

### U.S. Department of Justice

### National Security Division

Assistant Attorney General

Washington, D.C. 20530

June 28, 2013

#### By E-File

Ms. Marlene H. Dortch Federal Communications Commission 445 l2th St. SW, Room TW-B204 Washington, DC 20554

Inc. ("Licensee"), and PTUS, Inc. ("Transferee") Re: Primus Telecommunications Group, Inc. ("Transferor"), Primus Telecommunications, FCC-ITC-T/C-20130605-00164

WC Docket No. 13-145 Ref: EB 2013-16

Dear Ms. Dortch:

appropriate action by the Commission. security, law enforcement, and public safety issues but have not yet completed that effort. We DOJ, DHS, and FBI ("the Agencies") are currently reviewing this matter for any national the concurrence of the Department of Homeland Security ("DHS"), requests that the Federal promptly upon completion of our review. therefore request that the Commission defer action until such time as the Agencies notify the Commission of the completion of their review and, based on the results of such review, request Communications Commission ("Commission") defer action on the above-referenced application. The Department of Justice ("DOJ"), including the Federal Bureau of Investigation ("FBI"), with DOJ, DHS, and FBI will advise the Commission

Thank you for your consideration

Sincerely,

/s/ Siobhan E. Dupuy
Foreign Investment Review Staff
National Security Division
U.S. Department of Justice

David Krech (via email at david.krech@fcc.gov)
Best Copy and Printing, Inc. (via email at fcc@bcpiweb.com)
Myrva Charles (via email at myrva.charles@fcc.gov)
Jim Bird (via email at jim.bird@fcc.gov)
George Li (via George.Li@fcc.gov)

#### George Li

Hojati, Shahram (NSD) <Shahram.Hojati@usdoj.gov>

Friday, June 28, 2013 2:50 PM

Sent:

From:

Jo:

ဂ္ဂ

George Li; David Krech; Dennis Johnson; Myrva Charles; Jim Bird; fcc@bcpiweb.com

Subject: Sofield, Richard (NSD); Dupuy, Siobhan (NSD)
RE: PTGI - PTUS (WC Docket No. 13-145 and ITC-T/C-20130605-00164)

Attachments: FCC Deferral Request Letter - PTGI-PTUS.doc

Good Afternoon,

For your information, today the attached letter was filed in this proceeding.

Thanks,

Shahram Hojati

0

202-233-0748

IB2013001194 |TC-T/C-20130605-0010.

Primus Telecommunications, Inc.

Jean L. Kiddoo Danielle C. Burt jean.kiddoo@bingham.com danielle.burt@bingham.com

June 5, 2013

#### Via Electronic Filing

Marlene H. Dortch, Secretary Federal Communications Commission International Bureau Applications St. Louis, MO 63197-9700 P.O. Box 979093

Incorporated ("Transferee"), Primus Telecommunications, Inc. ("Licensee") and PTUS, Inc. ("Transferor") for Grant of Authority Pursuant to Section 21-4 In the Matter of the Joint Application of Primus Telecommunications Group. of the Communications Act of 1934, as amended, to Complete a Transfer of Control

Telecommunications Group, Incorporated ("PTGI"), Primus Telecommunications Group, Inc. ("PTUS") (collective ly, Telecommunications, Inc. ("PTI"), and PTUS, Inc. ("PTUS") (collective ly, Telecommunications, Inc. ("PTI"), and PTUS, Inc. ("PTUS") (collective ly, Telecommunications, Inc. ("PTI"), and PTUS, Inc. ("PTUS") (collective ly, In

Pursuant to Section 63.04(b) of the Commission's rules, Applicants submit this filing ans a combined domestic section 214 transfer application and international section 214 transfer applications ("Combined Application"). Combined Application with the Wireline Competition Bureau, in accordance with the

Commission's rules. This filing and the applicable credit card payments in the amount of \$1,050.00 which satisfy the filing fees required for the applications under line 2.b of Section 1.1105 of the Commission's rules, are being submitted electronically through the MylBFS

Please direct any questions regarding this filing to the undersigned

Respectfully submitted

Orange County

Los Angeles

New York

Hong Kong

London

Frankfurt

Boston

Beijing

Hartford

San Francisco

Silicon Valley Santa Monica

Danielle C. Burt

Washington

Counsel for Applicants

cc (via email): David Krech, IB Howard Griboff, IB Sumita Mukhoty, IB

Bingham McCutchen LLP F +1.202.373.6001 2020 K Street NW +1.202.373.6000 Washington, DC bingham.com

## Before the FEDERAL COMMUNICATIONS COMMISSION Washington, DC 20554

For Grant of Authority Pursuant to Section 214 ) of the Communications Act of 1934, as amended, ) and Sections 63.04 and 63.24 of the

#### APPLICATION

newly formed for the purposes of completing the transaction described herein ("Transaction"). 63.04 & 63.24, respectfully request approval for the transfer of control of PTI to PTUS, a company amended, 47 U.S.C. § 214, and Sections 63.04 and 63.24 of the Commission's Rules, 47 C.F.R. §§ through their undersigned counsel and pursuant to Section 214 of the Communications Act, as Telecommunications, Inc. ("PTI"), and PTUS, Inc. ("PTUS") (collectively, "Applicants"), Telecommunications Group, Incorporated ("PTGI"), Primus

pursuant to Sections 63.03 and 63.12 of the Commission's Rules, 47 C.F.R. §§ 63.03 and 63.12 With respect to the domestic Section 214 authority held by PTI, this Application is eligible for Applicants respectfully submit that this Application is eligible for streamlined processing

set forth in Section 63.12(c) apply the Commission's Rules because, as described in Section IV below, none of the exclusionary criteria it will only be in areas served by dominant local exchange carriers (none of whom is a party to market; (2) to the limited extent that PTUS and its Affiliates will provide local exchange service respect to any service. ("Affiliates"), together will hold less than ten percent (10%) of the interstate, interexchange Transaction, (1) PTUS and its affiliates, as defined in Section 3(1) of the Communications Act streamlined processing pursuant to Section 63.03(b)(2)(i) because, immediately following the proposed transaction); and (3) none of the Applicants or their Affiliates is dominant with international section This Application is also eligible for streamlined processing with respect 214 authorization pursuant to Section 63.12(c)of

In support of this Application, Applicants provide the following information:

## I. DESCRIPTION OF APPLICANTS

#### Primus Telecommunications Group, Incorporated and Primus Telecommunications, Inc.

regulated operating subsidiaries include PTI, PTGi International Carrier Services, Inc. telecommunications products and services, including traditional and IP voice, data, broadband Company, Inc ICS"), The St. Thomas and San Jan Telephone Company, Inc., and STSJ Overseas Telephone Internet, collocation, hosting, and outsourced managed services. operating subsidiaries, Jones PTGI is a publicly traded Delaware corporation (NYSE: PTGI) with principal offices Branch Drive, PTGI is Suite 900, McLean, Virginia 22102. a global facilities-based integrated provider of advanced In the United States, PTGI's Through various . ("PTGi indirect

Suite 900, McLean, Virginia 22102. PTI is a Delaware corporation with its principal offices at 7901 Jones (As of July 1, 2013, PTI's address will be 460 Herndon Branch Drive

Parkway, Suite 150, Herndon, VA Telecommunications Holdings, Inc. ("Holdings"), which is, in turn, wholly owned by PTGI. PTI pursuant to ITC-98-202-TC, and holds blanket Section 214 authority to provide domestic interstate services. 19960215-00015, as well as the authorizations consolidated under File Nos. ITC-97-638-TC and states and the requirements, or on a deregulated basis, and also holds competitive local exchange PTI is also authorized to provide interexchange ("IXC") telecommunications services in ("CLEC") authority in eight states, the District of Columbia, and the Commonwealth of Puerto granted Section 214 authority to provide international services as a non-dominant carrier File District of Columbia pursuant to applicable certification, registration or tariff Nos. ITC-214-19960705-00299, ITC-214-19951015-00041, and ITC-214-20170.) PTI is a wholly owned subsidiary of Primus

**Kico** 

#### B. PTUS, Inc

Transaction. The principal place of business for PTUS is located at 805 Wright Brothers Blvd. S.W. Suite 1, ("York"), a private investment firm established in 1991. York holds diversified investments private companies (or companies that become private in connection with the transaction), manages over \$15 billion in investments. In addition to making controlling investments invests in publicly traded debt and equity securities throughout the world across a broad range of sectors. PTUS is well-qualified managerially, technically and financially to own and control In addition to the well-qualified management and operations teams of PTI that will remain with the company following the Indeed, over the years, **PTUS** Cedar Rapids, Iowa 52404. PTUS is wholly owned by York Capital Management is a Delaware corporation newly formed for the purposes of completing Transaction, York is York has made numerous passive and non-passive investments in the an experienced investor in technology companies

and Flag Telecom. communications and technology sectors, including Leap Wireless International, Abovenet, Inc.,

## II. DESCRIPTION OF THE TRANSACTION

PTGi ICS through a pro forma transaction. Thereafter, PTUS will acquire all of the stock of PTI certain of its wholesale assets and its interstate and international wholesale customers to its affiliate and state regulatory approvals. Prior to the transfer of control of PTI to PTUS, PTI will assign stock of PTI. The completion of the sale of PTI stock is conditioned on obtaining necessary federal Equity Purchase Agreement ("Agreement") whereby, among other things, PTUS will acquire the provided as Exhibit A hereto transaction organization charts illustrating the current and post-Transaction corporate structure are and for the transfer of control of PTI to PTUS. authorization for the pro forma assignment of wholesale assets and customers from PTI to PTGi ICS from Holdings, PTGI's wholly owned intermediate subsidiary. By this Application, Applicants seek On May 10, 2013, PTUS, PTGI and certain of their respective affiliates entered into an For the Commission's reference, pre- and post-

experienced, well-qualified management, operation and technical personnel as described in Section PTI will continue to provide service to existing retail customers at the same rates, terms and wholesale customers at the same rates, terms and conditions as currently provided by PTI, and customers will be undertaken pursuant to customer contracts and the applicable federal and state Transaction and any future changes in the rates, terms and conditions of service to the affected notice and tariff requirements. Moreover, the location of PTI's billing records, call completion data Immediately following the Transaction, PTGi ICS will continue to provide service There will not be any change to the day-to-day operations of PTI as a result of the as currently provided. In addition, PTI will continue to be operated by highly

legal process by U.S. law enforcement authorities for lawfully authorized electronic surveillance or compliance with wiretap orders, electronic surveillance orders, pen/trap orders, subpoenas or other and other subscriber information will remain in the United States following the Transaction and PTI U.S. records will continue to designate a U.S. citizen as its point of contract for accepting and overseeing

## III. PUBLIC INTEREST CONSIDERATIONS

competition and diversity of services eliminated or in any way impaired as a result of the Transaction. Instead, PTI will continue have provide competitive products and services following the Transaction. The Transaction will not an adverse impact on competition since no existing or potential competitors will be Applicants submit that the Transaction serves the public interest. service to its retail customers in furtherance of the Commission's policies favoring PTI will continue to

customers. in no event will it result in the discontinuance, reduction, loss, or impairment of service to any PTI rates, terms or conditions. quality communications services to its retail customers without interruption and without change in customers or any assignment of its Section 214 authorizations. In addition, the transfer of control of PTI will not result in a change of carrier for PTI's retail Accordingly, the Transaction will be transparent to retail customers and PTI will continue to provide high-

### IV. **INFORMATION REQUIRED BY SECTION 63.24(e)**

following information requested in Section 63.18 (a)-(d) and (h)-(p) in support of this Pursuant to Section 63.24(e) of the Commission's Rules, the Applicants submit the

## (a) Name, address and telephone number of each Applicant:

Application:

Transferor:

Primus Telecommunications Group, Incorporated

FRN: 0009832866

7901 Jones Branch Drive, Suite 900

McLean, Virginia 22102

Tel: (703) 902-2800

Licensee:

Primus Telecommunications, Inc.

FRN: 0004647079

7901 Jones Branch Drive, Suite 900

McLean, Virginia 22102 Tel: (703) 902-2800

As of July 1, 2013,

PTGI and PTI's address will be:

460 Herndon Parkway

Suite 150

Herndon, VA 20170 Tel: (703) 456- 4100

Transferee:

FRN: 0022750137

PTUS, Inc.

805 Wright Brothers Blvd. SW

Suite 1

Cedar Rapids, IA 52404

#### **(b)** Jurisdiction of Applicants:

PTGI, PTI, and PTUS are each organized under the laws of the State of Delaware.

## <u></u> Correspondence concerning this Application should be sent to:

For PTGI and PTI:

For PTUS:

Bingham McCutchen LLP Danielle Burt Jean L. Kiddoo

2020 K Street, N.W. (202) 373-6000 (Tel) Washington, DC 20006-1806

(202) 373-6001 (Fax)

jean.kiddoo@bingham.com danielle.burt@bingham.com

With a copy to:

Richard Ramlall

7901 Jones Branch Drive, Suite 900 Primus Telecommunications, Inc.

Tel: (703) 394-4345 McLean, VA 22102

> dbrandon@akingump.com tdavidson@akingump.com (202) 887-4288 (Fax) (202) 887-4000 (Tel)

Washington, DC 20036

1333 New Hampshire Avenue, N.W. Akin Gump Strauss Hauer & Feld, LLP Douglas I. Brandon Tom W. Davidson

With a copy to:

Joshua A. Ratner

PTUS, Inc. c/o York Capital Management 767 Fifth Avenue, 17th Floor

New York, NY 10153

#### <u>a</u> Section 214 Authorizations Held

Licensee:

authorizations consolidated under File Nos. ITC-97-638-TC and ITC-98domestic Section 214 authority. PTI has international Section 214 authority pursuant to File Nos. ITC-214-19960705-00299, ITC-214-19951015-00041, and ITC-214-19960215-00015, as well as the PTI is authorized to provide interstate service by virtue of blanket

Transferor:

addition to PTI, the following indirect subsidiaries of PTGI hold FCC PTGI does not hold international or domestic Section 214 authority. In Section 214 authority:

PTGi International Carrier Services, Inc. is authorized to provide interstate service by virtue of blanket domestic Section 214 authority and holds 20080131-00042. international Section 214 authority pursuant to File No. ITC-214-

File Arbinet Corporation holds international Section 214 authority pursuant to No. ITC-214-19970131-00057. Arbinet Corporation does not

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The old file number was ITC-96-374.

The old file number was ITC-95-631.

The old file number was ITC-96-075

international Sectional 214 authority. currently provide telecommunications services pursuant to such

00002), 00002 and SCL-MOD-20040521-00016), and ITC-92-106 (associated 00130), ITC-93-029 (associated with SCL-LIC-19921110-00004), ITCpursuant to File Nos. ITC-93-030 (associated with SCL-LIC-19921110authorizations to acquire capacity in and operate submarine cable systems authority and holds international Section 214 authority pursuant to File with SCL-LIC-19920107-00005). 20040521-00016), ITC-97-221 (associated with SCL-LIC-19970421provide interstate service by virtue of blanket domestic Section 214 (associated No. ITC-214-19941018-00324. Thomas and San Jan Telephone Company, Inc. is authorized to ITC-98-342 (associated (associated with SCL-LIC-19960329-00128 and SCL-LIC-19960329with SCL-LIC-19980527-00007 and SCL-MOD-(associated with SCL-LIC-19980101-00036), ITCwith SCL-LIC-19951013-00002), In addition, it holds ITC-96-234

has international Section 214 authority pursuant 47 C.F.R. § 63.21(h). interstate service by virtue of blanket domestic Section 214 authority and STSJ Overseas Telephone Company, Inc. is authorized to provide

Transferee: PTUS does not hold international or domestic Section 214 authority

## (h) <u>Pre-Transaction Ownership of PTI:</u>

Telecommunications, Inc.: The following entity currently holds ten percent (10%) or more interest in **Primus** 

Primus Telecommunications Holding, Inc.

Address: 7901 Jones Branch Drive, Suite 900
McLean, VA 22102

Citizenship: Delaware, U.S.

Interest Held: 100%

Principal Business: Telecommunications

Telecommunications Holdings, Inc.: The following entity currently holds ten percent (10%) or more interest in Primus

Primus Telecommunications Group, Incorporated

Address: 7901 Jones Branch Drive, Suite 900

McLean, VA 22102

Citizenship: Delaware, U.S. Interest Held: 100%

Principal Business: Telecommunications

Telecommunications Group, Incorporated: The following entity currently holds ten percent (10%) or more interest in **Primus** 

Singer Children's Management Trust

Address: 212 Vaccaro Drive

Cresskill, New Jersey 07626

Interest Held: Citizenship: U.S. 12.0%

Investment

Principal Business:

an approximate one-third interest in Singer Children's Management Trust. They may be contacted at Singer Children's Management Trust, 212 Vaccaro Drive, same as the address of the trust. Ms. Singer has the sole dispositive and voting power of Singer Children's Management Trust. The individual beneficiaries of Cresskill, New Jersey 07626. Devon Singer. Each of these individuals are United States citizens, and each has the Singer Children's Management Trust are Taryn Singer, Julian Singer, and States citizen whose principal business is managing the trust. Her address is the The trustee of the Singer Children's Management Trust is Karen Singer, a United

percent (10%) or more of Primus Telecommunications Group, Incorporated. No other person or entity, directly or indirectly, currently owns or controls ten

## Post-Transaction Ownership of PTI:

Telecommunications, Inc.: The following entity will hold ten percent (10%) or more interest in **Primus** 

Name: PTUS, Inc.

Address: 805 Wright Brothers Blvd. SW

Suite 1

Cedar Rapids, IA 52404

Citizenship: Delaware, U.S.

Interest Held: 100%

Principal Business: Holding Company

The following entity will hold ten percent (10%) or more interest in PTUS, Inc.:

Name: PT Holdco, Inc.

Address: 199 Bay Street, Suite 5300

Commerce Court West

Toronto, Ontario

Ontario, Canada Canada M5L 1B9

Interest Held: Citizenship:

Principal Business: Holding Company

The following entity will hold ten percent (10%) or more interest in **PT Holdco**,

Name: PT Investor, L.P

Address: c/o York Capital Management 767 Fifth Avenue, 17th Floor

New York, NY 10153

Interest Held: Citizenship: Cayman Islands

Principal Business: Holding Company

Advisors, LLC is controlled by its Chairman, Chief Executive Officer, and founder, James Dinan. Mr. Dinan is a citizen of the United States.<sup>5</sup> senior managing member, York Capital Management Global Advisors, LLC, a PT Investor, L.P. is controlled by its sole general partner, York Special Opportunities Domestic Holdings, LLC, a New York limited liability company.<sup>4</sup> Control of York Opportunities Domestic Holdings, LLC is vested solely in its York limited liability company. York Capital Management Global

ten percent (10%) or Other than the entities described above, no other entity or individual will hold a greater direct or indirect interest in PTI following the

also serve as an officer of director of a foreign carrier as defined in Section 63.09(d). To the best of PTUS's knowledge, there are no officers of directors of PTUS who

 $\odot$ of the Commission's Rules, with Primus Telecommunications Canada, Inc. and Rules, 47 C.F.R. § 63.09(d); and (ii) it will become affiliated, within the meaning PTUS certifies that following consummation of the Transaction: (i) it will not be a telecommunications services in Canada. foreign carrier within the meaning of Section 63.09(d) of the Commission's Communications Corporation, each of which provide

institution organized under the laws of the United Arab Emirates, a WTO member country. interests in excess of ten percent (10%). Abu Dhabi Investment Authority is an investment Investor, L.P. No other limited partner of PT Investor, L.P. holds limited partnership equity Abu Dhabi Investment Authority holds a 19.84% limited partnership equity interest in PT

http://www.adviserinfo.sec.gov/ regarding the business and ownership of York Capital Management Global Advisors, LLC is set with the United States Securities and Exchange Commission ("SEC"). Additional information forth in Form ADV-1, as filed with the SEC on April 1, 2013. See York Capital Management Global Advisors, LLC is an investment adviser registered

- $\odot$ where: provide international telecommunications services to any destination country PTUS certifies that through the acquisition of control of PTI it does not seek to
- (1) PTUS is a foreign carrier in that country; or
- (2) PTUS controls a foreign carrier in that country; or
- telecommunications services in Canada; or Inc. and Globility Communications Corporation, each of which provide York, will control PTI's affiliates, Primus Telecommunications Canada, result of the Transaction, PTCAN, Inc., an entity ultimately controlled by controls a foreign carrier in that country; except in Canada where, as a Any entity that owns more than 25 percent of PTUS, or controls PTUS,
- 4 beneficiaries of, a contractual relation affecting the provision or marketing or international basic telecommunications services in the United States. in the aggregate more than 25 percent of PTUS and are parties to, or the Two or more foreign carriers (or parties that control foreign carriers) own,
- (k) Canada is a member of the World Trade Organization.
- (I) See response to item (m) below.
- $\Xi$ on the foreign end to adversely affect competition in the U.S. market. markets on the foreign end of the route and therefore lack sufficient market power of the Commission's Rules because its foreign carrier affiliates in Canada, Primus route following consummation of the Transaction pursuant to Section 63.10(a)(3) PTUS qualifies for a presumption of non-dominant treatment on the U.S.-Canada lack 50 percent market share in the international transport and local access Telecommunications Canada, Inc. and Globility Communications Corporation,
- $\Xi$ and will not enter into such agreements in the future. where the foreign carrier possesses market power on the foreign end of the route indirectly from any foreign carrier with respect to any U.S. international route PTUS certifies that it has not agreed to accept special concessions directly or
- <u></u> to Section 5301 of the Anti-Drug Abuse Act of 1998. See 21 U.S.C. § 853a. See also 47 C.F.R. §§ 1.2001-1.2003. Applicants certify that they are not subject to denial of federal benefits pursuant
- **E** Section 63.10(a)(3) on this route. PTUS is not affiliated with any dominant U.S item (m) above, PTUS qualifies for a presumption of non-dominance under affiliated with two foreign carriers in Canada but, as stated in §63.12(a)-(b). Canada is a member of the World Trade Organization and as demonstrated in processing pursuant to Section 63.12(a)-(b) of the Commission's Rules, 47 C.F.R. Applicants respectfully submit that this Application is eligible for streamlined Following consummation of the Transaction, PTUS will be item (k) above,

# V. INFORMATION REQUIRED BY SECTION 63.04

214 authority in order to address the requirements set forth in Commission Rule 63.04(a)(6)-Applicants submit the following information in support of their request for domestic Section In lieu of an attachment, pursuant to Commission Rule 63.04(b), 47 C.F.R. § 63.04(b)

- (a)(6)A description of the proposed Transaction is set forth in Section III above
- (a)(7)PTI provides local and/or long distance service in 49 states, the District of Columbia, position in any market. competitive in nature and neither PTI nor any affiliated company holds a dominant telecommunications services in Alaska. All of the services provided by PTI are the Commonwealth of Puerto Rico. PTI does not provide intrastate

telecommunications services in the United States. PTUS is not authorized and does not provide local and/or long distance service. does not control and is not affiliated with any other provider of

- (a)(8) areas served by a dominant local exchange carrier that is not a party to the exchange services or exchange access services (if at all) exclusively in geographic Applicants respectfully submit that this Application is eligible for streamlined respect to any service. transaction; and (3) none of the Applicants (or their Affiliates) are dominant with less than 10 percent; (2) PTUS (and its Affiliates) will provide competitive telephone (and its Affiliates) will have a market share in the interstate, interexchange market of Section 63.03(b)(2)(i) because immediately following the Transaction: (1) PTUS processing pursuant to Sections 63.03 of the Commission's Rules, 47 C.F.R. §63.03 In particular, this Application is eligible for streamlined processing pursuant to
- (a)(9) Applicants seek authority with respect to both international and domestic Section respect to both types of authorities in compliance with Commission Rule 63.04(b), 47 C.F.R. § 63.04(b)). No other applications are being filed with the Commission 214 authorizations (this Application is being separately and concurrently filed with with respect to this Transaction.
- (a)(10) Prompt completion of the proposed Transaction is important to Application expeditiously in order to allow Applicants to consummate the proposec Accordingly, Applicants respectfully request that the Commission approve this Transaction as soon as possible. Applicants can obtain the benefits described in the foregoing ensure that application.
- (a)(11) Not applicable.
- (a)(12) A statement showing how grant of the application will serve the public interest, convenience and necessity is provided in Section IV above.

#### VI. CONCLUSION

control of PTI. convenience, and necessity would be furthered by a grant of this Application for the transfer of For the reasons stated above, Applicants respectfully submit that the public interest,

Respectfully submitted,

Counsel for PTUS dbrandon@akingump.com tdavidson@akingump.com 1333 New Hampshire Avenue, N.W. Washington, DC 20036 Akin Gump Strauss Hauer & Feld, LLP (202) 887-4000 (Tel) (202) 887-4288 (Fax) Douglas I. Brandon Tom W. Davidson jean.kiddoo@bingham.com Counsel for PTGI and PTI danielle.burt@bingham.com (202) 373-6001 (Fax) (202) 373-6000 (Tel) 2020 K Street, N.W. Washington, DC 20006-1806 Bingham McCutchen LLP Danielle Burt Jean L. Kiddoo

Dated: June 5, 2013

#### **EXHIBITS**

Exhibit A

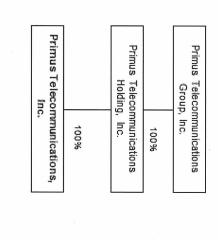
Illustrative Organizational Charts

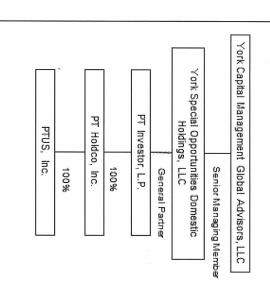
Verifications

#### Exhibit A

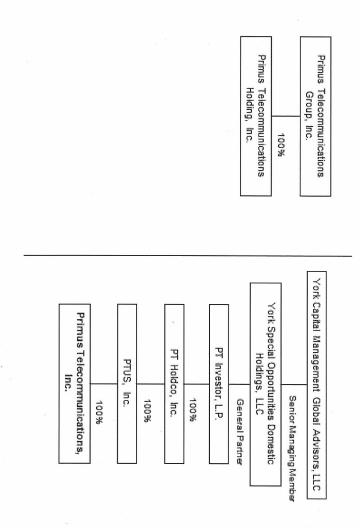
Illustrative Organizational Charts

# Pre-Transaction Illustrative Corporate Charts





# Post-Transaction Illustrative Corporate Charts



#### Verification

correct to the best of my knowledge, information, and belief. Incorporated, the ultimate parent of Primus Telecommunications, Inc.; that the foregoing Application was prepared under my direction and supervision; and that the contents are true and I, John Filipowicz, state that I am General Counsel of Primus Telecommunications Group,

30 day of May, 2013. I declare under penalty of perjury that the foregoing is true and correct. Executed this

John Filipowicz General Counsel

Primus Telecommunications Group, Incorporated

#### VERIFICATION

STATE OF NEW YORK	သ လာ
COUNTY OF SUFFOLK	တလ

are true and correct to the best of my knowledge, information and belief. authorized to make this Verification on behalf of PTUS, Inc.; that the foregoing filing was prepared under my direction and supervision; and that the statements in the foregoing document I, Joshua A. Ratner, state that I am Vice President and Secretary of PTUS, Inc.; that I am

Name: Joshua A. Ratner Title: Vice President and Secretary

SWORN TO AND SUBSCRIBED before me on the 4th day of \_ , 2013.

Notary Public

My commission expires:

SISILYN S. HUTCHINSON lotary Public, State of New York Registration #01HU6183941