

# Morgan Lewis

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May 11, 2016

*Via ECFS & IBFS*

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12<sup>th</sup> Street SW  
Washington, DC 20554

**Re: WC Docket No. 16-67; File No. ITC-T/C-20160307-00115 - Joint Application of DSCI Holdings Corporation, Transferor, DSCI, LLC Licensee, and U.S. TelePacific Corp., Transferee for Grant of Authority Pursuant to Section 214 of the Communications Act of 1934, as amended, and Sections 63.04 and 63.24 of the Commission's Rules to Complete a Transfer of Control of an Authorized Domestic and International Section 214 Carrier**

Dear Ms. Dortch:

This letter is provided to update the pending request for Commission approval for domestic and international Section 214 authority for the transfer of control of DSCI, LLC to U.S. TelePacific Corp. ("TelePacific").

TelePacific hereby provides updated ownership information for its parent company, U.S. TelePacific Holdings Corp. ("TPAC Holdings"). As shown in the replacement pre- and post-transaction organizational charts attached hereto as Exhibit A, the ownership percentages in TPAC Holdings held by U.S. individuals and U.S. trusts increased to 12.63% (from 12.33%). The ownership percentages in TPAC Holdings held by private equity funds changed to 21.7% and those held by Investcorp S.A. changed to 41.7%.

In addition, the response to Section 63.18(h) on pages 10-11 of the Application is hereby updated for Investcorp S.A. as identified below.

The following entities own or control 10% or more of **U.S. TelePacific Holdings Corp.**

Name: Investcorp S.A.<sup>1</sup>

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<sup>1</sup> Investcorp S.A. does not hold a direct interest in TPAC Holdings. Instead, Investcorp S.A.'s 41.7% interest is held indirectly through control of various corporations. Of these corporations, only TelePacific Equity Limited individually owns or controls more than 10% of TPAC Holdings. All of the intermediate corporations and the approximate magnitudes of their interests are as follows: Investcorp Properties Limited (2.3%); Investcorp International, Inc. (2.3%); Investcorp TPC L.P. (6.0%); and Investcorp Secondary Partners I, L.P. (8.1%). In addition, Investcorp S.A., or a wholly owned

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Address: c/o Paget-Brown Trust Company Ltd.  
P.O. Box 1111, Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102, Cayman Islands  
Citizenship: Cayman Island  
Principal Business: Investing  
% Equity: 41.7%

This letter is being filed via ECFS and IBFS in the above-referenced docket numbers. Should you have any questions concerning this information, please do not hesitate to contact us.

Respectfully submitted,

*/s/ Danielle Burt*

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Michael Donahue, Esq. (DSCI)

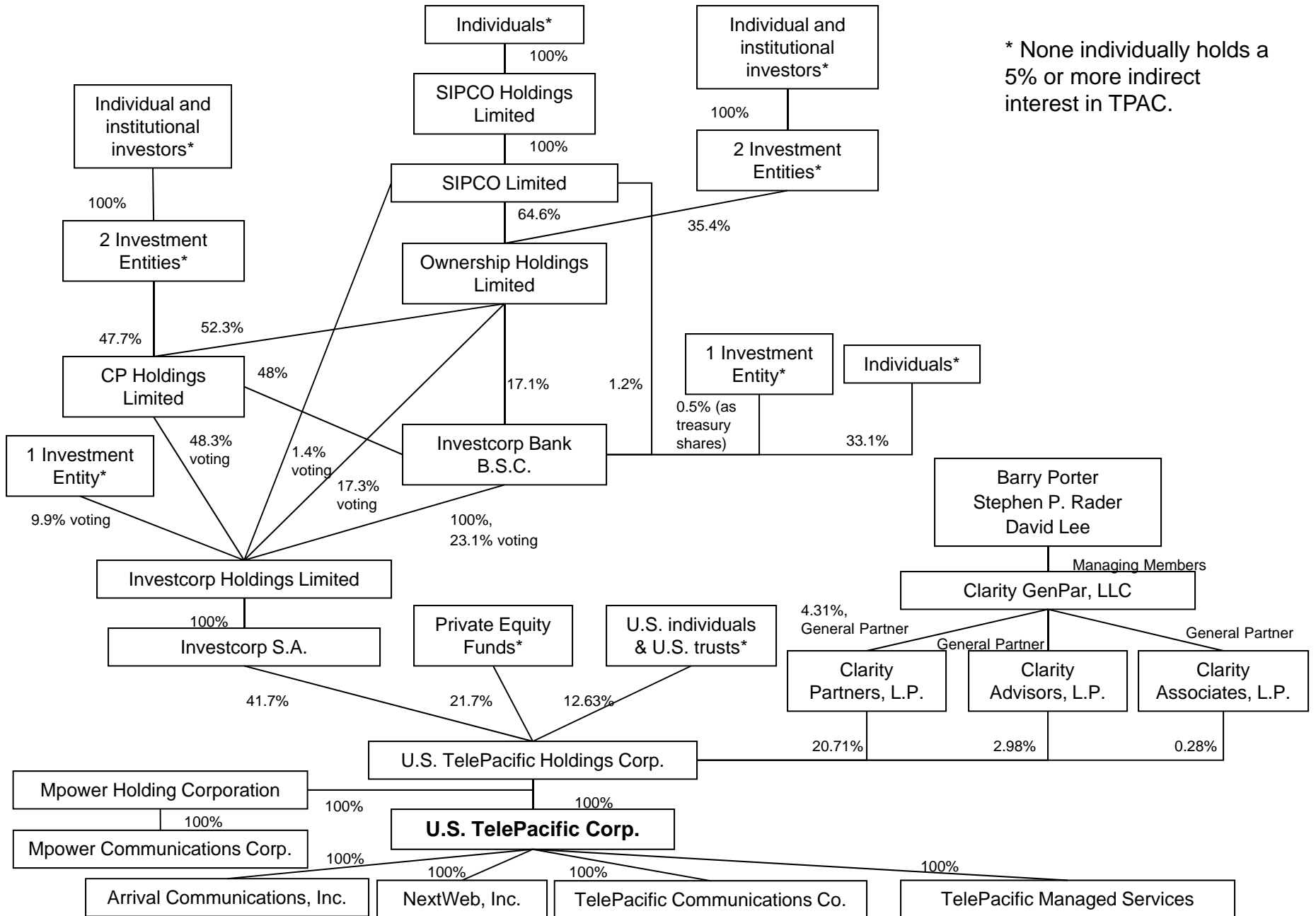
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subsidiary of Investcorp S.A., has entered into revocable management agreements to direct the voting and disposition of the stock held by Aguanga Limited (2.4%); Cahuilla Limited (2.4%); Fallbrook Limited (2.4%); Palmas Limited (2.4%); TelePacific Holdings Limited (0.9%); TelePacific Equity Limited (12.5%). All of these entities are Cayman Islands companies, with the exception of Investcorp Properties Limited and Investcorp International, which were formed in Delaware, and have their principal places of business in Delaware and New York, respectively. All of the Cayman Islands companies can be reached at c/o Paget Brown Trust Company Limited, P.O. Box 1111, West Wind Building, Harbour Drive, George Town, Grand Cayman, Cayman Islands, except for Aguanga Limited, Cahuilla Limited, Fallbrook Limited and Palmas Limited, which can be reached at: c/o Martonemere Services Ltd., P.O. Box 2197, West Wind Building, Harbour Drive, George Town, Grand Cayman, Cayman Islands.

**EXHIBIT A**

Pre-and Post-Transaction Organization Charts

## U.S. TelePacific Corp. Pre-Transaction Ownership Chart



\* None individually holds a 5% or more indirect interest in TPAC.

# U.S. TelePacific Corp. Post-Transaction Ownership Chart

