ITC-T/C-20131031-00291

Layer2Licensing, Inc.

Transfer of Control

Current Licensee:

Layer2 Licensing, Inc.

From:

Layer2Holdings, Inc.

To:

Layer2Holdings, Inc.

Layer2Holdings, Inc. (Layer2Holdings), effective October 20, 2013. Layer2Holdings continues ownership interests. the ownership structure of Layer2Holdings related to certain private transactions involving to wholly own and control Layer2. However, Layer2Holdings has notified of certain changes in 214 authorization, ITC-214-20110523-00147, held by Layer2Licensing, Inc. (Layer2), to-Notification filed October 31, 2013, of the pro forma transfer of control of international section Layer2Holdings' shareholders that have occurred incrementally, but do not affect significant

8/1910