

----- Original Message -----

From: Tom Moorman <tmoorman@woodsaitken.com>

To: Sumita Mukhoty

Sent: Mon Jun 04 16:19:22 2007

Subject: RE: International Transfer of Control Applications -- ITC-T/C-20070529-00208 and ITC-T/C-20070509-00209

6/4/07

Sumita:

To follow-up our conversation on Friday, this email confirms that the voting interests for both the buyers and sellers follow their respective ownership interests noted in the application.

In addition, for the sellers the Stock Purchase Agreement ("SPA") was signed by Messrs. Bruce and Evan Copsey and Mrs. Jane Copsey as shareholders, and Mr. Evan Copsey as President on behalf of RBJ Corp. For the purchasers, Mr. Eudy signed the agreement as President and CEO of RBJ Holdings, Inc., ABAC Missouri, Inc. and American Broadband Communications, LLC.

Please feel free to contact me if there are any questions.

Thank you.

TJM

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From: Tom Moorman

Sent: Friday, June 01, 2007 3:27 PM

To: 'Sumita Mukhoty'

Subject: RE: International Transfer of Control Applications -- ITC-T/C-20070529-00208 and ITC-T/C-20070509-00209

6/1/07

Sumita:

I received your voicemail this morning. Please accept my apologies for the delay in getting this email back to you.

I believe the following responds to your questions regarding the underlying transaction between RBJ Corp. and RBJ Holdings, Inc. If not, please let me know.

Type of Transaction -- Stock transaction in which all of the capital stock of RBJ Corp. is being sold.

Complete Name of Agreement -- The agreement is entitled "Stock Purchase Agreement."

Date of the Agreement was Entered Into -- The agreement is dated as of March 6, 2007.

Thank you.

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