

Answer to Question 10 (page 1 of 2)

In Attachment 1, please respond to paragraphs (c) and (d) of [Section 63.18](#) with respect to the assignor/transferor and the assignee/transferee.

63.18(c)

Transferor:

UniTek, Inc.
Mr. Lawrence J. Sterrs
Chairman
UniTek, Inc.
P.O. 835
Unity, ME 04988
Telephone: 207-948-9988
Facsimile: 207-948-8850

Transferee:

MBOTek, Inc.
Ms. Laurie Osgood
President/CEO
MBOTek, Inc.
P.O. Box 835
Unity, ME 04988
Telephone: 207-948-9952
Facsimile: 207-948-8850

Copies of all correspondence, notices, and inquiries should also be addressed to:

Thomas J. Moorman
Woods & Aitken LLP
2154 Wisconsin Avenue, NW, Suite 200
Washington, DC 20007
Telephone: (202) 944-9502
Facsimile: (202) 944-9501

63.18(d)

UniCap, Inc. holds an International Telecommunications Certification for global and/or limited global resale service, File No. ITC-214-20040607-00219. *See* Public Notice, DA 04-1821, released June 24, 2004.

Answer to Question 11

Does any entity, directly or indirectly, own at least ten (10) percent of the equity of the assignee/transferee as determined by successive multiplication in the manner specified in the note to [Section 63.18\(h\)](#) of the rules?

If you answered "Yes" to this question, provide in Attachment 1, the name, address, citizenship, and principal businesses of each person or entity that directly or indirectly owns at least ten (10) percent of the equity of the assignee/transferee, and the percentage of equity owned by each of those persons or entities (to the nearest one percent).

MBOTek, Inc., the transferee, is wholly owned by Laurie Osgood. Ms. Osgood is a citizen of the United States. Ms. Osgood's address is:

MBOTek, Inc.
P.O. Box 835
Unity, ME 04988

Ms. Osgood is a senior telecommunications executive of UniTek, Inc., the transferor.

Answer to Question 13

Provide in Attachment 1 a narrative of the means by which the proposed assignment or transfer of control will take place. In circumstances of a substantial assignment or transfer of control pursuant to [Section 63.24\(e\)](#), where the assignor seeks authority to assign only a portion of its U.S. international assets and/or customer base, please specify whether the assignor requests authority to continue to operate under any or all of its international Section 214 File Nos. after consummation; and, if so, please specify in Attachment 1 each File No. it seeks to retain in its own name.

Pursuant to an Agreement and Plan of Merger among UniTek, Inc. ("UniTek"), an intermediate holding company (UniTek Holding, Inc. ("UHI")) and MBOTek, Inc. ("MBO") (the "Merger Agreement"), which is subject to the approval of the boards of directors of UniTek, UHI (and its owner Unity Foundation), and MBO, UHI and MBO will be merged with and into UniTek, with UniTek as the surviving entity (the "Merger"). Upon consummation of the Merger, the common stock of MBO will be converted into common stock of UniTek. Accordingly, upon consummation of the Merger, Ms. Osgood will own all of the common stock of UniTek, and UniTek will continue to be the sole owner of UniCap.

Answer to Question 20

If the applicant desires streamlined processing pursuant to [Section 63.12](#) of the rules, provide in Attachment 1 a statement of how the application qualifies for streamlined processing. ([See Section 63.18\(p\).](#)) Note that, if the application is being filed in connection with a sale of assets or reorganization of a carrier or its parent pursuant to the U.S. bankruptcy laws, the application may not be eligible for streamlined processing until final bankruptcy court approval of the proposed sale or reorganization.

This application qualifies for streamlined processing under Sections 63.12(a) and (b) of the Commission's Rules.

Neither UniCap, Inc. or its affiliated companies nor MBOTek, Inc. is affiliated with any foreign carrier in any destination market.

Neither UniCap, Inc. or its affiliated companies nor MBOTek, Inc. has an affiliation with a dominant U.S. long distance carrier whose international switched or private line services the applicants seek authority to resell.

Rather, UniTek, Inc. and MBOTek, Inc. propose only to engage in the proposed Merger transaction referenced in the response to the Answer to Question 13 where the ultimate control over UniCap, Inc. will be transferred from the owners of UniTek, Inc. to the owner of MBOTek, Inc. UniCap, Inc. will continue to operate as a non-dominant carrier that resells the international switched services of one or more U.S. unaffiliated long distance carriers.