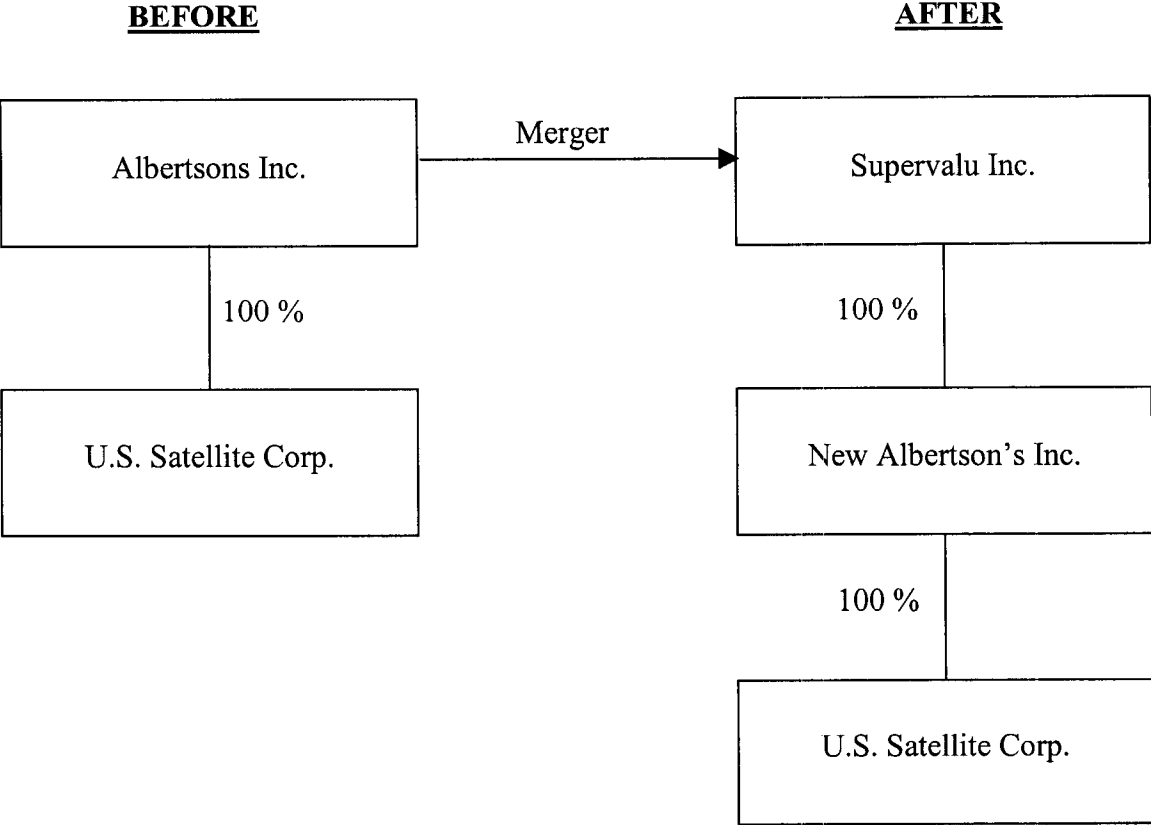


MERGER FLOW CHART



Both Albertsons Inc. and Supervalu Inc. are publicly traded companies.