

Answer to Question 10

In Attachment 1, please respond to paragraphs (c) and (d) of [Section 63.18](#) with respect to the assignor/transferor and the assignee/transferee.

63.18(c)

Transferor: CableCo LLC d/b/a ghValley Long Distance
60 Beckwith Drive
POB 19048
Colorado City, CO 81019

Telephone: 719-676-3131
Facsimile: 719-676-3135

Transferee: Corona Holdings, Inc.
c/o American Broadband Communications, LLC
Attention: Patrick L. Eudy
President
756 Tyvola Road, Suite 100
Charlotte, NC 28217

Telephone: 704-665-9036
Facsimile: 888-698-7975

63.18(d)

CableCo LLC d/b/a ghValley LD holds an International Telecommunications Certification for global and/or limited global resale service, File No. ITC-214-20040609-00224 (DA 04-2058).

Answer to Question 11 (page 1 of 3)

Does any entity, directly or indirectly, own at least ten (10) percent of the equity of the assignee/transferee as determined by successive multiplication in the manner specified in the note to [Section 63.18\(h\)](#) of the rules?

If you answered "Yes" to this question, provide in Attachment 1, the name, address, citizenship, and principal businesses of each person or entity that directly or indirectly owns at least ten (10) percent of the equity of the assignee/transferee, and the percentage of equity owned by each of those persons or entities (to the nearest one percent).

TRANSFEEE

Corona Holdings, Inc.

	<u>% Equity</u>	<u>Citizenship</u>	<u>Principal Business</u>
American Broadband Acquisition Corp. IV	100%	USA	Telecom

American Broadband Acquisition Corp. IV (a Delaware corporation)

	<u>% Equity</u>	<u>Citizenship</u>	<u>Principal Business</u>
American Broadband Communications, LLC	49%	USA	Telecom
Signal Equity Partners II, LP	40%	USA	Investments

Answer to Question 11 (page 2 of 3)

American Broadband Communications, LLC¹			
	%		Principal
	<u>Equity</u>	<u>Citizenship</u>	<u>Business</u>
William H. Tucker	48.75%	USA	Telecom
Patrick L. Eudy ²	48.75%	USA	Telecom

¹ American Broadband Communications, Inc., ("ABCI"), a sister corporation to American Broadband Communications LLC ("ABCL"), holds 40% of American Georgetown, Inc., which, in turn, owns 100% of Georgetown Telephone Company, an Incumbent Local Exchange Carrier ("ILEC") in Mississippi. Signal Equity Partners II, LP ("Signal"), owns the remaining 60% of American Georgetown, Inc. ABCI also holds 49% of Northwest Missouri Holdings, Inc., which, in turn, holds 100% of Oregon Farmers Mutual Telephone Company, an ILEC in Missouri. Signal owns the remaining 51% of Northwest Missouri Holdings, Inc. ABCL owns 49% of Eastern Kansas Holdings, Inc., which, in turn, owns 100% of S & A Telephone Company, Inc., a Kansas ILEC. Signal owns the remaining 51% of Eastern Kansas Holdings, Inc. ABCL owns 49%, and Signal owns 51% of Pymatuning Holding Company, which owns 100% of the Pymatuning Independent Telephone Company, a Pennsylvania rural ILEC. American Broadband Acquisition Corp. has a 100% interest in Waverly Hall Holdings, Inc., which in turn owns 100% of Waverly Hall Telephone, LLC, an ILEC in Georgia. American Broadband Acquisition Corp. has a 100% interest in Mail Holdings, Inc., which in turn owns 100% of Gridley Enterprises, Inc., which in turn owns 100% of Gridley communications, Inc. and Gridley Telephone Co., an ILEC in Illinois.

² Mr. Eudy owns 60% of Dialog Telecommunications, a competitive local exchange carrier operating in Kentucky, Mississippi and North Carolina.

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Signal Equity Partners II, LP

	<u>% Equity</u>	<u>Citizenship</u>	<u>Principal Business</u>
Signal Equity Advisors II, LLC	2.94% GP	USA	Investments
Garden House, LLC ³	58.9% LP	USA	Investments
Eurazeo ⁴	23.5% LP	France	Investments
Burden Direct Investment Fund III	11.76% LP	USA	Investments

Signal Equity Advisors II, LLC

	<u>% Equity</u>	<u>Citizenship</u>	<u>Principal Business</u>
Timothy P. Bradley	23.3%	USA	Investments
Alfred J. Puchala, Jr.	22.3%	USA	Investments
Christian Nolen	19.6%	USA	Investments
Malcolm C. Nolen	19.6%	USA	Investments
Charles T. Lake, II	11.2%	USA	Investments

The foregoing reflects all general partnership interests and all 10% or more derivative equity interests in applicants.

³ Eliot Nolen, a US citizen, owns approximately 95% of Garden House, LLC and does not own or control other communications businesses.

⁴ Eurazeo indirectly owns approximately 15.2% of Eutelsat, which it holds through a 66% interest in BlueBirds (which holds a 23% interest in Eutelsat). Eutelsat provides communications services in Europe and the Indian Ocean Region. Eurazeo also owns a 11% interest in Distacom, which owns companies providing mobile telephone service in Hong Kong and India.

Answer to Question 13

Provide in Attachment 1 a narrative of the means by which the proposed assignment or transfer of control will take place. In circumstances of a substantial assignment or transfer of control pursuant to [Section 63.24\(e\)](#), where the assignor seeks authority to assign only a portion of its U.S. international assets and/or customer base, please specify whether the assignor requests authority to continue to operate under any or all of its international Section 214 File Nos. after consummation; and, if so, please specify in Attachment 1 each File No. it seeks to retain in its own name.

Southern Colorado Telecommunications, Inc. (“SoCoTel”), CableCo LLC d/b/a gvValley LD (“CableCo”), South Park LLC d/b/a South Park Telephone Company (“South Park”) and The Rye Telephone Company (“Rye”) (collectively “Transferors”) and Corona Holdings, Inc., (“Corona” or “Transferee”) (SoCoTel, CableCo, South Park, Rye and Corona collectively hereinafter referred to as the Applicants) have entered into agreements pursuant to which Corona shall acquire all of the issued and outstanding shares of CableCo, South Park, and Rye from SoCoTel.

Upon successful consummation of the Transaction, Cable Co., South Park, and Rye will continue to provide service to their current subscribers as wholly owned subsidiaries of Corona.

CableCo is the only SoCoTel company that holds International Section 214 Authority.

Answer to Question 20

If the applicant desires streamlined processing pursuant to [Section 63.12](#) of the rules, provide in Attachment 1 a statement of how the application qualifies for streamlined processing. (See [Section 63.18\(p\)](#).) Note that, if the application is being filed in connection with a sale of assets or reorganization of a carrier or its parent pursuant to the U.S. bankruptcy laws, the application may not be eligible for streamlined processing until final bankruptcy court approval of the proposed sale or reorganization.

This application qualifies for streamlined processing under Sections 63.12(a) and (b) of the Commission's Rules.

Neither CableCo or its affiliated companies, or Corona Holdings, Inc., or its affiliated companies is affiliated with any foreign carrier in any destination market.

Neither CableCo, its affiliated companies, or Corona Holdings, Inc., or its affiliated companies, has an affiliation with a dominant U.S. carrier whose international switched or private line services the applicants seek authority to resell.

Neither CableCo., its affiliated companies, or Corona Holdings, Inc., or its affiliated companies seeks authority to provide switched basic services over private lines to a country for which the Commission has not previously authorized the provision of switched services over private lines.

Rather, Corona Holdings, Inc., proposes only to assume control over CableCo, and to continue to operate CableCo as a non-dominant carrier that resells the international switched services of one or more unaffiliated U.S. carriers.