

Grant Policy Division
International Bureau

JUL 19 2006

Expire: Dec, 29, 2006

Info: Eric, Policy Div, IB

James L. Reed
Signature

Non-Streamlined ITC-STA-20060620-00327

IB2006001623

DataPath, Inc. (Post-Offering)

PO's file

*Applicant acknowledges the
conditions of STA as stated
in p.2 of Attachment 1.*

STA Application
Attachment 1

Re: ITC-Itc 2006-00326

Request for Special Temporary Authority

DataPath, Inc. ("DataPath") holds a Section 214 authorization to provide global facilities-based and global resale telecommunications services. See ITC-214-19980713-00476. By separate application, DataPath seeks Federal Communications Commission ("FCC") consent to the transfer of control of DataPath from DPI Holdings, LLC ("DPI") to DataPath, Inc. (Post-Offering) ("DataPath Post-Offering") that will result from the offering transaction described in that application. The file number for the underlying transfer of control application is IB2006001622. DataPath Post-Offering respectfully requests special temporary authority ("STA") to continue any operations associated with this Section 214 authorization while the International Bureau staff processes the pending transfer of control application.

DataPath has filed the pending transfer of control application in connection with a transaction which DataPath anticipates ultimately will result in DataPath becoming a publicly-traded company. In connection with this process, an investment bank will acquire shares amounting to more than a 50 percent ownership interest in DataPath. The investment bank immediately will resell such shares to institutional investors. DataPath does not believe that any single institutional investor will hold 10 percent or more of DataPath's stock following the resale by the investment bank. The identities of the institutional investors acquiring shares from the investment bank will not be known until they have purchased DataPath's shares from the investment bank. DataPath will use the proceeds from the sale of its shares to institutional investors to redeem the shares in DataPath held by DPI, which is DataPath's current parent company.

Following completion of this transaction, DataPath expects to file a registration statement with the U.S. Securities and Exchange Commission relating to the anticipated offering of DataPath's shares to the public, within a few months after the sale by the investment bank.

DataPath is a leading provider of satellite communications networks, primarily for the U.S. Department of Defense. DataPath designs, engineers, integrates and produces earth stations and earth terminals that transmit information via orbiting satellite, forming satellite communications networks that connect multiple users anywhere around the world. DataPath also provides engineering staff to install, operate and maintain these networks, as well as software to optimize network performances. DataPath sells its products and services in the market for command, control, communications, computation, intelligence, surveillance and reconnaissance purposes.

Due to the complicated nature of this transaction, it is possible that the sale of DataPath's stock to institutional investors will occur as early as June 28, 2006. DataPath Post-Offering respectfully requests that the FCC grant this application for a STA for a period of 60 days while the International Bureau staff processes the separately filed transfer of control application. DataPath Post-Offering respectfully submits that approval of the requested STA will not disrupt

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Policy Division

FAX SHEET

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DATE: 7/19/06

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SPECIAL INSTRUCTIONS: SFA En Data Path

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