

From: Burt, Danielle [mailto:Danielle.Burt@bingham.com]
Sent: Wednesday, August 01, 2007 11:50 AM
To: Sumita Mukhoty
Cc: Kiddoo, Jean L.
Subject: First Communications, Xtension, and Gores FC: File Nos. ITC-T/C-20070724-00286 and 00287

Sumita:

As requested, the agreement referred to in the Joint Application docketed as File Nos. ITC-T/C-20070724-00286 and ITC-T/C-20070724-00287 is titled Securities Purchase Agreement and is dated June 15, 2007. This agreement was entered into by First Communications, Inc., Gores FC Holdings, LLC, Henderson Global Investors, and Kingdon Capital Management, Corp. Neither Henderson Global Investors nor Kingdon Capital Management Corp. will hold a 10 percent or greater interest in First Communications, Inc. upon completion of the transaction, but as stated in the Application, Gores FC Holdings, LLC will hold an interest in First Communications, Inc. up to 35.6 percent with the right to appoint majority of its Board of Directors.

If you should have any further questions, do not hesitate to contact me.

Best Regards, Danielle

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