Subject:

RE: Nespresso-Cequel

From: Burns, David (DC)

Sent: Wednesday, August 01, 2012 5:03 PM

To: sumita.mukhoty@fcc.gov Subject: Nespresso-Cequel

Sumita.

Following up on our discussion today, here are the responses to your questions regarding the Nespresso-Cequel transfer applications (ITC-T/C-20120720-00187 and ITC-T/C-20120720-00188):

- The jurisdiction of each of the "CPP LP" and "CPP GP LP" entities shown on the chart attached as Exhibit A (the "Exhibit A Chart") to the supplemental filing dated July 31 (copy attached) is Delaware.
- 2. As is shown on the Exhibit A Chart, CPP Investment Board (USRE II) Inc. holds 100% of the equity of CPP LP.
- The "Limited Partnerships" shown on the Exhibit A Chart consist of 12 limited partnerships, all of which are formed under the laws of England. The names of those partnerships are as follows:

BC European Capital IX - 1 LP

BC European Capital IX - 2 LP

BC European Capital IX - 3 LP

BC European Capital IX - 4 LP

BC European Capital IX - 5 LP

BC European Capital IX - 6 LP

BC European Capital IX - 7 LP

BC European Capital IX - 8 LP

BC European Capital IX - 9 LP

BC European Capital IX - 10 LP

BC European Capital IX - 11 LP BC European Capital IX Limited

- The Joint Application filed by the parties with respect to the transfer of control states that the Limited Partnerships are "associated with BC Partners." (Joint Application at p. 6.) "BC Partners" in this context refers to BC Partners Holdings Limited, which, as is shown on the Exhibit A Chart, owns 100% of the equity of CIE Management IX Limited, the sole general partner of BC GP LP, which is the sole general partner of each of the Limited Partnerships.
- 5. BC Partners Holdings Limited is a corporation formed under the laws of Guernsey.
- Each of the shareholders of BC Partners Holdings Limited set forth on Exhibit B to the supplemental filing dated July 31 owns between 5% and 10% of the outstanding stock of BC Partners Holdings Limited.

Please let me know if you need anything further. Thanks.

David D. Burns

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