Categories of Services for 214 Applications (Streamline/Non-streamline)

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Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

Application for Prior Consent to Transfer Control of Existing Streamlined International Section 214 Authorization	CHAUTAUQUA & ERIE COMMUNICATIONS, INC.	In the Matter of
)) File No.	

OF STREAMLINED INTERNATIONAL SECTION 214 AUTHORIZATION APPLICATION FOR CONSENT TO TRANSFER OF CONTROL

parent company, MJD Communications, from the existing common stockholders of MJD existing streamlined International Section 214 Authorization, as well as FairPoint's ultimate respectfully request Commission consent to the proposed transfer of control of C&E and its Communications to THL of the Communications Act of 1934, as amended, and Section 63.18 of the Commission's Rules, Communications"), and Thomas H. Lee Equity Fund IV, L.P. ("THL"), pursuant to Section 214 Chautauqua & Erie Communications, Inc. ("C&E"), MJD Communications, Inc. ("MJD

Introduction

(July 13, 1994) and ITC-97-323-TC (released July 28, 1997). International Section 214 Authorizations granted by the Commission under File Nos. ITC-94-312 C&E currently resells switched international telecommunications services pursuant to

owned subsidiary of MJD Ventures, Inc. ("MJD Ventures"), a Delaware corporation. Finally, Telephone Company ("C&ETC"), another New York corporation. In turn, C&ETC is a wholly C&E, a New York corporation, is a wholly-owned subsidiary of Chautauqua & Erie

MJD Ventures is a wholly-owned subsidiary of MJD Communications, a Delaware corporation.

percent de jure control boundary at some point during the next year or two is likely that THL's common stock interest in MID Communications will grow to exceed the 50.0 words, THL will obtain and exercise de facto control of MJD Communications and its MID Communications and its principal source of future additional equity funding. related funds will convert their preferred stock into common stock comprising a 47.2 percent application and applications for transfer of control of other Commission authorizations, subsidiaries, including C&E, at the time of conversion and for the foreseeable future thereafter. voting interest in MJD Communications. percent equity interest in MJD Communications. THL and related funds presently own a non-voting, preferred stock comprising a 43.3 At that point, THL will be the largest stockholder of Upon receipt of Commission approval of this In other THL and

C&E, international telecommunications services in highly competitive markets administrative resources of THL and MJD Communications as it continues to resell and market its to THL will serve the public interest by allowing C&E to draw upon the financial and The proposed transfer of control of MID Communications and its subsidiaries, including

following information is submitted pursuant to Section 63.18 of the Commission's Rules Grant of this application will serve the public interest, convenience and necessity

a) Names, addresses, and telephone numbers of the applicants are

Authorization Holder:

Chautauqua & Erie Communications, Inc

30 Main Street

Westfield, New York

Telephone: (716) 326-2121 Facsimile: (716) 326-3166

Seller:

MJD Communications, Inc.

521 East Morehead Street (Suite 250)

Charlotte, North Carolina 28202

Telephone: (704) 344-8150

Facsimile: (704) 344-8121

Buyer:
Thomas H. Lee Equity Fund IV, L.P.

75 State Street

Boston, Massachusetts 02109

Telephone: (617) 227-1050 Facsimile: (617) 227-3514

b) The Applicants are organized under the laws of:

Chautauqua & Erie Communications Corp.: New York

MJD Communications, Inc.: Delaware

Thomas H. Lee Equity Fund IV, L.P.: Delaware

C Correspondence concerning the application should be addressed to:

Authorization Holder and Seller:

Eugene B. Johnson, Executive Vice President

MJD Communications, Inc.

521 East Morehead Street (Suite 250)

Charlotte, North Carolina 28202

Telephone: (704) 344-8150

Facsimile: (704)344-8121

with copies to legal counsel:

Gerard J. Duffy, Esquire

Blooston, Mordkofsky, Jackson and Dickens

2120 L Street, N.W. (Suite 300)

Telephone: (202) 659-0830 Washington, D.C. 20037

Facsimile: (202) 828-5568

Buver:

Anthony J. DiNovi

Thomas H. Lee Equity Fund IV, L.P.

75 State Street

Boston, Massachusetts 02109

Telephone: (617) 227-1050 Facsimile: (617) 227-3514

with copies to legal counsel:

Mitchell F. Hertz, Esquire

Kirkland & Ellis

655 Fifteenth Street, N.W. (Suite 1200)

Washington, D.C. 20005

Telephone: (202) 879-5000

Facsimile: (202) 879-5200

- **d**) international telecommunications services in File No. ITC-94-312, dated July 13, 1994, and in ITC-97-323-TC, released July 28, 1997 C&E was granted an International Section 214 Authorization to resell switched
- e) stockholders of MJD Communications to THL C&E and its existing International Section 214 Authorizations from the current Applicants are requesting prior Commission consent to the transfer of control of

CERTIFICATIONS

Affiliations

that it does not have an affiliation with any foreign carrier C&E, MJD Communications and THL each certifies that it is not a foreign carrier, and

with any of the U.S. carriers whose facilities-based international services C&E resells and C&E, MJD Communications and THL each certifies that it does not have an affiliation

proposes to continue to resell.

be: business of the only entity having a ten percent (10%) or greater interest in C&E will continue to After completion of the proposed transaction, the name, address, citizenship and principal

	%		
Name/Address	Owned	Citizen	Principal Business
Chautauqua & Erie Telephone Co.	100.0% NY	YN	Local exchange service
30 Main Street		Corp.	
Westfield, NY 14787			

percent (10%) or greater interest in C&ETC will continue to be: The name, address, citizenship and principal business of the only entity having a ten

	%		
Name/Address	Owned	Citizen	Principal Business
MJD Ventures, Inc.	100.0% DE	DE	Telecommunications
521 E. Morehead St.		Corp.	Holding Company
Charlotte, NC 28202			(

percent (10%) or greater interest in MJD Ventures will continue to be: The name, address, citizenship and principal business of the only entity having a ten

	%		
Name/Address	Owned	Citizen	Principal Business
MJD Communications, Inc.	100.0% DE	DE	Telecommunications
521 E. Morehead St.		Corp.	Holding Company
Charlotte, NC 28202		,	(

be: entities having a ten percent (10%) or greater voting interest in MJD Communications, Inc. will telecommunications interests. MJD Communications, Inc. is a holding company which owns rural telephone and other The names, addresses, citizenship and principal businesses of the

Thomas H. Lee Equ Fund IV, L.P. 75 State Street Boston, MA 02109
L.P tree

%

Name/Address	Owned	Citizen	Principal Business
Thomas H. Lee Equity	47.20%	DE L.P.	47.20% DE L.P. Investments
Fund IV, L.P.			
75 State Street			
Boston, MA 02109			
The general partner of Thomas H. Lee Equity Fund IV, L.P. is THL Equity Advisors, IV, LLC.	ee Equity F	und IV, L.I	P. is THL Equity Advisors, IV, LLC.
	The prince of	und 1 1, 1.1	ייים ביות בין מייים ביות ביות ביות ביות ביות ביות ביות ביות

No single individual or entity holds a 10 percent or greater interest in THL and its affiliated funds

	0//		
Name/Address	Owned	Citizen	Principal Business
Kelso Investment	40.06%	DE L.P.	Investments
Associates V, L.P.			
320 Park Avenue, 24th Floor			
New York, NY 10022			

citizen and a holder of less than a five percent general partnership interest. Michael B. Goldberg, Frank K. Bynum, Jr., and David I. Wahrhaftig, each of whom is a U.S. owned by Messrs George E. Matelich, Frank T. Nickell, Joseph S. Shuchert, Thomas R. Wall, IV The general partner of Kelso Investment Associates V, L.P. is Kelso Partners V which, in turn, is

local exchange carriers pursuant to the terms and conditions of their generally applicable tariffs affiliated local exchange carriers; and (3) will continue to take any tariffed services from affiliated exchange carriers; (2) will continue not to jointly own transmission or switching facilities with C&E: (1) will continue to maintain separate books of account from affiliated local

Parts 32 and 64 of the Commission's Rules carrier accounting under the Commission's joint cost and affiliate transactions rules as set forth in C&E will continue to be treated as a nonregulated affiliate for purposes of local exchange

Foreign Concessions and Arrangements

respect to traffic and revenue flows between the United States and any foreign country which special concessions, directly or indirectly, from any foreign carrier or foreign administration with C&E may serve under the authority sought; and that it will not enter into such agreements in the C&E, MJD Communications and THL each certifies that it has not agreed to accept

Anti-Drug Abuse Act Certification

belief, no party to the application is subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. 862 C&E, MJD Communications and THL each certifies that, to the best of its knowledge and

of control of C&E and its International Section 214 Authorization from the current stockholders the public interest, convenience and necessity would be served by a grant of the proposed transfer of MJD Communications to THL In light of the foregoing, C&E, MJD Communications and THL respectfully submit that

CHAUTAUQUA & ERIE GOMMUNICATIONS, INC. By: Printed Name: Office: Office
--

CERTIFICATE OF SERVICE

I, Michael B. Adams, Jr., hereby certify that I am an attorney with the law firm of Blooston, Mordkofsky, Jackson & Dickens and that a copy of the foregoing "Application for Streamlined Section 214 Authority" was served this 21st day of March, 2000, by first class mail as indicated, to the persons listed below.

The Honorable George Pataki Office of the Governor State Capitol Albany, NY 12224

The Honorable Madeleine Albright Secretary of State United States Department of State 2201 C Street, N.W. Washington, D.C. 20520

The Honorable William S. Cohen Secretary of Defense 1000 Defense Pentagon The Pentagon Washington, D.C. 20301

International Transcription Service 1231 20th Street, N.W. Washington, D.C. 20037

Michael B. Adams, Jr.

015363

BLOOSTON, MORDKOFSKY, JACKSON & DICKENS

2120 L STREET, NW., SUITE 300 WASHINGTON, DC 20037

CRESTAR CRESTAR BANK, N.A. WASHINGTON, DC 15-52/540

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**** SEVEN HUNDRED EIGHTY & 00/100 DOLLARS

AMOUNT

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INTING IN THE SIGNATURE LINE 03/20/00 ******\$780.00

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F:

Federal Communications Commission

BLOOSTON, MORDKOFSKY, JACKSON & DICKENS

DATE

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