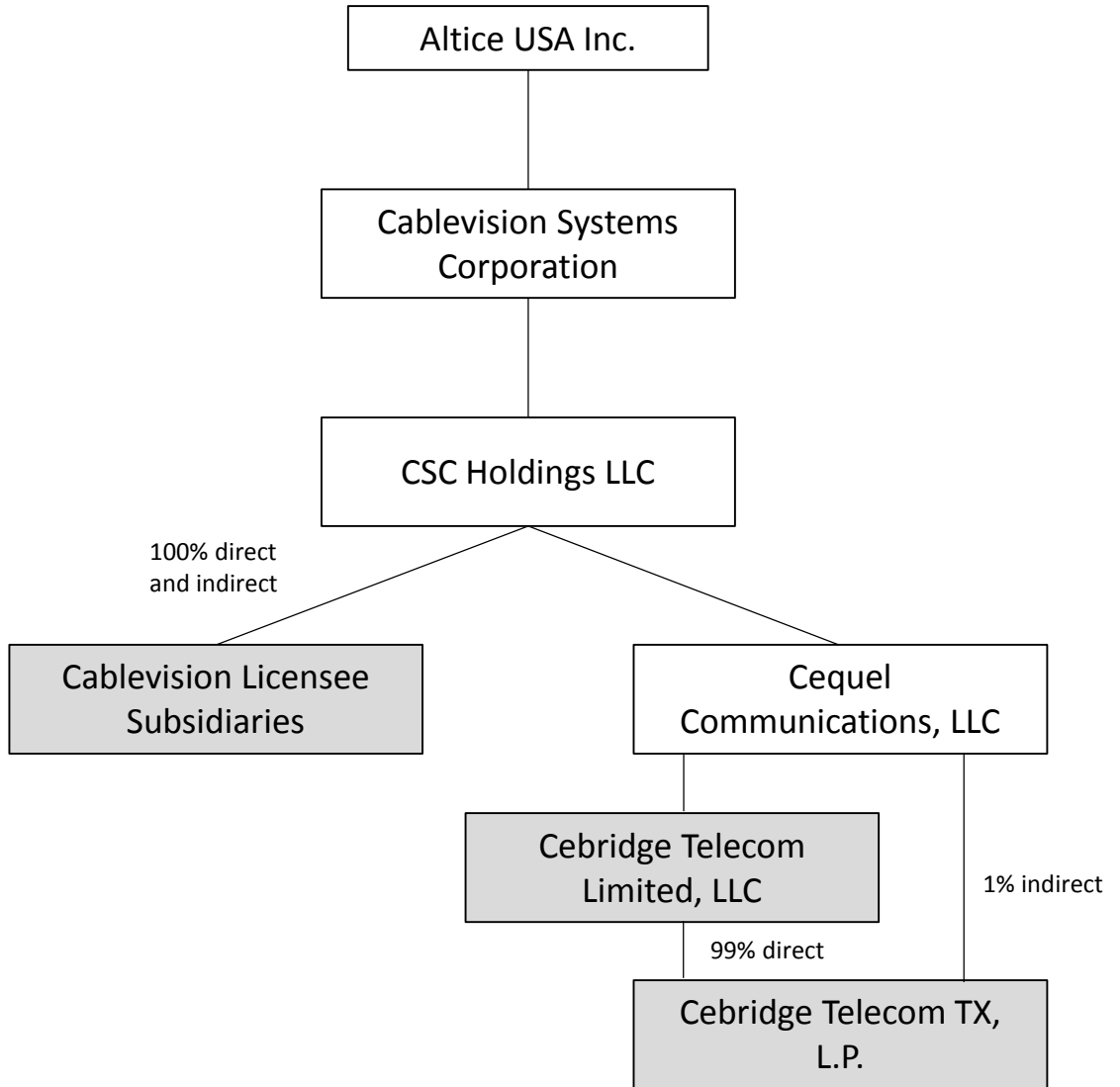
<sup>5</sup> *Fed. Communications Bar Ass'n's Petition for Forbearance from Section 310(d) of the Communications Act Regarding Non-Substantial Assignments of Wireless Licenses & Transfers of Control Involving Telecomms. Carriers*, Memorandum Opinion and Order, 13 FCC Rcd 6293, 6299 ¶ 2 (1998).

# Pre-Closing Organizational Chart<sup>1</sup>



<sup>1</sup> All ownership and control is 100% direct unless otherwise noted.

# Post-Closing Organizational Chart<sup>1</sup>



<sup>1</sup> All ownership and control is 100% direct unless otherwise noted.