Streamlined ITC-T/C-20000403-00196
UNIVERSALCOM, INC.
DATA & ELECTRONIC SERVICES, INC. & DES LONG
DISTANCE

## Categories of Services (Streamline/Non-streamline) for 214 Applications

	Des													
	Description of Application:	SUBMARINE CABLE LANDING LICENSE	SPECIAL TEMPORARY AUTHORITY	PRO FORMA TRANSFER/ASSIGNMENT	ASSIGNMENT OF LICENSE	TRANSFER OF CONTROL	SWITCHED RESALE SERVICE	INTERNATIONAL SPECIAL PROJECT	INMARSAT AND MOBILE SATELLITE SERVICE	INTERCONNECTED PRIVATE LINE RESALE SERVICE	INDIVIDUAL FACILITIES-BASED SERVICE	LIMITED/GLOBAL FACILITIES-BASED/RESALE SERVICE	LIMITED/GLOBAL FACILITIES-BASED SERVICE	LIMITED/GLOBAL RESALE SERVICE

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# Nowalsky, Bronston & Gothard

A Professional Limited Liability Company Attorneys at Law

Leon L. Nowalsky Benjamin W. Bronston Edward P. Gothard

> 3500 N. Causeway Boulevard Suite 1442 Metairie, Louisiana 70002

Telephone: (504) 832-1984 Facsimile: (504) 831-0892

> Monica R. Borne EllenAnn G. Sands

March 31, 2000

Federal Communications Commission IB Telecommunications Division P.O. Box 358115
Pittsburgh, PA 15251-5115

which has Section 214 International Message Toll Service Application for consent to the transfer of control of a business authorization

RE

Dear Sir:

Holdings, Inc.: Enclosed please find the following documents submitted on behalf of UniversalCom, (aka Data & Electronic Services, Inc. d/b/a DES Long Distance) and NewSouth

- of control of a business which has Section 214 International Message Toll Service authorization. The original and five (5) copies of an Application for consent to the transfer
- N The original and five (5) copies of FCC Form 159
- $\omega$ Our check in the amount of \$780.00 representing the filing fee for this Application.

Thank you for your cooperation and assistance with this filing. Should you have any questions or require additional information, please call me

envelope provided In order to acknowledge receipt, return a copy of this letter, date-stamped, in the

Sincerely,

EllenAnn G. Sands

Enclosures

### **Federal Communications** WASHINGTON, D.C. BEFORE THE Commission

NEWSOUTH HOLDINGS, INC and its Shareholders, UNIVERSALCOM, INC. (a/k/a Data & In the Matter of J 0: Section 214 International Message transfer of control of a business which has Application for consent to the and its Shareholders, Electronic Services, Inc. d/b/a DES Long Distance) Toll Service authorization and The Commission Transferors Transferees File No.

# APPLICATION FOR CONSENT TO TRANSFER OF CONTROL

(a/k/a and Section 63.18(e)(5) of the Commission's Rules, hereby apply for consent to the shareholders, pursuant to Section 214 of the Communications Act of 1934, as amended, authorization (the "Certificate") under the name "Data & Electronic Service, Inc. d/b/a DES transfer of control of UCI, a holder of an International Message Toll Service ("IMTS") Data NewSouth Holdings, Inc. ("NewSouth") and its shareholders and UniversalCom, Inc. ζo Electronic Services, Inc. d/b/a DES Long Distance) ("UCI") and its

pursuant to File No. ITC-98-206 NCC operates through its wholly owned subsidiary, NewSouth Communications Corp. ("NCC"). UCI to resell international message toll services. NewSouth is a holding company which Long Distance" pursuant to File No. ITC-95-079, to NewSouth. The Certificate authorizes S. also a holder of an International Message Toll Service ("IMTS") authorization

of this Application. ₹. interest. the international voice service marketplace and, as a result, will benefit the public Approval of the proposed transfer will permit NewSouth to compete more effectively In accordance with 47 C.F.R. § 63.12, the parties request streamlined processing

## I. THE PARTIES

registration or tariff requirements, or on an unregulated basis, in four (4) states authorized by the FCC to provide interstate and international services as a non-dominant intrastate, interstate and international long distance and local exchange services. Stahlman Avenue, UCI is as well as local and intrastate interexchange service pursuant to certification. a privately held Florida corporation with principal offices located at 185 Destin, Florida 32540. UCI is a non-dominant carrier that provides UCI is

and international long distance and local exchange services a holding company whose wholly owned subsidiary, NCC, provides intrastate, interstate NewSouth Center, 2 North Main Street, Greenville, South Carolina 29601. NewSouth is NewSouth is a privately held Delaware corporation with principal offices located at

registration or tariff requirements, in twenty-two (22) states non-dominant carrier as well as local and/or intrastate service, pursuant to certification, NCC is authorized by the FCC to provide interstate and international services

# II. THE PROPOSED TRANSACTION

entity (hereinafter, the "Acquisition"). NewSouth ("Merger Sub') will merge with and into UCI with UCI continuing as the Surving Reorganization (the "Agreement") pursuant to which a wholly owned subsidiary of UCI and NewSouth have entered into an Agreement and Plan of Merger and

shares of UCI's common stock for equitable consideration. After the transaction, UCI will transaction. employees, will become the technical, managerial and financial personnel of UCI after this managerial and financial personnel of NewSouth, in addition to various current UCI continue to operate, in all material respects, as it currently operates. The technical, Commission's International Competitive Carrier policies the provision of international resale services to foreign points in accordance with the Authority. UCI will continue to operate as a non-dominant common carrier with regard to As a result of the merger, NewSouth will acquire all of the issued and outstanding UCI will continue to provide IMTS service under its present Section 214

## III. THE PUBLIC INTEREST

will more readily increase in size and profitability due to enhanced economies of scale. As a result, the combined companies will be able to offer better service to its customers at combined companies to compete more effectively in the IMTS market. UCI's operations competitive rates The transfer of control of UCI will serve the public interest by permitting the

the proposed transaction is in the public interest Given the Commission's desire to foster competition in the IMTS resale market, grant of becoming increasingly competitive in nature and that such competition benefits consumers. The Commission recognizes that the international market for resold services S.

## < INFORMATION REQUIRED BY SECTION 63.18 OF THE COMMISSION'S RULES

(a) transferee The name, address and telephone number of the transferor and

Transferor:
UniversalCom, Inc.
185 Stahlman Avenue
Destin, Florida 32540
(850) 337-0077

<u>Transferee:</u>
NewSouth Holdings, Inc.
NewSouth Center
2 N. Main Street
Greenville, South Carolina 29601
(864) 627-5050

- **b** The state of incorporation of transferor and transferee
- the State of Florida Transferor, UCI, is a corporation organized under the laws of

- laws of the State of Delaware. Transferee, NewSouth, is a corporation organized under the
- and a corporation organized under the laws of the State of Merger Sub will be a wholly owned subsidiary of NewSouth Delaware
- 0 Correspondence concerning this Application should be addressed to:

EllenAnn G. Sands Nowalsky, Bronston & Gothard, APLLC 3500 N. Causeway Boulevard, Suite 1442 Metairie, Louisiana 70002 (504) 832-1984

- (d) Previous authority under Section 214 of the Act.
- the transaction, a non-dominant carrier subject to Section 214 services between the United States and all international points §§ 214. UCI is an authorized provider of international resale of the Communications Act of 1934, as amended. 47 U.S.C. found in Report # I-8005 dated February 1, 1995. No. ITC-95-079 (effective January 23, 1995) which may be International Section 214 Authority under the name "Data & currently served by authorized carriers. Applicant/transferor, UCI, is presently, and will remain after Electronic Services d/b/a DES Long Distance" pursuant to File UCI received its
- 1 determined by the applicable rates, terms and conditions service provided by other authorized carriers on a reflected in UCI's (a/k/a Data & Electronic Services, Inc. d/b/a resell after the transaction international voice message toll Applicant/transferor, UCI, presently resells and will continue to Telecommunications Service Tariff F.C.C. No. 4 on file with the Commission. Long Distance) International Message
- (e) under the name "NewSouth Communications, LLC" dated April 30, NewSouth is a holding company whose wholly-owned subsidiary, NCC, currently holds 214 authority granted pursuant to ITC-98-206 63.18(e)(5) of the Commission's regulations requests 1998. NewSouth seeks to acquire control of UCI, the holder of the (effective April 29, 1995) which may be found in Report # I-8301 Section 214 authorization described in paragraph (d) above, and Commission approval in accordance with Section

- $\bigcirc$ NewSouth seeks no other authorizations under Section 63.18(e).
- (g) Not applicable.
- (h) NewSouth certifies to the following information:
- 3 NewSouth is not a foreign carrier and has no affiliation with a foreign carrier.
- 2 greater ownership interest, are: The name, address, citizenship, and principal place of business of the owners of NewSouth, holding a 10 percent or

Name: Address:	Michael LaFrance 2 North Main Street, Greenville, SC 29601
Citizenship: Principal Place of Business:	USA 2 North Main Street, Greenville, SC 29601
Name: Address: Citizenship: Principal Place of Business:	Tracy Cooper 2 North Main Street, Greenville, SC 29601 USA 2 North Main Street, Greenville, SC 29601
Name: Address: Citizenship: Principal Place of Business:	Neal Nodvin 2 North Main Street, Greenville, SC 29601 USA 2 North Main Street, Greenville, SC 29601
Name: Address: Citizenship: Principal Place of Business:	J. Edward Terrell 2 North Main Street, Greenville, SC 29601 USA 2 North Main Street, Greenville, SC 29601
Name: Address: Citizenship: Principal Place of Business:	David Hudson 2 North Main Street, Greenville, SC 29601 USA 2 North Main Street, Greenville, SC 29601

- $\equiv$ will not enter into such agreements in the future administration with respect to traffic or revenue flows between the concessions directly or indirectly from any NewSouth certifies that it has United States and any foreign countries it is authorized to serve, and not agreed ō foreign carrier accept special
- $\odot$ denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988 The parties to this application certify that they are not subject to a

## V. SUMMARY AND CONCLUSION

Plan of Merger and Reorganization are discussed above in Section III of the instant of their combined operations to compete with larger more experienced carriers, and will increase the cost-effectiveness to realize certain economies of scale and operating efficiencies, will enhance their ability application. In summary, consent to the proposed transaction will allow UCI and NewSouth The public benefits and the economic justification for the proposed Agreement and

with the Commission and revisions, reissues and amendments thereof. Service will be provided in accordance with existing tariff charges and regulations on file Accounting will be in conformity with generally accepted accounting principles

constitute a "major" environmental action pursuant to Section 1.1305 of the Commission's Rules No new construction is involved, and grant of the instant application would not

grant the instant application for consent to the transfer of control of UCI, an entity which has Section 214 International Message Toll Service Authorization. In view of the foregoing, UCI and NewSouth jointly request that the Commission

Respectfully submitted,

Ву

EllenAnn G. Sands

Nowalsky, Bronston & Gothard

3500 N. Causeway Boulevard Suite 1442 A Professional Limited Liability Company

Metairie, Louisiana 70002 Telephone: (504) 832-1984

its shareholders shareholders, and NewSouth Holdings, Inc., and Counsel for UniversalCom, Inc., and

March 31, 2000

STATE OF LOUISIANA

#### VERIFICATION

make this verification on its behalf. The statements made in the foregoing Application information and belief, and as to those matters I believe them, to be true. are true of my own knowledge, except as to those matters which are therein stated on I, John McNamara, am the Chairman of UniversalCom, Inc. and am authorized to

By: M. C. C. Namara

Title: Chairman

Sworn to and subscribed before me, Notary Public, in and for the State and County named above, this March, 2000.

Notary Public

My commission expires: LUT C

COUNTY OF Steen wille

#### **VERIFICATION**

made in the foregoing Application are true of my own knowledge, except as to those Holdings, Inc. and am authorized to make this verification on its behalf. The statements believe them to be true. matters which are therein stated on information and belief, and as to those matters I I, Michael LaFrance, am the President and Chief Executive Officer of NewSouth

Name: Michael LaFrance

Title:President/CEO

Sworn to and subscribed before me, Notary Public, in and for the State and County named above, this day of March, 2000.

Notary Public My C

My Commission Expires July 8, 2009

My commission expires: \_\_\_\_