

**From:** Cohen, Michelle [mailto:Michelle.Cohen@thompsonhine.com]  
**Sent:** Friday, August 21, 2009 5:15 PM  
**To:** David Krech; Janeese Parker; Sumita Mukhoty; Adrienne Downs  
**Subject:** IB Dockets: ITC-T/C-20090722-00346; ITC-T/C-20090722-00343; ITC-T/C-20090722-00345  
**Importance:** High

Re: Joint International and Domestic Section 214 Application Filed for the Transfer of Control of Integra Telecom Holdings, Inc., Eschelon Telecom, Inc., Electric Lightwave, LLC, and other subsidiaries of Integra Telecom Holdings, Inc.

At the request of Sumita Mukhoty, this e-mail correspondence confirms that, post-Restructuring, the three 10 percent or greater holders of equity in Integra Telecom, Inc., the ultimate parent of the above-referenced certificated carriers, are expected to be: Goldman Sachs & Co., Tennenbaum Capital Partners, LLC and Farallon Capital Management, L.L.C. Required ownership and other background information on those three entities is set forth in detail in the submitted applications. No other entity is expected to have greater than 10 percent ownership in Integra Telecom, Inc. post-consummation of the Restructuring.

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Should you have any questions, please do not hesitate to contact undersigned counsel for the applicants. We appreciate your attention to this matter and moving these applications to public notice.

Respectfully submitted,

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