WORLDPORT	Streamlined
WORLDPORT COMMUNICATIONS, INC.	ITC-T/C-19990210-00180

Categories of (Streamline/Non-streamline) Services for 214 Applications

- ASSIGNMENT OF LICENSE
- GLOBAL FACILITIES-BASED SERVICE

GLOBAL FACILITIES-BASED/GLOBAL RESALE SERVICE

- GLOBAL RESALE SERVICE
- INDIVIDUAL FACILITIES-BASED SERVICE
- INTERCONNECTED PRIVATE LINE RESALE SERVICE
- LIMITED GLOBAL FACILITIES-BASED SERVICE/LIMITED GLOBAL RESALE SERVICE
- LIMITED GLOBAL FACILITIES-BASED SERVICE
- LIMITED GLOBAL RESALE SERVICE
- INMARSAT AND MOBILE SATELLITE SERVICE
- SWITCHED RESALE SERVICE
- TRANSFER OF CONTROL
- SUBMARINE CABLE LANDING LICENSE
- 5 INTERNATIONAL SPECIAL PROJECT

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Description of

Application:

FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554 Before the

In the Matter of

WORLDPORT COMMUNICATIONS, INC.

an Authorized International Facilities-Based and of WorldPort Communications, Inc., Communications Act of 1934, as Amended Resale Carrier Under Section 214 of the Application for Authority to Transfer Control

ITC 99-

APPLICATION FOR AUTHORITY TO TRANSFER CONTROL OF AUTHORIZED INTERNATIONAL FACILITIES-BASED AND RESALE CARRIER

previously received authority to provide global resale services (ITC-97-257-AL) and global facilities-based services under Section 214 (ITC-97-436). controlling interest in WorldPort to The Heico Companies, LLC (Heico). WorldPort has 63.18 of the Commission's Rules, 47 C.F.R. § 63.18, authority nunc pro tunc to transfer a Section 214 of the Communications Act of 1934, as amended, 47 U.S.C. § 214, and Section WorldPort Communications, Inc. (WorldPort), hereby respectfully requests, pursuant to

. INTRODUCTION

based and global resale services on September 12, 1997 (ITC-97-436). By this application. 97-257-AL) and subsequently granted WorldPort Section 214 authority for global facilities-WorldPort seeks FCC approval of the transfer of a controlling interest in WorldPort to Heico. laws of the State of Delaware. The Federal Communications Commission (FCC) first granted WorldPort Section 214 authority for global international resale services on July 16, 1997 (ITCof international long distance services, is a publicly-held corporation, incorporated under the WorldPort, a facilities-based multinational provider of long distance services and reseller

companies holding company that controls a diversified portfolio of manufacturing and distribution Heico, a limited liability company organized under the laws of the State of Delaware, is 2

control to Heico prior to filing this application. Accordingly, WorldPort and Heico respectfully request nunc pro tunc approval of the transfer. considerations required the execution of the Stock Purchase Agreement and the transfer of action to be properly approved by the Board of Directors. Time-sensitive financial and corporate Heico's designees must approve any action put before the Board of Directors in order for such subsidiaries. Heico's designees to comprise at least one-half of the boards of directors of each of its members, appointed four individuals designated by Heico to serve as directors, and caused shareholders' votes. acquire additional shares and voting rights representing an additional 3.0% of the WorldPort 50.1% of the votes of WorldPort shareholders with respect to certain matters and has an option to related Shareholder Agreement, Heico obtained shares and voting rights sufficient to control controlling interest in WorldPort to Heico. Pursuant to the Stock Purchase Agreement, and a WorldPort recently entered into a Stock Purchase Agreement, under which it has sold a In addition, WorldPort has amended its Bylaws to provide that at least one of WorldPort has also increased the size of its Board of Directors to eight

WorldPort plans to compete with other carriers providing international switched service to States and foreign points. adversely affect WorldPort's operations. facilities-based carriers currently authorized to provide international services between the United create confusion or inconvenience for WorldPort's existing customers, nor will it otherwise structure, but will have no immediate affect WorldPort's operations. Thus, this transfer will not The transaction described in the preceding paragraph has changed WorldPort's ownership Through its new ownership structure, as under its old structure. WorldPort intends to continue to obtain capacity from

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international resellers spur greater competition among and between facilities-based international common carriers and In and other authorized U.S. international carriers. WorldPort believes that its continued presence foreign points by reselling the services over the existing facilities of AT&T, MCI, U.S. Sprint, the international resale marketplace and its ongoing implementation of its global network will

approval of this transfer of control. Therefore, be better positioned to offer competitively-priced services under its new ownership structure plans to provide the same services after the Heico transaction that it provides currently and will global facilities-based and global resale service offerings is in the public interest. WorldPort service options. include competitive pricing, increased availability of service options, and increased variety of necessity. further benefits upon consumers of United States-overseas long distance services. Continuation of WorldPort's current services is in the public interest, convenience, and WorldPort submits that the public interest will be served by the Commission's It will prevent disruption of service to WorldPort's existing customers and confer The Commission has previously determined that WorldPort's provision of These benefits

II. SECTION 63.18 SHOWING

above, Commission's rules, 47 C.F.R. § 63.18: WorldPort submits the following information requested pursuant to Section 63.18 of the In support of WorldPort's request for FCC consent to the transfer of control described

(a) Name, address, and telephone number of transferor:

WorldPort Communications, Inc. 1825 Barrett Lakes Center Kennesaw, Georgia 30144 770-792-8735

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Name address, and telephone number of transferee:

The Heico Companies, LLC 70 West Madison Street Suite 5600 Chicago, Illinois 60602 312-419-8220

(b) The transferor is incorporated under the laws of the State of Delaware.

The transferee is incorporated under the laws of the State of Delaware

 \odot contact points: Correspondence concerning this application should be directed to the following

If to transferor:

Christine M. Gill, Esq. McDermott, Will & Emery 600 13th Street, N.W. Washington, D.C. 20005-3096 202-756-8283

with a copy to:

Donald Hilbert Controller WorldPort Communications, Inc. 1825 Barrett Lakes Center Kennesaw, Georgia 30144 770-792-8735

If to the transferee:

The Heico Companies, LLC 70 West Madison Street Suite 5600 Chicago, Illinois 60602 Attention: Michael E. Heisley, Sr. 312-419-8220

(d)436) under Section 214 of the Communications Act. authority to provide global facilities based and global resale services (ITC-97-The transferor has previously received authority to provide global resale services (ITC-98-606-AL, ITC-98-605-AL, ITC-98-294-AL, ITC-97-275-AL) as well as

under Section 214 except to the extent that it seeks a controlling equity interest in the transferor. Section 214 of the Communications Act and does not seek international authority The transferee has not previously been authorized to provide service under

- (e) of WorldPort to Heico. The applicants do not seek to expand the authority previously granted to WorldPort. The parties seek only Commission approval of the transfer of control
- (f)Commission. continuation of the international authority previously granted to WorldPort by the At this time, neither WorldPort nor Heico seek any authorization beyond the
- (g) Not Applicable.
- (h) 98-605-AL). disclosed to the Commission in a prior WorldPort section 214 application (ITC-WorldPort's affiliation with EnerTel N.V. of the Netherlands, which was Heico certifies that it has no affiliations with foreign carriers, other than

indirectly, ten percent or more of Heico's limited liability company voting citizenship and principal businesses of the shareholders that own, directly or In support of this certification, Heico submits the following names, addresses, interests:

Michael E. Heisley, Sr. 5600 Three First National Plaza Chicago, Illinois 60602

Manager and President of Heico. Mr. Heisley is a United States citizens. His principal occupation is serving as the

- Ξ into any such agreements in the future. Part 63 of the Commission's rules. Heico further certifies that it will not enter may service under the authority granted WorldPort by the Commission under revenue flows between the United States and any foreign country that WorldPort indirectly, from any foreign carrier or administration with respect to traffic or Heico certifies that it has not agreed to accept special concessions, directly or
- S individually or jointly, any federal benefits pursuant to Section 5301 of the Anti-Commission's rules. Heico certifies that no party to this application has been denied, either Drug Abuse Act of 1998, 21 U.S.C. § 853(a), and Sections 1.2001-1.2003 of the

III. CONCLUSION

FCC's approval of the transfer of control described herein. correct, and submits that the public interest, convenience, and necessity would be served by the WorldPort certifies that all of the information provided in this application is accurate and

telecommunications services under its new ownership structure. WorldPort to continue to provide resold and facilities-based international long distance WorldPort the authority nunc pro tunc to transfer control of WorldPort to Heico and allow WHEREFORE, WorldPort and Heico respectfully request that the Commission grant

Respectfully submitted,

By: Paul A. Moore

Chief Executive Officer WorldPort Communications, Inc. 1825 Barrett Lakes Center Kennesaw, Georgia 30144

Michael E. Heisley, Sr.

By:

President President The Heico Companies, LLC 70 West Madison Street Suite 5600 Chicago, Illinois 60602

Christine M. Gill McDermott, Will & Emery 600 13th Street, N.W. Washington, D.C. 20005-3096 202-756-8283

Attorneys for WorldPort Communications, Inc.

Dated: February 7, 1999