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Via ECFS and IBFS

Marlene Dortch, Secretary
Federal Communications Commission
Office of the Secretary
445 12th Street, S.W.
Washington, DC 20554

Re: NOTICE OF CONSUMMATION

WC Docket No. 12-262; File Nos. ITC-T/C-20120914-00226, ITC-T/C-20120914-00233, ITC-T/C-20120914-00234, ITC-T/C-20120914-00235, ITC-T/C-20120914-00236, ITC-T/C-20120914-00237; Broadview Networks Holdings, Inc., et al., Joint Application for Grant of Authority To Complete an Indirect Transfer of Control of Authorized Domestic and International Section 214 Carriers

Dear Ms. Dortch:

On behalf of Applicants ("Broadview"), this letter notifies the Commission that the transfer of control through a prepackaged restructuring under Chapter 11 of the Bankruptcy Code, which was approved by the Commission in the above-referenced proceedings and consented to by the United States Bankruptcy Court for the Southern District of New York (Case No. 12-13581 (SCC)), was completed on November 13, 2012. The restructuring allowed Broadview to reduce its outstanding senior notes by 50%, reduce its annual interest expense by approximately \$18 million, and attain access to free cash flow for general working capital and growth opportunities. As a result of the restructuring, Broadview is a stronger, delevered company with the flexibility, balance sheet and liquidity to expand its market position.

Should you have any questions concerning this filing, please do not hesitate to contact the undersigned at (202) 373-6000.

Respectfully submitted,


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