## ATTACHMENT 1 PRO FORMA TRANSFER OF CONTROL OF INTERNATIONAL SECTION 214 AUTHORITY

## I. ANSWER TO QUESTION 10

Transferor (Intelsat Global S.A.) and Transferee (Intelsat Global Holdings S.A.) Information:

Susan Crandall Asst. General Counsel Intelsat Corporation 3400 International Drive, N.W. Washington, DC 20008 (202) 944-7847 susan.crandall@intelsat.com

with a copy to counsel:

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Section 63.18(d). Intelsat Global S.A. (the Transferor) did not individually hold any international Section 214 authorizations. Intelsat Global Holdings S.A. (the Transferee) does not individually hold any international Section 214 authorizations. Intelsat USA License LLC holds the international Section 214 authorizations that are the subject of this notification: ITC-214-20051031-00443 (global facilities-based and global resale services), ITC-MOD-20051007-00445 (global facilities-based and global resale services), ITC-214-19920318-00117 (satellite services between the United States and Cuba), and ITC-214-19930829-00248 (satellite services between the United States and Cuba).

## II. ANSWER TO QUESTION 11

The transaction constitutes a non-substantial (*pro forma*) transfer of control because ultimate ownership and control of Intelsat USA License LLC has not changed. The Commission has previously approved each person or entity that directly or indirectly controls at least ten percent of the equity of the transferee, Intelsat Global Holdings S.A., in the *Intelsat-Serafina Order*. There have been no material changes to Intelsat Global Holdings S.A.'s ultimate ownership and control since the date of the *Intelsat-Serafina Order*.

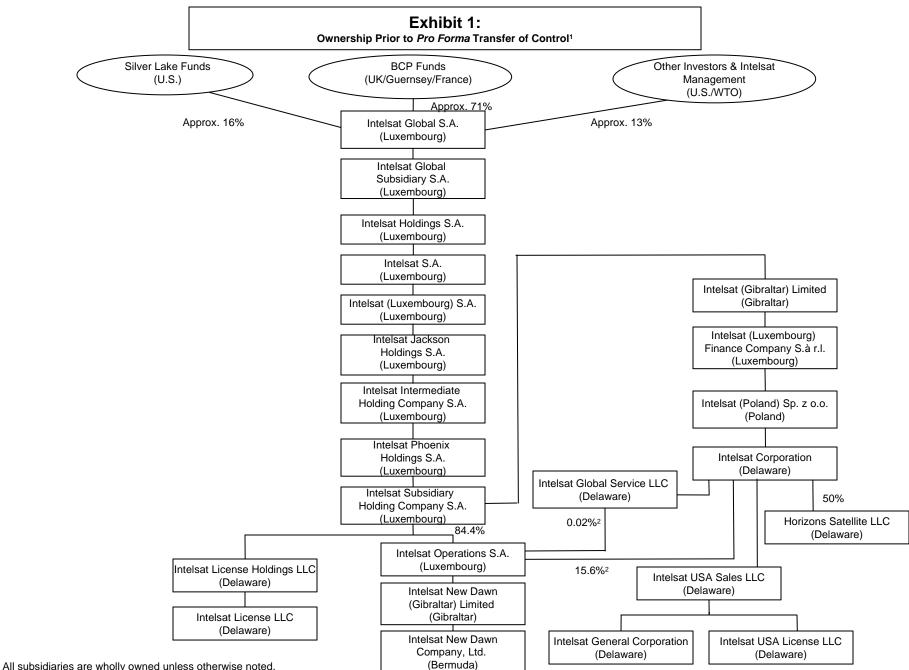
Intelsat Holdings, Ltd. and Serafina Holdings Limited, Consolidated Application for Consent to Transfer of Control of Holders of Title II and Title III Authorizations, Memorandum

## III. ANSWER TO QUESTION 13

Intelsat hereby notifies the Commission of the *pro forma* transfer of control of the international section 214 authority held by Intelsat USA License LLC. Intelsat completed all the steps necessary to consummate this *pro forma* transfer on March 30, 2012.<sup>3</sup> A description of the *pro forma* transaction was provided in the *Intelsat Pro Forma Prior Approval Applications*.<sup>4</sup> This description is incorporated herein by reference. For the Commission's convenience, charts showing the ownership of Intelsat USA License LLC are attached.

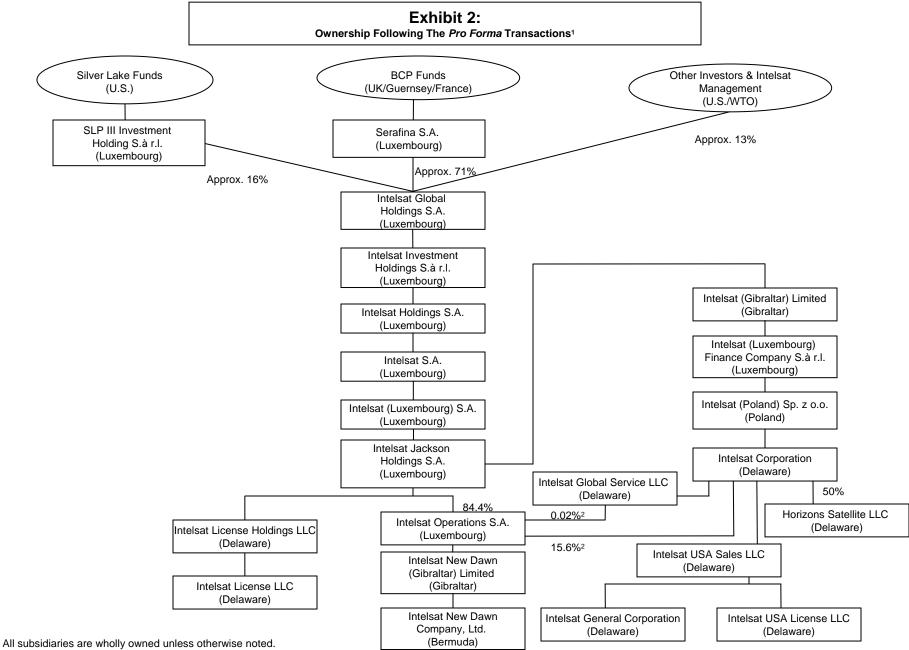
Opinion and Order, 22 FCC Rcd 22,151 (2007) ("Intelsat-Serafina Order"). In December 2009, the Commission also approved pro forma ownership changes. See Intelsat North America LLC, Intelsat LLC, PanAmSat Licensee Corp., PanAmSat H-2 Licensee Corp., and Intelsat New Dawn Company, Ltd., Applications for Pro Forma Transfer of Control, File Nos. SAT-T/C-20091125-00128, SAT-T/C-20091125-00124, SAT-T/C-20091125-00127, SAT-T/C-20091125-00125, SAT-T/C-20091125-0126, SES-T/C-20091125-01505, SES-T/C-20091125-01506, SES-T/C-20091125-01504 and SES-T/C-20091125-01503 (granted Dec. 3, 2009).

- Intelsat has a pending application for transfer of control of its licenses and authorizations. *See* Intelsat Application for Transfer of Control, IB Docket No. 11-205 (filed Nov. 23, 2011).
- <sup>3</sup> See Letter from Jennifer D. Hindin to Marlene H. Dortch, File Nos. SAT-T/C-20110810-00160, SAT-T/C-20110811-00161, SES-T/C-20110811-00948 and SES-T/C-20110812-00963 (filed Apr. 23, 2012).
- See Policy Branch Information; Actions Taken, Report No. SAT-00815, DA 11-1713, File Nos. SAT-T/C-20110810-00160 and SAT-T/C-20110811-00161 (rel. Oct. 14, 2011; effective Oct. 13, 2011); see also, Satellite Communications Services Information; Actions Taken, Report No. SES-01390, File Nos. SES-T/C-20110811-00948 and SES-T/C-20110812-00963 (rel. Oct. 19, 2011; effective Oct. 13, 2011) ("Intelsat Pro Forma Prior Approval Applications").



1. All subsidiaries are wholly owned unless otherwise noted.

2. Intelsat Corporation and Intelsat Global Service LLC hold a 15.6% and a 0.02% economic interest, respectively, in Intelsat Operations S.A. They hold no voting interests or common shares in Intelsat Operations S.A. Previously, seventeen Delaware corporations (the "Sat HoldCos") that were wholly owned subsidiaries of Intelsat Corporation owned preferred equity certificates of Intelsat Operations S.A. All of the Sat HoldCos were merged into Intelsat Corporation on September 30, 2011. Intelsat Global Services LLC continues to hold 0.02% of the preferred equity certificates and Intelsat Corporation now holds the remaining preferred equity certificates.



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