# <u>Exhibit 1</u>

# INFORMATION REQUIRED BY SECTION 63.24(e) AND INTERNATIONAL SECTION 214 FORM

The instant Application is part of a larger transaction that would transfer control

of Wavecom Solutions Corporation ("Wavecom")<sup>1</sup>, to Hawaiian Telcom, Inc. ("HTI")

(collectively referred to as "Applicants").<sup>2</sup>

This transaction includes the transfer of control of one international Section 214

authorization held by Wavecom to HTI. Accordingly, as required by Section 63.24(e) of

the Commission's rules, the Applicants submit information responsive to Section

63.18(a)-(d) for the Transferor and the Transferee, to Section 63.18(h)-(p) for the

Transferee, and to the questions contained on the form for international Section 214

assignments or transfers:

# (a) Applicants' Names, Addresses and Telephone Numbers

Transferor:	Wavecom Solutions Corporation Attn: ROSS MARLIN 1132 Bishop Street, Suite 800 Honolulu, Hawaii 96813 Phone: 808-791-3064
	Phone: 808-791-3064
	Email: ross.marlin@wavecomsolutions.com

Transferee: Hawaiian Telcom, Inc. Attn: STEVEN GOLDEN 1177 Bishop Street Honolulu, Hawaii 96813 Phone: 808-546-3877 Email: steven.golden@hawaiiantel.com

<sup>&</sup>lt;sup>1</sup> On July 10, 2012, Wavecom filed a letter to inform the Commission that Pacific Lightnet, Inc. changed its corporate name to Wavecom Solutions Corporation. *See* Letter from Colleen King to Marlene Dortch, IBFS File Nos. ITC-214-20010503-00269 and SCL-MOD-20001025-00036 (filed Jul. 10, 2012).

<sup>&</sup>lt;sup>2</sup> Applicants have concurrently filed separate applications requesting consent to transfer control of the domestic Section 214 authority, wireless radio licenses, and submarine cable landing license held by Wavecom.

# (b) State of Organization

Wavecom is a corporation organized under the laws of the State of Hawaii.

HTI is a corporation organized under the laws of the State of Hawaii.

## (c) Contact Information (Answer To Question No. 10)

Copies of all pleadings, correspondence, notices, and other communications

should also be sent to Applicants' counsel as follows:

For Wavecom:

ROSS MARLIN Wavecom Solutions Corporation 1132 Bishop Street, Suite 800 Honolulu, Hawaii 96813 Phone: 808-791-3064 Fax: 808-447-0364 Email: ross.marlin@wavecomsolutions.com

With copies to:

NANCY J. VICTORY, ESQ. Wiley Rein LLP 1776 K Street, N.W. Washington, DC 20036 Phone: 202-719-7344 Fax: 202-719-7049 Email: nvictory@wileyrein.com

For HTI:

JOHN T. KOMEIJI, ESQ. FRANCIS MUKAI, ESQ. Hawaiian Telcom, Inc. 1177 Bishop Street Honolulu, Hawaii 96813 Phone: 808-546-1278 Fax: 808-546-8992 Email: john.komeiji@hawaiiantel.com Email: francis.mukai@hawaiiantel.com

With copies to:

GREGORY J. VOGT, ESQ. Law Offices of Gregory J. Vogt, PLLC 2121 Eisenhower Ave. Suite 200 Alexandria, VA 22314 Phone: 703-838-0115 Fax: 703-684-3620 Email: gvogt@vogtlawfirm.com

## (d) International Authorizations Held (Answer to Question No. 10)

Transferor, Wavecom, holds one International Section 214 authorization to provide international global or limited global facilities-based and global resale services (FCC File No. ITC-214-20010503-00269).

Transferee's affiliate, HTSC, holds two international Section 214 authorizations

to provide international global resale services (FCC File Nos. ITC-214-2004-0630-00512

and ITC-214-2004-0630-00513).

## (h) Ten percent (10%) Equity Shareholders (Answer to Question No. 11)

HTI is wholly owned by Hawaiian Telcom Communications, Inc., which in turn is wholly owned by Hawaiian Telcom Holdco, Inc. ("Holdco). Twin Haven Special Opportunities Fund III, L.P., a Delaware limited partnership, holds an 11% interest in Holdco. Its contact information is listed below:

Twin Haven Special Opportunities Fund III, L.P., 11111 Santa Monica Blvd. Suite 525 Los Angeles, CA 90025 Contact: Michael Vinci

Holdco common stock is publicly traded and is widely held. The Commission has previously permitted shareholders of HTI's indirect parent to be 100 percent foreign owned, subject to some restrictions in which Holdco and all of its affiliates are currently in compliance.<sup>3</sup> Until October 28, 2012, Holdco is subject to restrictions preventing any person that controls 4.75 percent or more of the stock from acquiring any additional shares without prior approval from the Holdco board of directors.<sup>4</sup>

## (Answer to Question No. 12)

HTI has no interlocking officers or directors with foreign carriers.

#### **Description of Transaction (Answer to Question No. 13)**

See Exhibit 2.

#### (i) Foreign Carrier & Affiliate Certification (Answer to Question No. 14)

HTI certifies that it is not a foreign carrier within the meaning of Section 63.09(d) of the Commission's rules. Following consummation of the transaction, no HTI subsidiary or affiliate will be directly affiliated, within the meaning of Section 63.09 of the Commission's rules, with any foreign carriers.

# (j) Transmission of Traffic to Foreign Carriers Certification (Answer to

#### Question No. 15)

HTI does not seek to provide international telecommunications services to any destination country in which: (1) HTI is a foreign carrier in that country; (2) HTI controls a foreign carrier in that country; or (3) any entity that owns more than 25 percent of HTI or that controls HTI, controls a foreign carrier in that country. HTI also hereby certifies that it does not seek to provide international telecommunications service to any destination country in which two or more foreign carriers (or parties that control foreign carriers) own, in the aggregate, more than 25 percent of HTI and are parties to, or the

<sup>&</sup>lt;sup>3</sup> See International Authorizations Granted, Public Notice, DA No. 10-1798 at 2 (Sept. 23, 2010).

<sup>&</sup>lt;sup>4</sup> In re Hawaiian Telcom Communications, Inc., et al., Ch. 11, Case No. 08-02005 (Bankr. D. Haw. Aug. 28, 2009) (Order Confirming Disclosure Statement, et al.).

beneficiaries of, a contractual relation affecting the provision or marketing of

international basic telecommunications services in the Untied States.

## (k)-(m) (Answer to Question Nos. 16-19)

These questions are not applicable because HTI is not a foreign carrier and is not affiliated with a foreign carrier.

# (n) Certification contained in application.

(o) Certification contained in application.

# (p) Streamlined Processing (Answer to Question No. 20)

This Application qualifies for streamlined processing pursuant to Section 63.12 of the Commission's rules because: (1) HTI is not affiliated with a foreign carrier on any route for which authority is sought; (2) HTI is not affiliated with any dominant U.S. carrier whose international switched or private line services it seeks to resell; and (3) HTI is not requesting authority to provide switched service over private lines to countries not previously authorized for service by the Commission.

# **Public Interest Statement**

See Exhibit 2.