#### **ATTACHMENT 1**

### Answers to Questions 10, 11, 12 and 13

CL TEL Long Distance, Inc. ("CL") and its parent company Clear Lake Independent Telephone Company ("Clear Lake") may have been subject to an involuntary and *pro forma* transfer of control on June 12, 2008 due to the death of Marcia A. Connell. If that was the case, such transfer of control would have affected the International Section 214 Authorization for Global Resale held by CL (File No. ITC-214-19961106-00558). CL and Clear Lake are both small Connell family-owned and operated corporations that were focused at the time upon the loss of Mrs. Connell, and did not realize that her death may have triggered an involuntary transfer of control that needed to be reported to the Commission. This situation was exacerbated by the fact that the parent company Clear Lake was controlled by Connell family trusts before and after Mrs. Connell's death, and that the relevant transfer of control was comprised of the replacement of Mrs. Connell by her daughter Janet A. Connell-Lovell as the trustee of one of the trusts.

# **Answer to Question 10**

### **Assignor and Assignee Contact Information**

The name, title, post office address, and telephone number of the officer or contact person for Transferor Marcia A. Connell (deceased) and Transferee Janet A. Connell-Lovell to whom correspondence concerning the application is to be addressed is:

Thomas Lovell, Vice President Clear Lake Telephone Company CL TEL Long Distance, Inc. 107 North Fourth Street (P.O. Box 66) Clear Lake, Iowa 50428

Telephone: (641) 357-2111 Facsimile: (641) 357-8800

With a copy to Counsel:

Gerard J. Duffy Blooston, Mordkofsky, Dickens, Duffy & Prendergast, LLP 2120 L Street, NW (Suite 300)

Washington, D.C. 20037 Telephone: (202) 659-0830 Facsimile: (202) 828-5568

### **Prior Section 214 Authority**

CL holds the subject International Section 214 authorization for global resale of switched services (File No. ITC-214-19961106-00558, granted December 27, 1996).

### **Answer to Question 11**

# Ownership of CL TEL Long Distance, Inc.

From its receipt of International Section 214 Authority in December 1996 to the present date, the name, address, citizenship and principal business of the only entity that owns ten (10) percent or more of the equity and voting power of CL TEL Long Distance, Inc. are:

	<b>%</b>		
Name & Address	<b>Voting &amp; Equity</b>	<b>Citizenship</b>	<b>Principal Business</b>
Clear Lake Telephone Company	100.00%	IA	Telecommunications
107 North Fourth Street		Corp.	
Clear Lake, IA 50428		_	

### Ownership of Clear Lake Telephone Company Prior to the Death of Marcia A. Connell

The name, address, citizenship and principal business of the only entities that owned ten (10) percent or more of the equity and voting power of Clear Lake in June 2008 prior to the death of Marcia A. Connell are:

	%		
Name & Address	<b>Voting &amp; Equity</b>	Citizenshi	p Principal Business
Marcia A. Connell Revocable Trust	27.17%	IA	Telecommunications
Marcia A. Connell, Trustee		Trust	
107 North Fourth Street			
Clear Lake, IA 50428			
Marcia A. Connell 2005			
Irrevocable Annuity Trust	22.72%	IA	Telecommunications
Marcia A. Connell, Trustee		Trust	
107 North Fourth Street			
Clear Lake, IA 50428			
Janet A. Connell-Lovell Revocable Trust	24.16%	IA	Telecommunications
Janet A. Connell-Lovell, Trustee		Trust	
107 North Fourth Street			
Clear Lake, IA 50428			

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%

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Name & Address
Sarah J. Ohlrogge

107 North Fourth Street Clear Lake, IA 50428

# Voting & Equity Citizenship Principal Business 20.83% U.S.A. Investments

# Ownership of Clear Lake Telephone Company After the Death of Marcia A. Connell

The name, address, citizenship and principal business of the only entities that owned ten (10) percent or more of the equity and voting power of Clear Lake in June 2008 after the death of Marcia A. Connell are:

	<b>%</b>		
Name & Address	<b>Voting &amp; Equity</b>	<u>Citizensh</u>	ip Principal Business
Marcia A. Connell Revocable Trust	40.71%	IA	Telecommunications
Janet A. Connell-Lovell, Trustee		Trust	
107 North Fourth Street			
Clear Lake, IA 50428			
	27.010/	T.4	m 1
Janet A. Connell-Lovell Revocable Trust	27.91%	IA	Telecommunications
Janet A. Connell-Lovell, Trustee		Trust	
107 North Fourth Street			
Clear Lake, IA 50428			
Sarah I Ohlragga	24.58%	U.S.A.	Investments
Sarah J. Ohlrogge	24.38%	U.S.A.	mvestments
107 North Fourth Street			
Clear Lake, IA 50428			

### **Current Ownership of Clear Lake Telephone Company**

The name, address, citizenship and principal business of the only entities that owned ten (10) percent or more of the equity and voting power of Clear Lake in June 2008 after the death of Marcia A. Connell are:

0/0

70		
<b>Voting &amp; Equity</b>	Citizenshi	Principal Business
22.20%	IA	Telecommunications
	Trust	
39.14%	IA	Telecommunications
	Trust	
	Voting & Equity 22.20%	Voting & Equity Citizenship 22.20% IA Trust 39.14% IA

%

### Name & Address

Sarah J. Ohlrogge 107 North Fourth Street Clear Lake, IA 50428

# Voting & Equity Citizenship Principal Business 34.46% U.S.A. Investments

Marcia A. Connell was the mother of Janet A. Connell-Lovell and Sarah J. Ohlrogge. Janet A. Connell-Lovell and Sarah J. Ohlrogge are sisters.

At the time of Marcia A. Connell's death, the Clear Lake shares held by the Marcia A. Connell 2005 Irrevocable Annuity Trust were transferred into the Marcia A. Connell Revocable Trust, or distributed to family members.

Subsequent to Marcia A. Connell's death, some of the Clear Lake shares held by the Marcia A. Connell Revocable Trust have been redeemed by the company or distributed to family members.

### **Answer to Question 12**

Neither CL nor Clear Lake nor any of their subsidiaries or affiliates has any interlocking directorates with a foreign carrier.

### **Answer to Question 13**

The subject involuntary and *pro forma* transfer of control consisted of the succession of Janet A. Connell-Lovell as Trustee of the Marcia A. Connell Revocable Trust upon her mother's death. This succession was automatic pursuant to the provisions of the trust documents. Prior to Marcia A. Connell's death, she controlled as Trustee of the Marcia A. Connell Revocable Trust and the Marcia A. Connell 2005 Irrevocable Annuity Trust the voting of 49.89 percent of Clear Lake's stock, while Janet A. Connell-Lovell controlled as Trustee of the Janet A. Connell-Lovell Revocable Trust the voting of 24.16 percent of Clear Lake's stock. After the death of Marcia A. Connell, Janet A. Connell-Lovell controlled as Trustee of the Marcia A. Connell Revocable Trust and the Janet A. Connell-Lovell Revocable Trust the voting of 68.62 percent of Clear Lake's stock. Presently, Janet A. Connell-Lovell continues as the Trustee of both trusts, and controls the voting of 61.34 percent of Clear Lake's stock. Throughout the period prior to and subsequent to Marcia A. Connell's death, Thomas Lovell, the husband of Janet A. Connell-Lovell has been the Vice President and day-to-day General Manager of Clear Lake and CL.