# Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

In the Matter of the Joint Application of	)	
Zayo Group, LLC	)	WC Docket No. 16
and	)	IB File Nos. ITC-T/C-2016
	)	ITC-T/C-2016
Electric Lightwave Parent, Inc.,	)	ITC-T/C-2016
	)	ITC-T/C-2016
For Grant of Authority Pursuant to Section 214	)	ITC-T/C-2016
of the Communications Act of 1934, as amend-	)	
ed, and Sections 63.04 and 63.24 of the Com-	)	
mission's Rules to Transfer Indirect Control of	)	
Domestic and International Section 214 Authori-	)	
zation Holders to Zayo Group, LLC	)	

## **JOINT APPLICATION**

Zayo Group, LLC ("Zayo" or "Transferee") and Electric Lightwave Parent, Inc. ("EL Parent") (together, "Applicants"), pursuant to Section 214 of the Communications Act of 1934, as amended (the "Act"), 47 U.S.C. § 214, and Sections 63.04 and 63.24 of the Commission's Rules, 47 C.F.R. §§ 63.04 & 63.24, request Commission approval to transfer indirect control of the subsidiaries of EL Parent listed in Exhibit A that hold domestic or international Section 214 authorizations (collectively, the "Licensees") to Transferee.

In support of this Application, Applicants provide the following information:

# II. <u>DESCRIPTION OF THE APPLICANTS</u>

#### A. Zayo Group, LLC

Zayo is a wholly owned subsidiary of Zayo Group Holdings, Inc. ("Holdings"), a publicly traded Delaware corporation (NYSE: ZAYO). Holdings has no majority owner. Zayo is a provider of bandwidth infrastructure and network neutral colocation and interconnection services over regional and metropolitan fiber networks. These services enable customers to manage, operate, and scale their telecommunications and data networks. Such customers consist primarily of wireless service providers, national and regional telecommunications carriers and other communications service providers, media and content companies, schools, hospitals, governments, banks and other bandwidth-intensive enterprises.

#### B. Electric Lightwave Parent, Inc.

EL Parent is a privately held Delaware corporation that functions as a holding company and does not provide telecommunications in its own right. Through its wholly owned subsidiaries, EL Parent owns and operates a number of telecommunications providers that operate primarily in Arizona, California, Colorado, Idaho, Minnesota, Montana, Nevada, North Dakota, Oregon, Utah, and Washington. EL Parent's subsidiaries provide a broad range of communication and networking services primarily to business customers, wholesale carriers, web content providers, government organizations, and educational institutions. EL Parent's incumbent local exchange carrier subsidiary, Scott-Rice Telephone Co. ("SRTC"), also services residential customers. These services include but are not limited to facilities-based, integrated, resold and facilities-based local, resold long distance, Internet, broadband transport and data services. EL Parent operates an extensive network with access to over 12,500 fiber miles and over 3,200 fiber-lit buildings.

A summary of the entities that currently hold, directly or indirectly, a ten percent (10%) or greater interest in EL Parent is provided in Exhibit B.

# III. <u>DESCRIPTION OF THE TRANSACTION</u>

Pursuant to the Agreement and Plan of Merger, dated as of November 29, 2016, by and among Zayo, ZELMS, Inc. (a direct, wholly owned subsidiary of Zayo created for purposes of the merger) ("Merger Sub"), EL Parent, and Fortis Advisors LLC, as the Equityholder Representative (the "Agreement"), Zayo will acquire all of the outstanding equity interests in EL

Parent (the "Transaction"). Specifically, Merger Sub will merge with and into EL Parent, where-

upon the separate existence of Merger Sub will cease and EL Parent will be the surviving corpo-

ration. As a result, EL Parent will become a direct, wholly owned subsidiary of Zayo. Licensees

will remain indirect subsidiaries of EL Parent and, therefore, Licensees will become indirect

subsidiaries of Zayo. Diagrams depicting the pre- and post-Transaction corporate ownership

structures are appended hereto as Exhibit C.

# IV. <u>INFORMATION REQUIRED BY SECTION 63.24(e)</u>

Pursuant to Section 63.24(e)(2) of the Commission's Rules, the Applicants submit the following information requested in Section 63.18 (a)-(d) and (h)-(p) in support of this Application:

# (a) Name, address and telephone number of each Applicant:

#### Transferee:

Zayo Group, LLC FRN: 0016555849

1805 29th Street, Suite 2050 Boulder, CO 80301

Tel: 303-381-4683

#### EL Parent:

Electric Lightwave Parent, Inc. FRN: 0026075382

18110 SE 34<sup>th</sup> St

Building One, Suite 100 Vancouver, WA 98683

Tel: 360-558-6900

#### Licensees:

A list of authorized carriers and their FRNs is attached as <u>Exhibit A</u>. The address and telephone number for each Licensee is the same as that for EL Parent.

### (b) Jurisdiction of Organizations:

Transferee: Zayo is a limited liability company formed under the laws of Delaware.

<u>EL Parent</u>: EL Parent is a corporation formed under the laws of Delaware.

<u>Licensees:</u> The jurisdiction of organization of each Licensee is included in <u>Exhibit A</u>.

(c) (Answer to Question 10) Correspondence concerning this Application should be

sent to:

For Zayo:

For EL Parent and the Licensees

Catherine Wang
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With copies for Zayo to:

EL Parent:

Wendy Cassity, VP, Secretary & General Counsel Gregg Strumberger, General Counsel Zayo Group 1805 29th St., Suite 2050 Boulder, CO 80301 wendy.cassity@zayo.com gregg.strumberger@zayo.com

#### (d) Section 214 Authorizations

Transferee: Zayo holds international Section 214 authority to provide global or limited

global facilities-based and resale services granted in IB File No. ITC-214-20091106-00475. Zayo also is authorized to provide interstate service by virtue of blanket domestic Section 214 authority. 47 C.F.R. § 63.01.

EL Parent is a holding company with no operations and does not hold do-

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mestic or international Section 214 authority.

Licensees: The following Licensees hold international Section 214 authorizations:

Zayo's indirect subsidiary, Zayo Group EU Limited (f/k/a AboveNet Communications Europe Limited), provides international telecommunications services, pursuant to Section 63.21(h), under the international Section 214 authorization of Zayo.

International Section 214	Type of Authorization	File No(s).
Authorization Holder		
Electric Lightwave Holdings, Inc. <sup>2</sup> The following subsidiaries of Electric Lightwave Holdings, Inc. operate under its International Section 214 Authorization pursuant to 47 C.F.R. § 63.21(h):  Integra Telecom of Idaho, Inc. Integra Telecom of Minnesota, Inc. Integra Telecom of Oregon, Inc. Integra Telecom of Oregon, Inc. Integra Telecom of Utah, Inc. Integra Telecom of Washington, Inc. Scott-Rice Telephone Co.	Global Facilities-Based Services and Resale Services	ITC-214-19970820-00500
Electric Lightwave, LLC	Resold Public Switched Services and Global Resale Services	ITC-214-1994041500137 (Old File No. ITC-94-277); ITC-214-19980616-00425 (Old File No. ITC-98-472)
Eschelon Telecom, Inc.  The following subsidiaries of Eschelon Telecom, Inc. operate under its International Section 214 Authorization pursuant to 47 C.F.R. § 63.21(h):  Advanced TelCom, Inc. Eschelon Telecom of Arizona, Inc. Eschelon Telecom of Colorado, Inc. Eschelon Telecom of Minnesota, Inc. Eschelon Telecom of Nevada, Inc. Eschelon Telecom of Oregon, Inc. Eschelon Telecom of Utah, Inc. Eschelon Telecom of Washington, Inc. Mountain Telecommunications of Arizona, Inc. OneEighty Communications, Inc. Oregon Telecom, Inc. Shared Communications Services, Inc. United Communications, Inc.	Resold Public Switched Services and Global Resale Service	ITC-214-19990729-00490

The Commission's public international authorization database (IBFS) currently lists the name of this authorization as Integra Telecom Holdings, Inc. On August 8, 2016, Electric Lightwave Holdings, Inc. filed with the Commission a letter regarding the name change from Integra Telecom Holdings, Inc., but the FCC's database does not currently reflect that change.

International Section 214 Authorization Holder	Type of Authorization	File No(s).
opticAccess, LLC	Global or Limited Global Facilities-Based Service and Resale Service	ITC-214-20140922-00266
World Communications, Inc.	Global or Limited Global Resale Service	ITC-214-20051011-00431

Each of the Licensees, except Electric Lightwave Holdings, Inc., is authorized to provide interstate service by virtue of blanket domestic Section 214 authority. 47 C.F.R. § 63.01.

(h) (Answer to Questions 11 & 12) The Licensees are each indirect, wholly owned subsidiaries of EL Parent as depicted on the ownership structure chart provided as <a href="Exhibit C">Exhibit C</a>. Of the entities that are in the chain of ownership of one or more of the Licensees, EL Parent and the following intermediate parent companies are holding companies:

Electric Lightwave Communications, Inc., an Oregon Corporation.

Electric Lightwave Holdings, Inc. (a Licensee), an Oregon Corporation.

Mountain Telecom, Inc., a Delaware corporation.

Each of these entities has the same address as EL Parent.

The following entities will hold, directly or indirectly, a ten percent (10%) or greater interest<sup>3</sup> in EL Parent upon completion of the Transaction as calculated pursuant to the Commission's ownership attribution rules for wireline and international telecommunications carriers:

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Unless otherwise indicated, the ownership interests provided herein represent both equity and voting interests.

## Post-Transaction Ownership of EL Parent:

Upon completion of the Transaction, the following entity will directly, wholly own **<u>EL</u> <u>Parent</u>**:

Name: Zayo Group, LLC

Address: 1805 29th Street, Suite 2050

Boulder, CO 80301

Citizenship: U.S. (Delaware)
Principal Business: Telecommunications
% Interest: 100% (directly)

The following entity currently holds a ten percent (10%) or greater direct interest in **Za-yo:** 

Name: Zayo Group Holdings, Inc. ("Holdings")

Address: 1805 29th Street

Boulder, CO 80301

Citizenship: U.S. (Delaware)
Principal Business: Holding Company
% Interest: 100% (directly in Zayo)

The following entities and individuals currently hold a ten percent (10%) or greater, direct or indirect, interest in **Holdings:** 

Name: GTCR Partners X/A&C LP

Address: 300 N. LaSalle Street, Suite 5600

Chicago, IL 60654

Citizenship: U.S. (Delaware)
Principal Business: Investments

% Interest: Approx. 18.70% (indirectly in Holdings as the general

partner of (i) GTCR Fund X/A LP (approx. 9.31% direct interest in Holdings), (ii) GTCR Fund X/C LP (approx. 2.67% direct interest in Holdings) and (iii) GTCR Investors

(CII) LP (approx. 6.73% direct interest in Holdings))

Name: GTCR Investment X LLC

Address: 300 N. LaSalle Street, Suite 5600

Chicago, IL 60654

Citizenship: U.S. (Delaware)
Principal Business: Investments

% Interest: Approx. 18.79% (indirectly in Holdings as the gen-

eral partner of (i) GTCR Partners X/A&C LP and (ii) GTCR Co-Invest X/C LP (approx. 0.08% direct

interest in Holdings))

The following individuals are members of the board of managers of GTCR Investment X LLC, are all U.S. citizens, and can be reached through GTCR Investment X LLC:

Mark M. Anderson Craig A. Bondy Philip A. Canfield David A. Donnini Constantine S. Mihas Collin E. Roche Sean L. Cunningham Aaron D. Cohen

To Zayo's knowledge, no other person or entity, directly or indirectly, owns or controls a 10% or greater interest in Holdings through GTCR Partners X/A&C LP or GTCR Investment X LLC.

Holdings is a publicly traded company (NYSE: ZAYO) whose stock ownership varies on a daily basis. Based on information filed with the SEC with respect to Holdings and other information provided to Holdings, to the knowledge of Zayo's management, no other person or entity currently holds a 10% or greater direct or indirect interest in Zayo. Additional information regarding Holdings' ownership is available in Holdings' most recent proxy statement available at: <a href="https://www.sec.gov/Archives/edgar/data/1608249/000162612916000861/0001626129-16-000861-index.htm">https://www.sec.gov/Archives/edgar/data/1608249/000162612916000861/0001626129-16-000861-index.htm</a>.

Except for the foreign carrier subsidiaries listed in (*i*) below, which share certain officers and/or directors as Zayo, Zayo does not have any interlocking directorates with a foreign carrier.

(i) (<u>Answer to Question 14</u>) Transferee certifies that it is a non-dominant foreign carrier in Canada by virtue of its Reseller Registration and Basic International Telecommunication Services ("BITS") License. Transferee is also currently affiliated within the meaning of Section 63.09(e) of the Commission's rules, 47 C.F.R. § 63.09(e), with the following foreign carriers (collectively, the "ZG Foreign Carriers"):

Country	Affiliate Name	Description of the Company
Canada (WTO Member)	Zayo Canada, Inc. ("Zayo Canada")	Zayo Canada is a direct, wholly owned subsidiary of Zayo.
	A Canadian entity	Zayo Canada holds a BITS License and Registrations as a Competitive Local Exchange Carrier, Reseller, Reseller of High Speed Internet Service, and Reseller of Digital Subscriber Line Service in Canada.
Canada (WTO Member)	Allstream Business, Inc. ("ABI") A Canadian entity	ABI is an indirect, wholly owned subsidiary of Zayo.  ABI holds a BITS License and a Registration as a Reseller.
France, Germany, Netherlands	Zayo Group EU Limited ("Zayo-EU")	Zayo-EU is an indirect, wholly owned subsidiary of Zayo.
United Kingdom (WTO Members)	A UK entity	Zayo-EU provides primarily lit services between the United Kingdom and France, Germany and Netherlands.
Germany and United Kingdom (WTO Members)	Zayo Group UK Limited ("Zayo-UK")	Zayo-UK is an indirect, wholly owned subsidiary of Zayo.
(W 10 Members)	A UK entity	Zayo-UK provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
Japan (WTO Member)	MFN Japan KK ("ABN-Japan")	ABN-Japan is a direct, wholly owned subsidiary of Zayo.
	A Japanese entity.	ABN-Japan formerly provided peering services but is essentially dormant at this time.
United Kingdom and Ireland	Geo Networks Limited. ("Geo Networks")	Geo Networks is an indirect, wholly owned subsidiary of Zayo.
(WTO Members)	A U.K. entity.	Geo Networks provides dedicated fiber networks primarily used for data services and access to network facilities.

Country	Affiliate Name	Description of the Company
United Kingdom (WTO Member)	Geo Metro Limited ("Geo Metro")	Geo Metro is a direct, wholly owned subsidiary of Geo Networks.
	A U.K. entity.	Geo Metro provides dedicated fiber networks primarily used for data services and access to network facilities.
Ireland (WTO Member)	Emerald Bridge Fibres Limited ("Emerald Bridge")	Geo Networks, which is an indirectly, wholly owned subsidiary of Zayo, directly owns 50% of Emerald Bridge.
	An Irish Entity.	Emerald Bridge is registered as an Authorized Undertaking with the Commission for Communications Regulation in Ireland and provides a subsea cable service between Dublin, Ireland and Anglesea, Wales, UK.
United Kingdom (WTO Member)	FibreSpeed Limited ("FibreSpeed")	FibreSpeed is a direct, wholly owned subsidiary of GEO.
	A U.K. entity.	FibreSpeed provides dedicated fiber networks primarily used for data services and access to network facilities.
France, United Kingdom, Spain, Germany, Austria, Switzerland, Netherlands,	Zayo France SAS (formerly known as Neo Telecoms SAS) ("Zayo-France") A French entity.	Zayo-France is an indirect, wholly owned subsidiary of Zayo.  Zayo-France provides fiber networks primarily used for data services, IP transit, lit services, and cloud services.
Luxembourg, Belgium (WTO Members)		
France (WTO Member)	Neocenter Est SARL ("Neo-Est")	Zayo-France directly owns approximately 32.86% of Neo-Est. Neo telecom Group SAS, the direct parent
	A French entity.	company of Zayo-France, directly owns approximately 17.14% of Neo-Est. As the indirect parent of Zayo-France and Neo Telecom Group SAS, Zayo indirectly owns approximately 50% of Neo-Est.
		Neo-Est provides lit services, colocation and related services.

Country	Affiliate Name	Description of the Company
France (WTO Member)	Neocenter Ouest SAS ("Neo-Ouest") A French entity.	Zayo-France directly owns approximately 36.58% of Neo-Ouest.  Neo-Ouest provides lit services, colocation and related services.
France (WTO Member)	NeoClyde SAS ("NeoClyde") A French entity.	Zayo-France, an indirect, wholly owned subsidiary of Zayo, directly owns 50% of NeoClyde.  NeoClyde provides lit services, colocation and related services.
Belgium (WTO Member)	Zayo Infrastructure Belgium NV ("ZI-Belgium") A Belgium entity.	ZI-Belgium is a direct, wholly owned subsidiary of Zayo.  ZI-Belgium provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities
Germany (WTO Member)	Zayo Infrastructure Deutschland GmbH ("ZI-Deutschland") A German entity.	ZI-Deutschland is a direct, wholly owned subsidiary of Zayo.  ZI-Deutschland provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
France (WTO Member)	Zayo Infrastructure France SA ("ZI-France") A French entity.	ZI-France is a direct, wholly owned subsidiary of Zayo.  ZI-France provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
Ireland (WTO Member)	Zayo Infrastructure Ireland Ltd. ("ZI-Ireland") An Irish entity.	ZI-Ireland is a direct, wholly owned subsidiary of Zayo.  ZI-Ireland provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.

Country	Affiliate Name	Description of the Company
Netherlands (WTO Member)	Zayo Infrastructure Nederland B.V. ("ZI-Nederland") A Dutch entity.	ZI-Nederland is a direct, wholly owned subsidiary of Zayo.  ZI-Nederland provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
Switzerland (WTO Member)	Zayo Infrastructure Switzerland AG ("ZI-Switzerland") A Swiss entity.	ZI-Switzerland is a direct, wholly owned subsidiary of Zayo.  ZI-Switzerland provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
United Kingdom (WTO Member)	Zayo Infrastructure (UK) Ltd. ("ZI-(UK)") A U.K. entity.	ZI-(UK) is a direct, wholly owned subsidiary of Zayo.  ZI-(UK) provides dedicated fiber networks primarily used for data services, lit services, and access to network facilities.
Singapore (WTO Member)	Zayo Singapore Pte. Ltd. ("Zayo-Singapore") A Singaporean entity.	Zayo-Singapore is a direct, wholly owned subsidiary of Zayo.  Zayo-Singapore has applied for a Service Based Operator (Individual) license, and is expecting issuance of the license in December 2016.

Similarly, Licensees will be affiliated with Zayo and the ZG Foreign Carriers upon completion of the Transaction.

Currently, Licensees are affiliated with Electric Lightwave Communications, Inc. ("ELCI"), a British Columbia corporation that holds a BITS License and a Registration as a Non-Dominant Facilities-Based Carrier in Canada. Upon completion of the Transaction, ELCI will also be affiliated with Zayo and the ZG Foreign Carriers.

(j) (<u>Answer to Question 15</u>) Transferee certifies that, through its acquisition of control of Licensees, Transferee does not seek to provide international telecommunications services

to any destination country where two or more foreign carriers (or parties that control foreign carriers) own, in the aggregate more than 25 percent of Transferee and are parties to, or the beneficiaries of, a contractual relation affecting the provision or marketing or international basic telecommunications services in the United States. However, Transferee certifies that it is a non-dominant foreign carrier and also is affiliated with a non-dominant foreign carrier as described in (*i*) above. Upon completion of the Transaction, Transferee and Licensees will be affiliated with multiple non-dominant foreign carriers, as described in (*i*) above, including the ZG Foreign Carriers and ELCI.

- (k) Transferee certifies that each country listed in (i) above is a Member of the World Trade Organization ("WTO"). None of Zayo, the ZG Foreign Carriers or ELCI is on the Commission's List of Foreign Telecommunications Carriers that are Presumed to Possess Market Power in Foreign Telecommunications Markets, released on January 26, 2007. In addition, each of these foreign carriers offers services in competition with dominant foreign carriers and others.
- (m) Transferee qualifies for a presumption of non-dominance under Section 63.10(a)(1) and (3) of the Commission's rules, 47 C.F.R. § 63.10(a)(1,3), because it is a non-dominant foreign carrier and is affiliated with non-dominant foreign carriers only in countries that are Members of the WTO.
- (n) Transferee and Licensees certify that they have not agreed to accept special concessions, directly or indirectly, from any foreign carrier with respect to any U.S. international route where the foreign carrier possesses market power on the foreign end of the route and will not enter into such agreements in the future.
- (o) Applicants certify that they are not subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998. *See* 21 U.S.C. § 853a; *see also* 47 C.F.R. §§ 1.2001-1.2003.

(p) Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Section 63.12(a)-(b) of the Commission's rules, 47 C.F.R. § 63.12(a)-(b). Transferee qualifies for streamlined treatment under Section 63.12(c) because Transferee qualifies for a presumption of non-dominance under Section 63.10(a)(3) for the reasons detailed in response to paragraphs (k) and (m) above.

# V. <u>INFORMATION REQUIRED BY SECTION 63.04</u>

Pursuant to Commission Rule 63.04(b), 47 C.F.R. § 63.04(b), Applicants submit the following information in support of their request for domestic Section 214 authority to transfer indirect control of Licensees to Zayo in order to address the requirements set forth in Commission Rule 63.04(a)(6)-(12):

- (a)(6) A description of the proposed Transaction is set forth in Section III above.
- (a)(7) (i) EL Parent does not provide telecommunications services. The Licensees provide telecommunications services as follows:
  - Collectively, the Intregra-named Licensees provide competitive local exchange, interexchange, and international telecommunications services to business customers in Minnesota, North Dakota, Oregon, Utah and Washington and is authorized to provide such services in Idaho.
  - Scott-Rice is an incumbent local exchange carrier in Minnesota serving the Prior Lake, New Market and Webster exchanges and also provides interexchange, international and telecommunications services to residential and business customers. Scott-Rice also provides cable services in certain communities of Scott County, Minnesota.<sup>4</sup>
  - Electric Lightwave provides business and carrier customers a suite of integrated telecommunications products and services (including competitive local exchange,

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<sup>&</sup>lt;sup>4</sup> Zayo does not provide local exchange services (or other telecommunications services) in the cable franchise areas of Scott-Rice.

interexchange data, Internet access and broadband transport services) primarily in metropolitan areas in Arizona, California, Idaho, Nevada, Oregon, Utah and Washington. Electric Lightwave is also authorized to provide intrastate interexchange services in Alabama, Arkansas, Colorado, Delaware, Florida, Georgia, Hawaii, Illinois (and competitive local exchange), Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota (local niche services only), Mississippi, Missouri, New Jersey, New Mexico, New York (also authorized to provide local exchange), North Carolina, Oklahoma, Pennsylvania, South Carolina, Tennessee, Texas (and competitive local exchange), Virginia, Wisconsin and Wyoming, where it primarily serves satellite location of customers whose primary service locations are located in a core market(s).

- Collectively, the Eschelon-named Licensees provide competitive local exchange and interexchange, to business customers in Arizona, California, Colorado, Minnesota, Montana, Nevada, Oregon, Utah, and Washington and are authorized to provide such services in Idaho and New York.
- Mountain Telecommunications of Arizona, Inc. provides competitive local exchange and interexchange telecommunications services in Arizona.
- Advanced TelCom, Inc. provides competitive local exchange and interexchange telecommunications services in California, Nevada, Oregon and Washington.
- One-Eighty Communications, Inc. provides competitive local exchange and interexchange telecommunications services in Montana
- opticAccess, LLC provides competitive local exchange and/or interexchange telecommunications services in California, Oregon and Washington.
- Oregon Telecom, Inc. provides competitive local exchange and interexchange telecommunications services in Oregon and is authorized to do so in Washington.
- Shared Communications Services, Inc. provides competitive local exchange and interexchange telecommunications services in Oregon and Washington and is authorized to provide such services in Nevada
- United Communications, Inc. provides competitive local exchange and interexchange telecommunications services in Oregon and Washington.

- X2 Telecom, LLC operates a festoon cable off the coast of California and provides dark fiber to Electric Lightwave Holdings, Inc. and its affiliates. It does not provide service directly to end user customers.
- World Communications, Inc. provides competitive local exchange and interexchange telecommunications services in California, Oregon and Washington.
- (ii) Zayo is authorized to provide competitive local exchange, competitive access and/or interexchange in the District of Columbia and every state except Alaska and Hawaii. Zayo's primary telecommunications service offerings include high-capacity bandwidth services such as private line, Ethernet, wavelength and higher services. Zayo does not provide voice services. Zayo does not provide telecommunications services in the ILEC territory of Scott-Rice, nor does Zayo provide telecommunications services in exchanges that are adjacent to the ILEC territory of Scott-Rice.
- (iii) Through GTCR Investment X, LLC, to its knowledge, Transferee is currently affiliated (as defined in the Act) with the following domestic telecommunications services providers: (1) Telecommunications Management, LLC, which through its subsidiaries Ultra Communications Group LLC and Avenue Broadband Communications LLC provides cable, broadband and interconnected VoIP services to residential and commercial customers in parts of Missouri, Indiana, Illinois, Mississippi, Louisiana, Arkansas and Texas; and (2) Onvoy, LLC and its subsidiaries, which provide or are authorized to provide competitive local exchange and/or interexchange telecommunications services in every state and the District of Columbia.
- (iv) To Transferee's knowledge, Transferee is not affiliated with any other telecommunications carriers.
- (a)(8) Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Sections 63.03 of the Commission's Rules, 47 C.F.R. §63.03. In particular, with respect to domestic authority, this Application is eligible for streamlined processing pursuant to

Section 63.03(b)(2)(ii) because, immediately following the Transaction, (i) Transferee (and its Affiliates, as defined in the Act) will have a market share in the interstate, interexchange market of less than ten percent (10%), and (ii) Transferee (and its Affiliates) will provide competitive telephone exchange services or exchange access services (if at all) exclusively in geographic areas served by a dominant local exchange carrier that is not a party (or affiliate to a party) to the Transaction.

- (a)(9) Other than their Section 214 authorizations described in this Application, Licensees do not hold any other authorizations or licenses from the Commission.
- (a)(10) No party is requesting special consideration because it is facing imminent business failure. However, the parties to the Transaction are targeting completion of the corporate steps resulting in the transfer of indirect control within approximately 60 days of signing the Agreement. Therefore, Applicants respectfully request expedited processing of the review and approval of this application in order to allow the parties to meet this schedule.
  - (a)(11) Not applicable.
- (a)(12) Applicants submit that the Transaction is in the public interest. As part of Zayo, Licensees will continue to provide high-quality telecommunications services to consumers while gaining access to the additional resources and operational expertise of Zayo. Licensees will also benefit by being able to offer services to multi-location business and enterprise customers across a larger footprint in combination with Zayo. The network of EL Parent and its subsidiaries, including Licensees, complements Zayo's network and the acquisition will increase Zayo's existing fiber footprint. Approval of the Transaction also will serve the public interest in promoting competition among telecommunications carriers by providing Licensees with access to greater financial resources that will allow them to become more effective competitors to larger incumbent telecommunications providers. In essence, the Transaction will make Licensees and

Zayo stronger competitors and thereby benefit consumers.

The Transaction described herein will not result in a change of carrier for any customers

or any assignment of existing Commission authorizations. Further, the rates, terms and condi-

tions of services currently provided by Licensees to their customers will not change as a result of

the Transaction. Accordingly, the Transaction will be seamless to customers, who will continue

to enjoy the same rates, terms and conditions of service as they do prior to closing. The only

immediate change resulting from the Transaction will be that the Licensees will be ultimately

owned by Zayo.

VI. CONCLUSION

For the reasons stated above, Applicants respectfully submit that the public interest,

convenience and necessity would be furthered by a grant of this Application to transfer indirect

ownership and control of Licensees to Transferee.

Respectfully submitted,

/s/ Douglas K. Denney

Douglas K Denney

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For EL Parent and Licensees

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Counsel for Zayo Group, LLC

Dated: December 9, 2016

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# **EXHIBIT A**

# List of Licensees

Licensee Name	Jurisdiction of Organization	FRN
Advanced TelCom, Inc.	Delaware	0003726197
Electric Lightwave, LLC	Delaware	0015577745
Electric Lightwave Holdings, Inc.	Oregon	0004257010
Eschelon Telecom, Inc.	Delaware	0010289114
Eschelon Telecom of Arizona, Inc.	Minnesota	0003768082
Eschelon Telecom of Colorado, Inc.	Minnesota	0003767852
Eschelon Telecom of Minnesota, Inc.	Minnesota	0003767985
Eschelon Telecom of Nevada, Inc.	Minnesota	0003768074
Eschelon Telecom of Oregon, Inc.	Minnesota	0006796809
Eschelon Telecom of Utah, Inc.	Minnesota	0003768116
Eschelon Telecom of Washington, Inc.	Minnesota	0003768041
Integra Telecom of Idaho, Inc.	Oregon	0005071188
Integra Telecom of Minnesota, Inc.	Minnesota	0005069760
Integra Telecom of North Dakota, Inc.	Oregon	0005071014
Integra Telecom of Oregon, Inc.	Oregon	0005069497
Integra Telecom of Utah, Inc.	Oregon	0005069570
Integra Telecom of Washington, Inc.	Oregon	0005069588
Mountain Telecommunications of Arizona, Inc.	Arizona	0004351391
OneEighty Communications, Inc.	Montana	0005075866
opticAccess, LLC	Nevada	0022842124
Oregon Telecom, Inc.	Oregon	0009194960
Scott-Rice Telephone Co.	Minnesota	0002648285
Shared Communications Services, Inc.	Oregon	0003753795
United Communications, Inc.	Oregon	0003740511
World Communications, Inc.	Washington	0004373973

#### EXHIBIT B

## **Current Ownership of EL Parent**

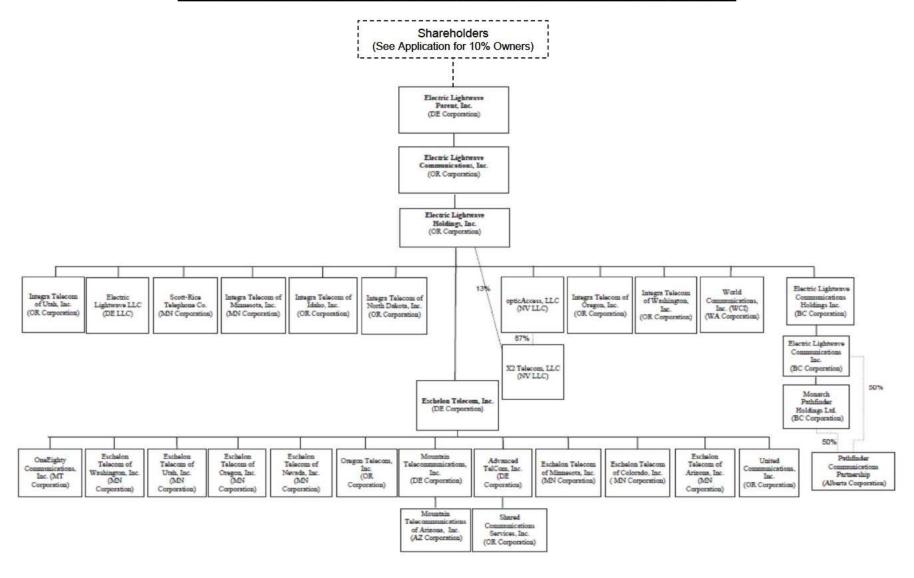
The following is a summary of the entities that currently own or control a ten percent (10%) or greater interest in EL Parent:

- Collectively, funds managed by Searchlight Capital Partners, L.P., a Delaware limited liability company, directly own approximately 36.29% of EL Parent. Except for Searchlight Capital PV LP, a Delaware limited partnership that directly owns approximately 17.26% of EL Parent, no Searchlight Capital fund owns 10% or more of EL Parent. Searchlight Capital is an investment firm located at 745 Fifth Avenue, 32nd Floor, New York, NY 10151.
- Collectively, funds managed by Farallon Capital Management, L.L.C., a Delaware limited liability company, directly own approximately 17.65% of EL Parent.
   None of those funds individually owns 10% or more of EL Parent. Farallon Capital is an investment firm located at One Maritime Plaza, San Francisco, CA 94111-3404.
- 3. Collectively, funds managed by Tennenbaum Capital Partners, LLC, a Delaware limited liability company, directly own approximately 21.79% of EL Parent. Except for Tennenbaum Opportunities Partners V LP, a Delaware limited partnership that directly owns approximately 10.05% of EL Parent, none of the Tennenbaum funds owns 10% or more of EL Parent. Tennenbaum Capital is an investment firm located at 2951 28th Street, Suite 100, Santa Monica, CA 90405-2993.

# EXHIBIT C

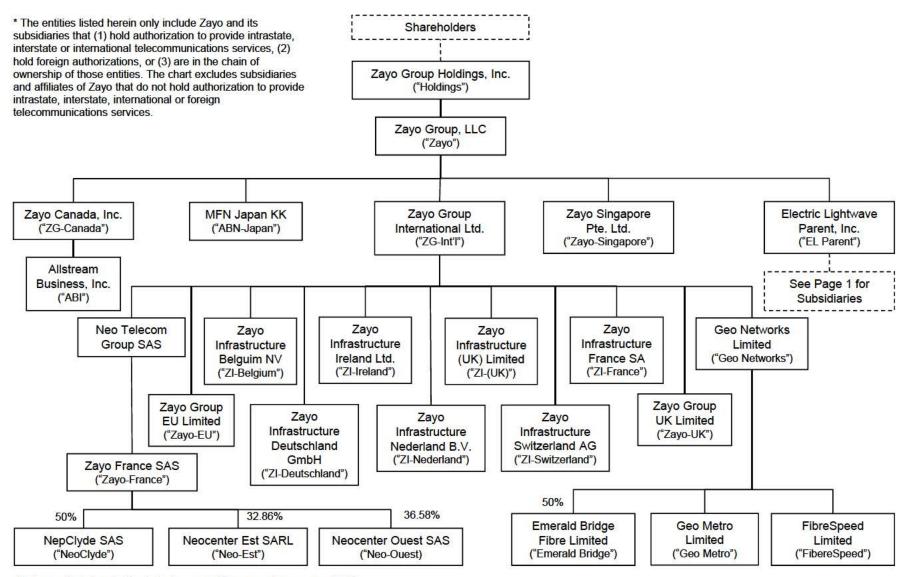
**Pre- and Post-Transaction Corporate Ownership Structure Charts** 

# Current Corporate Ownership Structure of EL Parent



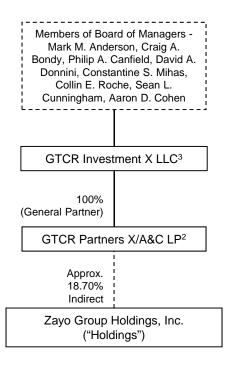
Unless otherwise indicated all ownership percentages are 100%.

# Post-Transaction Corporate Ownership Structure of EL Parent and Zayo



Unless otherwise indicated all ownership percentages are 100%.

# **Current 10% Ownership of Holdings**



<sup>2</sup> GTCR Partners X/A&C LP indirectly controls approximately an 18.70% interest in Holdings as the General Partner of (i) GTCR Fund X/A LP (approx. 9.31% direct interest in Holdings), (ii) GTCR Fund X/C LP (approx. 2.67% direct interest in Holdings), and (iii) GTCR Investors (CII) LP (approx. 6.73% direct interest in Holdings).

<sup>&</sup>lt;sup>3</sup> GTCR Investment X LLC indirectly controls approximately an 18.79% interest in Holdings as the General Partner of (i) GTCR Fund X/A&C LP and (ii) GTCR Co-Invest X LP (approx. 0.08% direct interest in Holdings).

### **VERIFICATION**

I, Gregg Strumberger, am General Counsel of Zayo Group, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this

30 day of Yovember, 2016.

Gregg Strumberger General Counsel Zayo Group, LLC

#### **VERIFICATION**

I, Douglas K. Denney, am Vice President, Costs & Policy of Electric Lightwave
Holdings, Inc.; that I am authorized to make this Verification on behalf of the Electric Lightwave
Parent, Inc. and its subsidiaries (collectively, the "Company"); that the foregoing filing was
prepared under my direction and supervision; and that the contents with respect to the Company
are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this

29 day of Movember, 2016.

Douglas K. Denney

Vice President, Costs & Policy Electric Lightwave Holdings, Inc.