

Morgan Lewis

Andrew D. Lipman
Danielle Burt
andrew.lipman@morganlewis.com
danielle.burt@morganlewis.com

March 10, 2016

Via ECFS & IBFS

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street SW
Washington, DC 20554

**Re: AMENDMENT
WC Docket No. 16-67; File No. ITC-T/C-20160307-00115 - Joint
Application of DSCI Holdings Corporation, Transferor, DSCI, LLC
Licensee, and U.S. TelePacific Corp., Transferee for Grant of Authority
Pursuant to Section 214 of the Communications Act of 1934, as amended,
and Sections 63.04 and 63.24 of the Commission's Rules to Complete a
Transfer of Control of an Authorized Domestic and International Section
214 Carrier**

Dear Ms. Dortch:

DSCI Holdings Corporation (“Parent”), DSCI, LLC, and U.S. TelePacific Corp. (“TelePacific”) (collectively, “Applicants”) respectfully amend the above-referenced Application, dated March 7, 2016, to clarify information about DSCI, LLC’s pre-transaction ownership and to provide replacement pre- and post-transaction organizational charts.

With respect to DSCI, LLC’s pre-transaction ownership, the Application states on pages 8 that Parent holds a 50.56% voting interest in DSCI, LLC and on page 9 that Sean Dandley holds a 12.5% interest in Parent. Parent holds its voting interest in DSCI, LLC through a combination of direct and indirect ownership, specifically, a direct 49.55% voting interest and an indirect 0.98% of voting interests through its wholly-owned subsidiary DSCI Holdings Affiliate, Inc. Sean Dandley’s ownership interest in Parent is currently 11.6% and the remaining 88.4% is held by various shareholders, none of which hold 10% or more. In addition, the Application states on page 11 that McCarthy Partners, LLC is an employee owned vehicle with ten individual members. Currently, there are eleven individual members of McCarthy Partners, LLC, none of whom hold a 50% or greater ownership interest in McCarthy Partners, LLC.

Applicants attach hereto as Exhibit A replacement pre- and post-transaction organizational charts to reflect the clarifications described herein to DSCI, LLC’s pre-transaction ownership. In addition, the TelePacific charts have been updated to depict an

Carlotta Stauffer, Commission Clerk
March 10, 2016
Page 2

intermediate holding company between Mpower Communications Corp. and U.S. TelePacific Holdings Corp.

Should you have any questions concerning this information, please do not hesitate to contact us.

Respectfully submitted,

/s/ Danielle Burt

Michael P. Donahue
Marashlian & Donahue, PLLC
1420 Spring Hill Road, Suite 401
McLean, VA 22102
Tel: (703) 714-1319
Fax: (703) 563-6222
mpd@commllawgroup.com

Andrew Lipman
Danielle Burt
Morgan, Lewis & Bockius LLP
2020 K Street N.W.
Washington, DC 20006-1806
Tel: (202) 373 6000
Fax: (202) 373 6001
E-mail: andrew.lipman@morganlewis.com
danielle.burt@morganlewis.com

*Attorney for DSCI Holdings Corporation
and DSCI, LLC*

Attorneys for U.S. TelePacific Corp.

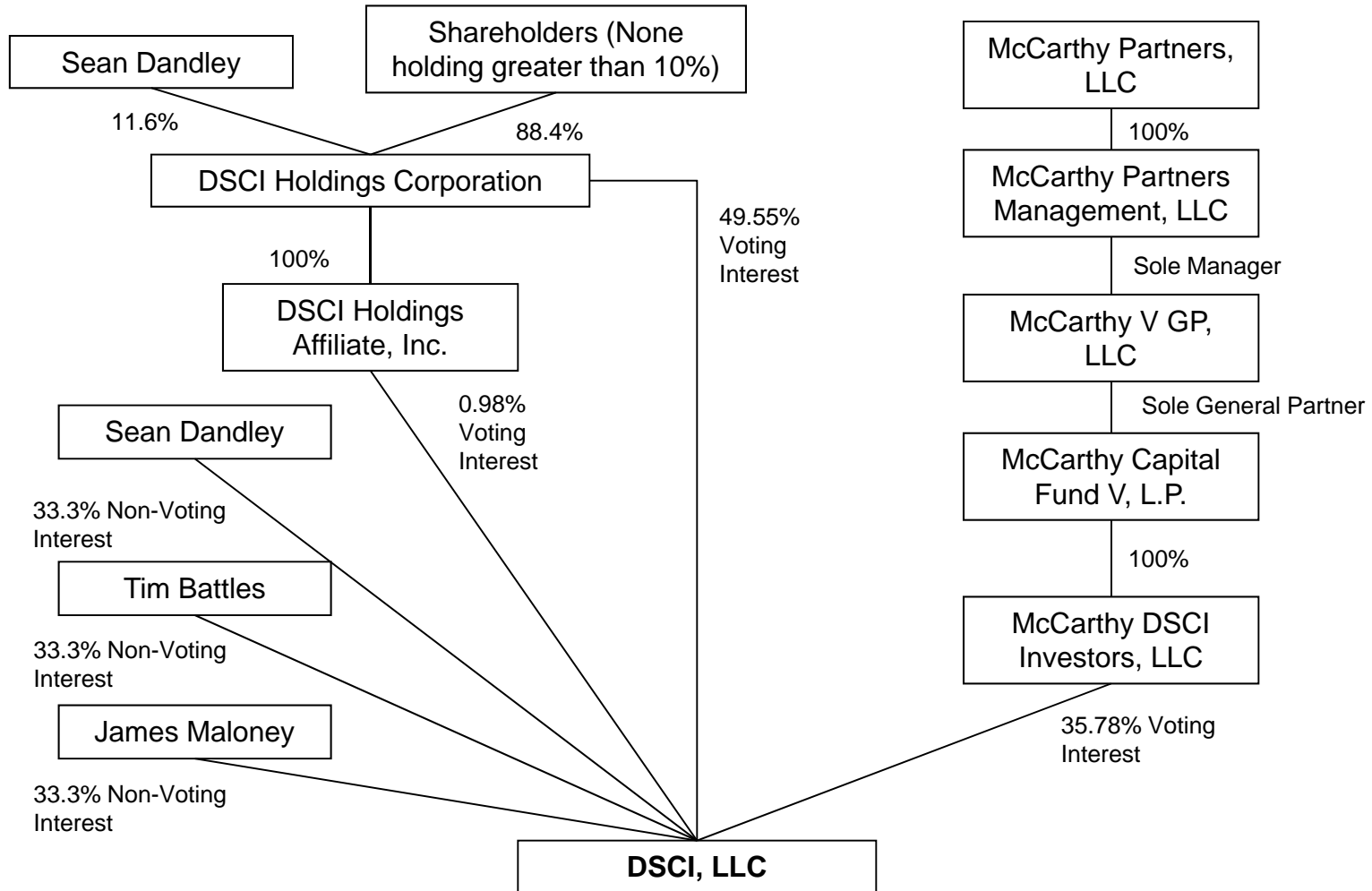
cc (via email): Jodie May, WCB
Dennis Johnson, WCB
David Krech, IB
Sumita Mukhoty, IB

EXHIBIT A

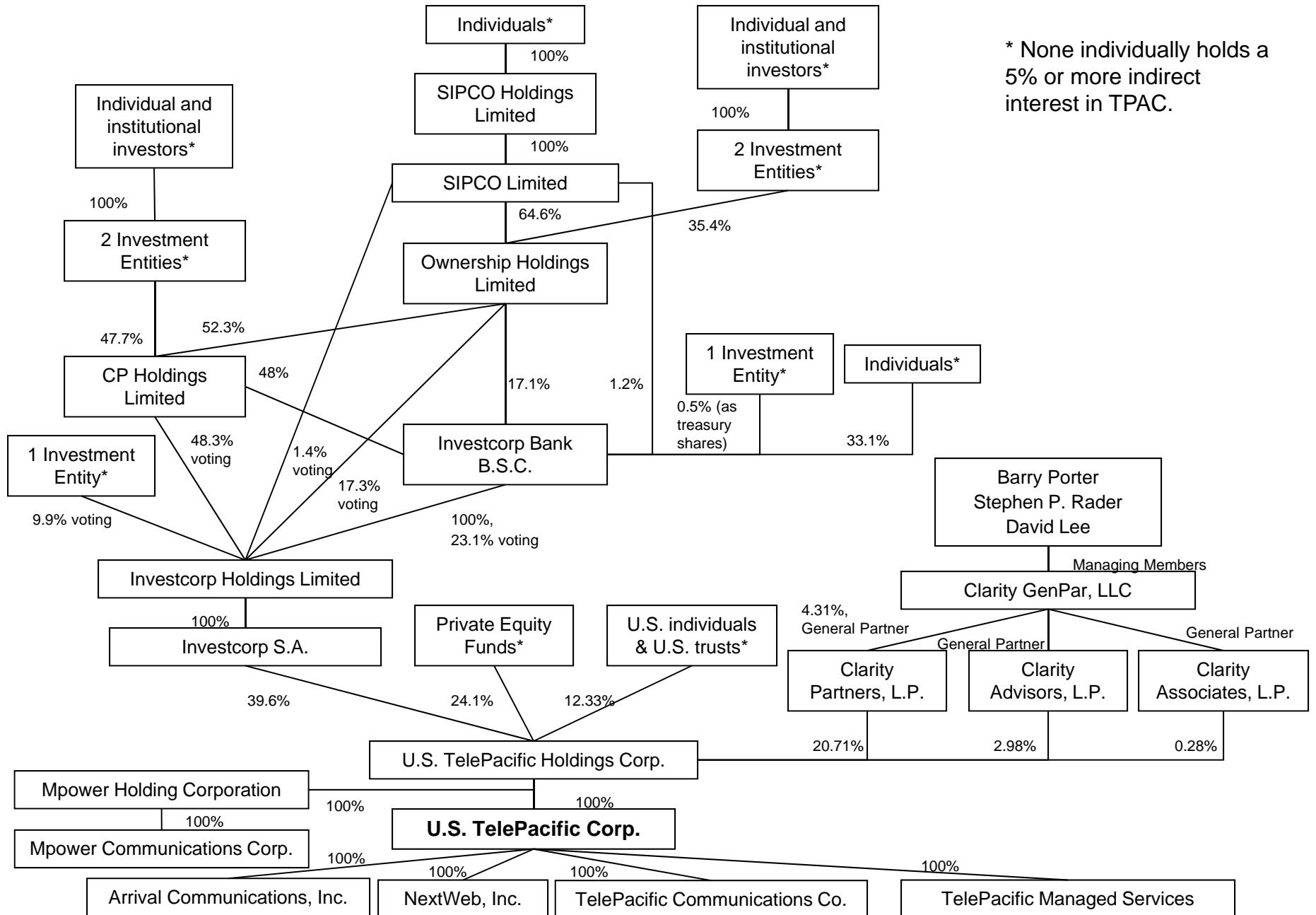
Pre-and Post-Transaction Organization Charts

DSCI, LLC

Pre-Transaction Ownership Chart



U.S. TelePacific Corp. Pre-Transaction Ownership Chart



* None individually holds a 5% or more indirect interest in TPAC.

U.S. TelePacific Corp. Post-Transaction Ownership Chart

