hunter communications law

Streamlined ITO
TRUCOM CORPORATION

ITC-T/C-20010112-00018

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International Bureau Telecom Division

January 12, 2001

Pittsburgh, PA 15251-5115 P. O. Box 358115 Federal Communications Commission International Bureau - Telecommunications



Re: Application of TruCom Corporation and BridgeCom International, Inc. For Authority to Transfer Control

Dear Sir or Madam:

telecommunications services between the United States and international points. entities hold authorization, pursuant to Section 214 of the Commission's Rules, to provide and five (5) copies of an application for approval to transfer control of TruCom to BridgeCom. Both Enclosed for filing with the Federal Communications Commission, on behalf of TruCom Corporation ("TruCom") and BridgeCom International, Inc. ("BridgeCom"), please find an original

of the \$815.00 statutory filing fee for this application, accompanied by FCC Form 159. Also enclosed is a check made payable to the Federal Communications Commission in the amount

Please return the file/stamp copy of these materials in the stamped envelope provided for this

Respectfully submitted

athericM. Howner

Catherine M. Hannan

Enclosures

FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554 Before the

Telecom Division International Bureau

In the Matter of	
TruCom Corporation) File No. ITC-214-19971104-00683
BridgeCom International, Inc.) File No. ITC-214-19971020-00645
Joint Application for Consent to Transfer of Control Pursuant to	
Section 214 of the Communications Act of 1934, as Amended	

JOINT APPLICATION FOR TRANSFER OF CONTROL

request streamlined, expedited treatment of this application, pursuant to the Commission's between the United States and international points, to BridgeCom. Applicants respectfully December 26, 1997, to provide global international facilities-based and resale services Report and Order, released March 23, 1999, in CC Docket No. 98-118, 1998 Biennial Commission under Section 214, FCC File No. ITC -214-19971104-00683, effective TruCom, a telecommunications carrier authorized, pursuant to authority granted by the of the Commission's Rules, 47 C.F.R. §63.18(e)(3), for consent to transfer of control of Communications Act of 1934, as amended, 47 U.S.C. §214 (1982), and Section 63.18(e)(3) undersigned International, Inc. ("BridgeCom" or "Transferee") (collectively, the "Applicants"), by the counsel, hereby request authority, pursuant to Section TruCom Corporation ("TruCom" or "Transferor") and BridgeCom 214 of the

4909 (1999), and Section 63.12 of the Commission's Rules, 47 C.F.R. §63.12 Regulatory Review -- Review of International Common Carrier Regulations, 14 FCC Rcd

than majority interest in the holding company control of the holding company), and the current shareholders of TruCom will hold a less (with the individual presently possessed of voting control of BridgeCom maintaining voting shareholders of BridgeCom will hold a majority interest in the holding company overall pursuant to which BridgeCom will acquire control of TruCom. TruCom and BridgeCom. Following consummation of the proposed transaction, the current facilitated by means of a holding company, which will hold all of the capital stock of both BridgeCom and TruCom have entered into an Agreement and Plan of Merger The transaction will be

necessity would be served by grant of this Joint Application. customers. telecommunications operation, thereby enhancing their abilities to serve existing and future will allow the two entities to achieve the advantages of scope and scale of a larger overall Accordingly, Applicants submit that the public interest, convenience and The integration of BridgeCom and TruCom within the same corporate family

I. THE PARTIES

A. TruCom Corporation ("TruCom")

New York, New York 10018 of the State of New York. Its principal offices are located at 63 West 38th Street, Suite 900, TruCom Corporation, is a privately-held corporation organized under the laws

indirectly owned by a foreign government, a foreign Post, TruCom is not affiliated with any foreign carrier and is not directly or Telephone or Telegraph

entities sits on the governing body of TruCom provider. No employee, agent, or representative of any of the foregoing telecommunications administration ("PTT"), a foreign telecommunications or telecommunications-related service

the certification of TruCom is attached hereto in Exhibit B. See 47 C.F.R. §1.2001, et seq File part of TruCom's application for Section 214 authority filed with the Commission in FCC Commission. In accordance with the Anti-Drug Abuse Act of 1988, see 21 U.S.C. § 853a, holders of 10% or greater ownership interests in TruCom. Other information concerning TruCom's legal, technical and financial qualifications to provide service was submitted as No. ITC-214-19971104-00683 and is, therefore, already a matter of record at the Exhibit A hereto also contains information regarding officers, directors and

₩. BridgeCom International, Inc. ("BridgeCom")

BridgeCom's principal offices are located at 116 Radio Circle, Suite 300, Mount Kisco, New York 10549 BridgeCom is a corporation formed under the laws of the State of Delaware

entities sits on the Board of Directors of BridgeCom provider. No employee, agent, or representative of any of the foregoing telecommunications administration ("PTT"), a foreign telecommunications or telecommunications-related service indirectly owned by a foreign government, a foreign Post, Telephone BridgeCom is not affiliated with any foreign carrier and is not directly or or Telegraph

10% BridgeCom's legal, technical and financial qualifications to provide service was submitted as 01. greater ownership Exhibit A contains information regarding officers, directors and holders interests Ħ. BridgeCom. Other information concerning

seq. the certification of BridgeCom is attached hereto in Exhibit B. File No. ITC-214-19971020-00645 and is, therefore, already a matter of record at the part of BridgeCom's application for Section 214 authority filed with the Commission in FCC Commission. In accordance with the Anti-Drug Abuse Act of 1988, see 21 U.S.C. § 853a, See 47 C.F.R. §1.2001, et

II. THE TRANSACTION

faceted transaction. The transfer of control of TruCom to BridgeCom will occur as part of a multi-The transaction will be undertaken as follows.

possessed of voting control of BridgeCom will maintain voting control of the holding separate, free-standing status as BridgeCom and TruCom. The individual who is presently BridgeCom will remain unchanged company "acquisition subsidiaries", which will in all other ways remain identical to holding company. As a result, the holding company will hold 100% of the stock of the two converted into capital stock representing the remaining 40 percent ownership interest in the company. converted into capital stock representing a 60 percent ownership interest in the holding other. merged with one of those "acquisition subsidiaries" and BridgeCom will be merged with the entities to be organized for the sole purpose of facilitating this transaction. The BridgeCom capital stock currently held by BridgeCom shareholders will be after consummation of this transaction, with the result that de facto control of The TruCom capital stock currently held by TruCom shareholders A holding company will be created which will, in turn, create two subsidiary TruCom will be their formerly

REQUEST FOR CONSENT TO TRANSFER OF CONTROL

Pursuant to Section 63.18(e)(3) of the Commission's rules, 47 C.F.R

63.18(e)(3), the Applicants set forth the following information:

(a) Name and Address of Transferor

TruCom Corporation
63 West 38th Street, Suite 900
New York, NY 10018
Telephone: (646) 562-4000
Facsimile: (646) 562-4050

Name and Address of Transferee

BridgeCom International, Inc 116 Radio Circle, Suite 300 Mount Kisco, NY 10549 Telephone: (914) 242-1100 Facsimile: (914) 242-3434

(b) Delaware. TruCom is a corporation organized under the laws of the State of New York. BridgeCom is a corporation organized under the laws of the State of

© Correspondence concerning this application should be sent to:

· For TruCom:

Evan Michaels, President
TruCom Corporation
63 West 38th Street, Suite 900
New York, NY 10018
Telephone: (646) 562-4000
Facsimile: (646) 562-4050

with a copy to:

Seth P. Markowitz

Markowitz & Roshco, LLP
530 Fifth Avenue – 23rd Floor
New York, NY 10036

Telephone: (212) 869-6000

For BridgeCom:

Facsimile:

(212) 944-7630

Michael Weprin, President BridgeCom International, Inc. 116 Radio Circle, Suite 300 Mount Kisco, NY 10549 Telephone: (914) 242-1100 Facsimile: (914) 242-3434

with a copy to:

Catherine M. Hannan, Esq.
Hunter Communications Law Group, P.C.
1620 I Street, NW, Suite 701
Washington, DC 20006
Telephone: (202) 293-2500
Facsimile: (202) 293-2571

(d) announced by the Commission in its Second Report and Order in Policy and Section 63.07 of the Commission's Rules, 47 C.F.R. §63.07, and the policies services between the United States and international points. Pursuant to Rules Concerning Rates for Competitive Common Carrier Services and December 26, 1997, to provide global international facilities-based and resale under Section 214, FCC File No. ITC-214-19971104-00683, effective TruCom is authorized, pursuant to authority granted by the Commission

domestic interstate common carrier. Therefor, TruCom is authorized to operate as a nondominant

domestic interstate common carrier. Facilities Therefor,² announced by the Commission in its Second Report and Order in Policy and Rules Concerning Rates for Competitive Common Carrier Services and Section 63.07 of the Commission's Rules, 47 C.F.R. §63.07, and the policies services between the United States and international points. December 5, 1997, to provide global international facilities-based and resale under Section 214, FCC File No. ITC-214-19971020-00645, BridgeCom is authorized, pursuant to authority granted by the Commission BridgeCom is authorized to operate as a nondominant Pursuant to effective

Pursuant to Section 63.18(e)(3) of the Commission's rules, 47 C.F.R.

- 63.18(e)(3), BridgeCom sets forth the following additional information:
- E interests in BridgeCom is attached hereto as Exhibit A. BridgeCom has no interlocking directorates with any foreign carrier Ownership information regarding holders of ten percent (10%) or greater
- Ξ BridgeCom certifies that it is not, and is not affiliated with, a foreign carrier.

S.Ct. Docket # 92-1684,61 U.S.L.W. 3853 (June 21, 1993), Fifth Report and Order, 98 F.C.C.2d remanded sub nom., American Tel. & Tel. v. FCC, 978 F.2d 7272 (D.C.Cir. 1992), cert. denied, 48 Fed. Reg. 46,791 (1983), Fourth Report and Order, 95 F.C.C.2d 554 (1983), rev'd and MCI Telecommunications Corp. v. FCC, 765 F.2d 1186 (D.C.Cir. 1985). 1191 (1984), Sixth Report and Order, 99 F.C.C.2d 1020 (1985), rev'd and remanded sub nom., 91 F.C.C.2d 187 (1982), recon. denied, 93 F.C.C.2d 54 (1983), Third Report and Order,

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- \bigcirc international basic telecommunications services in the United States venture are parties to, or the beneficiaries of, a contractual relation (e.g., a joint two or more foreign carriers (or parties that control foreign carriers) which carrier in that country, or (4) it is owned, in the aggregate, more than 25% by controlled or more than 25% owned by an entity that controls a foreign foreign carrier, (2) it controls a foreign carrier in that country, (3) it is telecommunications services to any destination country in which (1) it is a BridgeCom certifies or market alliance) affecting the provision or marketing of that it does not seek to provide international
- (k) Not applicable
- (l) Not applicable.
- (m) Not applicable
- (n) foreign end of the route and will not enter into such agreements in the future. international route where the foreign carrier possesses market power on the directly or indirectly from any foreign carrier with respect to any U.S. BridgeCom certifies that it has not agreed to accept special concessions
- 0 §1.2001, et seq the certification of BridgeCom is attached hereto in Exhibit B. See 47 C.F.R. In accordance with the Anti-Drug Abuse Act of 1988, see 21 U.S.C. §853a,

(b) nondominant under '63.10(a)(1). affiliated the Commission=s Rules because BridgeCom is neither a foreign carrier nor This application qualifies for streamlined processing pursuant to '63.12 of with Ø foreign carrier and accordingly, is presumptively

CONCLUSION

C.F.R. '63.18(e)(3). 1934, as amended, 47 U.S.C. '214, and Section 63.18(e)(3) of the Commission's Rules, 47 control of TruCom to BridgeCom pursuant to Section 214 of the Communications Act of convenience and necessity would be served by grant of this Application for transfer of By reason of the foregoing, Applicants submit that the public interest,

Respectfully submitted,

TruCom Corporation

BridgeCom International, Inc.

Seth P. Markowitz

New York, New York 10036 530 Fifth Avenue – 23rd Floor Markowitz & Roshco, LLP

Attorney for Transferor

Dated:

January 12,

2001

Attorney for Transferee

Washington, D.C.

20006

1620 I Street, NW, Suite 701

Hunter Communications Law Group, P.C.

Catherine M. Hannan, Esq.

EXHIBIT A

OWNERSHIP INFORMATION OF

TruCom Corporation

and

BridgeCom International, Inc.

Holders of Ten Percent or Greater Ownership Interests in TruCom Corporation

Name: Evan Michaels

Address: 63 West 38th Street

New York, NY 10018

Citizenship: USA

Principal
Business: Telecommunications

% of Equity: 33.82%

Name: John Carey

Address: 63 West 38th Street

New York, NY 10018

Citizenship: USA Principal

Business: Telecommunications

% of Equity: 33.82%

Name: DSR Holdings III, LLC

Address: 70 East 55th Street

New York, NY 10022

Citizenship: N/A

Principal

Business: Investments

% of Equity: 12.61%

Name: Maidman Family Parking, L.P.

Address: 70 East 55th Street

New York, NY 10022

Citizenship: N/A

Principal
Business: Parking Facilities

% of Equity: 10.76%

Holders of Ten Percent or Greater Ownership Interests in DSR Holdings III, LLC

Name: David Maidman

Address: 70 East 55th Street

New York, NY 10022

Citizenship: USA

Principal

Business: Investments

% of Equity: 33-1/3%

Name: Alexander Laughlin, Jr. 70 East 55th Street

Address:

New York, NY 10022

Citizenship: Principal USA

Business: Investments

% of Equity: 33-1/3%%

Name: Majdman Family Parking, L.P. 70 East 55th Street

Address:

New York, NY 10022

Citizenship: N/A

Principal

Business: Parking Facilities 33-1/3%%

% of Equity:

Holders of Ten Percent or Greater Ownership Interests in Maidman Family Parking, LP

Name: Address:

David Maidman 70 East 55th Street

New York, NY 10022

Citizenship: USA

Principal

Business: Investments

% of Equity: 16%

Name:

Address: Richard Maidman 70 East 55th Street

Citizenship: USA New York, NY 10022

Principal

Business: Investments

% of Equity: 16%

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Greater Ownership Interests in BridgeCom International, Inc. Holders of Ten Percent or

Name:

Address: Michael Weprin 40 Random Farms Circle

Chappaqua, NY 10514 USA

Citizenship:

Principal

Business: Telecommunications

% of Equity: 73%

Name:

Address: Jane Weprin Menzi 5 East Tenth Street New York, NY 10003

Citizenship: Principal USA

Business: Telecommunications

% of Equity: 27%

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EXHIBIT B

DRUG CERTIFICATION AND VERIFICATION OF TruCom Corporation

and
BridgeCom International, Inc.

Before the

FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

SECTION 1.2001 CERTIFICATION

pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988. See 21 U.S.C. § 8539. denial of Federal benefits that includes Federal Communications Commission benefits that neither BridgeCom International, Inc., nor any party to this application is subject to a 1.2001 - 1.2003 of the Commission's Rules, 47 C.F.R. §§ 1.2001 - 1.2003, I hereby certify On behalf of BridgeCom International, Inc. and in accordance with Section

BridgeCom International, Inc.

Michael Weprin

President

Date:

FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554 Before the

SECTION 1.2001 CERTIFICATION

benefits that includes Federal Communications Commission benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988. <u>See</u> 21 U.S.C. '8539. neither TruCom Corporation, nor any party to this application is subject to a denial of Federal On behalf of TruCom Corporation and in accordance with Section 1.2001 - 1.2003 of the Commission's Rules, 47 C.F.R. '' 1.2001 - 1.2003, I hereby certify that

TruCom Corporation

By: Evan Michaels
President

Date: ///0/00

Before the

FEDERAL COMMUNICATIONS COMMISSION

Washington, D.C. 20554

STATE OF NEW YORK) ss.
COUNTY OF WESTCHESTER)

VERIFICATION

are made in good faith. the foregoing document are true, complete, and correct to the best of my knowledge and make this verification on behalf of BridgeCom International, Inc. I, Michael Weprin, President of BridgeCom International, Inc., am authorized to The statements made in

BridgeCom International, Inc.

Michael Weprin President

this 10 day of January, 2001. Subscribed and sworn to before me, in and for the State and County named above

Notary Public

My Commission expires 66/19/0

Lucia Belluscio
Notary Public, State of New York
Registration #01BE6043431
Qualified in Westchester County
My Commission Expires June 19, 2007

FEDERAL COMMUNICATIONS COMMISSION Before the

Washington, D.C. 20554

COUNTY OF NEW YORK	STATE OF NEW YORK
) 88	

VERIFICATION

document are true, complete, and correct to the best of my knowledge and are made in good verification on behalf of TruCom Corporation. I, Evan Michaels, President of TruCom Corporation, am authorized to make this The statements made in the foregoing

TruCom Corporation

By: Wan Michaels
President

Subscribed and sworn to before me, day of Jan, 2001. in and for the State and County named above this

Notary Public

3

My Commission expires

DANIEL S. ROSHCO
Notary Public, State of New York
No. 02R05048670
Qualified in New York County
Commission Expires Aug. 28, 1997