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October 13, 2009

E-FILING VIA IBFS


Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street SW, Room TW-B204
Washington, DC 20554

Re: Supplement: Replacement to Response to Question No. 11 from Gridley
Communications, Inc. International *Pro Forma* Transfer of Control Application Filed
July 17, 2009, File No. ITC-T/C-20090717-00338

Dear Ms. Dortch,

Attached please find a supplement to the *pro forma* application noted above. Please direct any inquiries concerning this matter to the undersigned.

Respectfully submitted,


Thomas J. Moorman

Attachment

Supplement:
Replacement to Response to Question No. 11 from Gridley Communications, Inc.
International *Pro Forma* Transfer of Control Application Filed July 17, 2009,
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Page 1 of 1

This supplement is being filed to supplement and clarify the response to Question No. 11 to the July 17, 2009 *pro forma* transfer of control application, File No. ITC-T/C-20090717-00338. For convenience, the information originally provided in the response to Question No. 11 in the July 17, 2009 *pro forma* application is also provided herein.

Specifically, the authorization holder is Gridley Communications, Inc. (“GCI”). Prior to the instant *pro forma* application, GCI was a wholly-owned subsidiary of Gridley Enterprises, Inc (“GEI”) and GEI was a wholly subsidiary of Mail Holdings, Inc. As reported in the July 17, 2009 *pro forma* application, GEI merged into Mail Holdings, Inc. on January 12, 2009. As a result of this merger, GCI is now a wholly-owned subsidiary of Mail Holdings, Inc. See attached corporate chart.

As reflected in the July 17, 2009 *pro forma* application, the following information is also provided with respect to shareholders of 10% or greater of the equity interests of Mail Holdings, Inc. (“Mail Holdings”). All of the common stock of Mail Holdings is 100% owned by American Broadband Acquisition Corp. (“ABAC”), a U.S. corporation organized under the laws of the State of North Carolina.¹ ABAC, in turn, is 100% owned by ABB Holdco, Inc. (“Holdco”), a U.S. corporation organized under the laws of the State of Delaware. The 10% or greater shareholders of Holdco are American Broadband Communications, LLC (“American Broadband”) (49%) (a U.S. limited liability company organized under the laws of the State of Delaware) and Signal Equity Partners II, L.P. (“Signal”) (27%) (a U.S. limited partnership organized under the laws of the State of Delaware).²

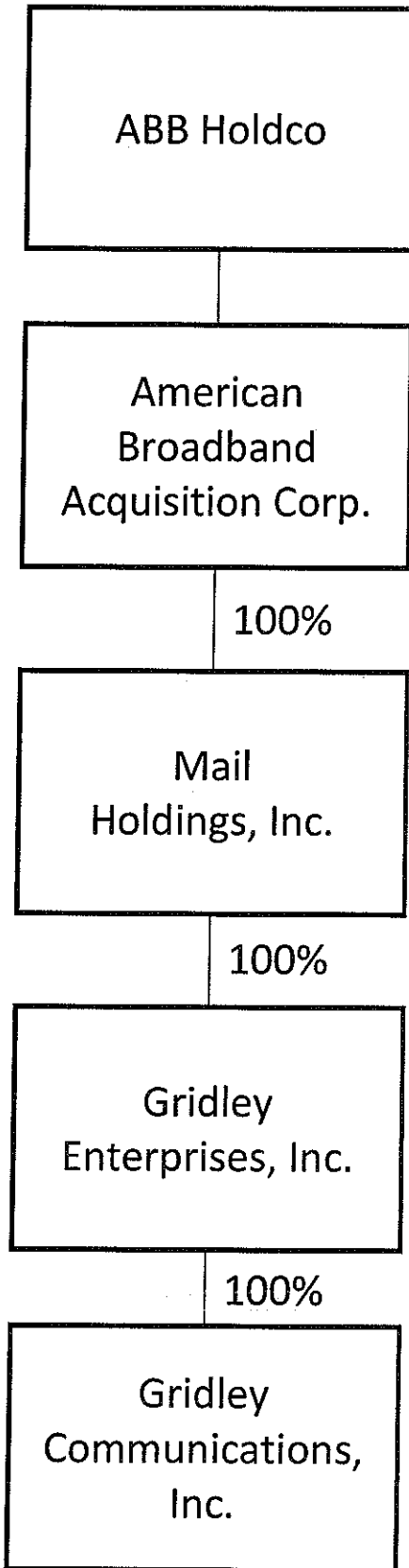
As also reflected in the July 17, 2009 *pro forma* application, Patrick L. Eudy, a U.S. citizen and telecommunications executive, is the only member of American Broadband with successive multiplied interests of 10% or greater of the equity ownership in Mail Holdings. Further, the only entity in Signal with successive multiplied interests of 10% or greater in Mail Holdings is Garden House, LLC (a U.S. limited liability company organized under the laws of the State of Delaware and whose principal business is investment), which owns a 58.9% limited partnership in Signal. Garden House, LLC, in turn, is owned 95% by Eliot Nolen, a U.S. citizen and investor. At the same time, however, Signal’s operations are controlled by its General Partner, Signal Equity Advisors, II, LLC (“SEA II”). SEA-II owns a 2.94 percent interest in Signal. SEA-II owners of 10% or greater are each citizens of the United States and are Timothy P. Bradley (22.3%); Alfred J. Puchala, Jr. (22.3%); Christopher Nolen (19.6%); Malcom C. Nolen (19.6%) and Charles T. Lake II (11.2%).

¹ American Broadband Capital, Inc., an affiliated entity, holds non-voting, preferred stock in Mail Holdings.

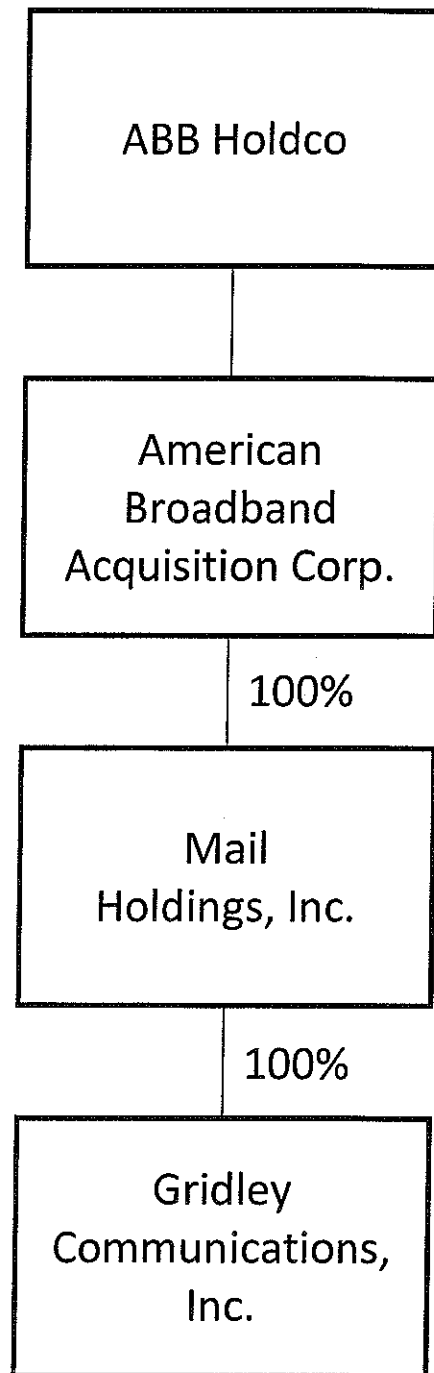
² Signal also holds non-voting, preferred stock in Holdco.

Gridley Communications, Inc. *Pro Forma* Notification

Before



After



DECLARATION

I, Greg Killpack, President of Mail Holdings, Inc. (the "Company"), do hereby declare under penalties of perjury that I have read the foregoing supplement, and the information contained therein regarding the Company and its affiliates is true and accurate to the best of my knowledge, information, and belief.


Greg Killpack
President

Date: 10-13-09