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May 3, 2021

Via IBFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street SW
Washington, DC 20554

Re: Fusion Cloud Services, LLC Notice of *Pro Forma* Transaction;
(ITC-214-19971001-00592)

Dear Ms. Dortch:

Fusion Cloud Services, LLC (“Fusion Cloud”) hereby notifies the Federal Communications Commission (“Commission”), pursuant to Section 63.24(f) of the Commission’s rules, that on April 1, 2021, Fusion Cloud and Fusion Telecom of Kansas, LLC (“Fusion Kansas”)¹ completed a *pro forma* transfer of a customer base and related operating assets. There was no transfer of any international Section 214 authorization.

In an effort to improve corporate operating efficiencies and to streamline its corporate structure, effective April 1, 2021 Fusion Cloud acquired the customer base and operating assets of its wholly-owned subsidiary, Fusion Kansas (the “Transaction”).² Accordingly, the Transaction is *pro forma* as there was no change in ultimate ownership or control of the customer base or operating assets of Fusion Kansas. Post-Transaction, Fusion Kansas has ceased all operations and no longer provides any

¹ Fusion Cloud and Fusion Kansas are wholly-owned subsidiaries of Fusion Connect, Inc. (“Fusion Connect”) that operated, and in the case of Fusion Cloud, continue to operate, pursuant to Fusion Connect’s international Section 214 authority, granted in IB File No. ITC-214-19971001-00592. Fusion Connect continues to hold this authority.

² In accordance with Commission rule 47 C.F.R. § 64.1120(e), customers were notified of the Transaction and the requisite filing was made with the Commission on March 1, 2021. See Letter to Marlene H Dortch, Secretary, Federal Communications Commission, from Winafred Brantl, Kelley Drye & Warren LLP, External Counsel to Fusion Cloud and Fusion Kansas, CC Dkt. 00-257 (Mar. 1, 2021).

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intrastate, interstate, or international telecommunications services, and will be merged out of existence at the end of the current calendar year. Attached are charts depicting the pre- and post-Transaction organizational structure of Fusion Connect and its subsidiaries.

A certification, as required pursuant to 47 C.F. R. § 63.24(f)(2)(ii), is appended.

In support of this filing, Fusion Cloud provides the following information required by Commission Rules 63.24(f)(2):

(a) The contact name, address, and telephone number of the assignee:

Fusion Cloud Services, LLC
210 Interstate North Parkway
Suite 200
Atlanta, GA 30339
Tel: (212) 201-2425

(b) Fusion Cloud is a Georgia limited liability company.

(c) Correspondence concerning this *pro forma* notice should be directed to:

Winafred Brantl
Kelley Drye & Warren, LLP
3050 K St., NW, Suite 400
Washington, D.C. 20007
Tel: (202) 945-6649 (Brantl)
Fax: (202) 342-8451
Email: wbrantl@kelleydrye.com

(d) Fusion Cloud holds blanket domestic Section 214 authority³ and, pursuant to Section 63.21(h) of the Commission's Rules, operates pursuant to the international Section 214 authorization (IB File No. ITC-214-19971001-00592) held by Fusion Connect.⁴

³ 47 C.F.R. §63.01.

⁴ Fusion Kansas also held blanket domestic Section 214 authority and, pursuant to Section 63.21(h) of the Commission's Rules, operated pursuant to Fusion Connect's international Section 214 authorization. See *Fusion Connect, Inc. - FCC File No. ITC-214-19971001-00592, Letter Pursuant to Section 63.21(h)* (filed June 1, 2018).

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(h) The following individuals and entities hold ten percent (10%) or more of the direct or indirect interests in Fusion Cloud:

Fusion Connect
210 Interstate North Parkway, Suite 200
Atlanta, GA 30339
Citizenship: Delaware
Principal Business: Holding Company
Percentage Interest: 100% direct interest

Telecom Holdings LLC
1 Market Street
Steuart Tower, 23rd Floor
San Francisco, CA 94105
Citizenship: Delaware
Principal Business: Holding Company
Percentage Interest: 100% (Attribution, through approx. 65% direct interest in Fusion Connect)

No other entity or individual currently holds a 10% or greater direct or indirect equity or voting interest in Fusion Cloud.

Interlocking Directorates

Fusion Cloud has no interlocking directorates with any foreign carriers.

Please contact the undersigned counsel should there be any questions regarding this matter.

Respectfully submitted,

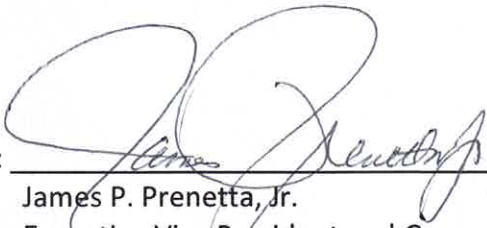
/s/ Winafred Brantl
Winafred Brantl
Kelley Drye & Warren LLP
3050 K Street, NW
Suite 400
Washington, D.C. 20007

*Counsel for Fusion Cloud Services, LLC and Fusion
Telecom of Kansas LLC*

Certification

The undersigned hereby certifies, on behalf of Fusion Cloud Services, LLC, and with respect to the foregoing notification of a *pro forma* transaction, that the statements in the notification are true and correct to the best of my belief and are made in good faith; that the transaction was *pro forma* as described in Sections 63.24(d) of the Commission's Rules; and that this transaction, together with all previous *pro forma* transactions, did not result in a change in ultimate control.

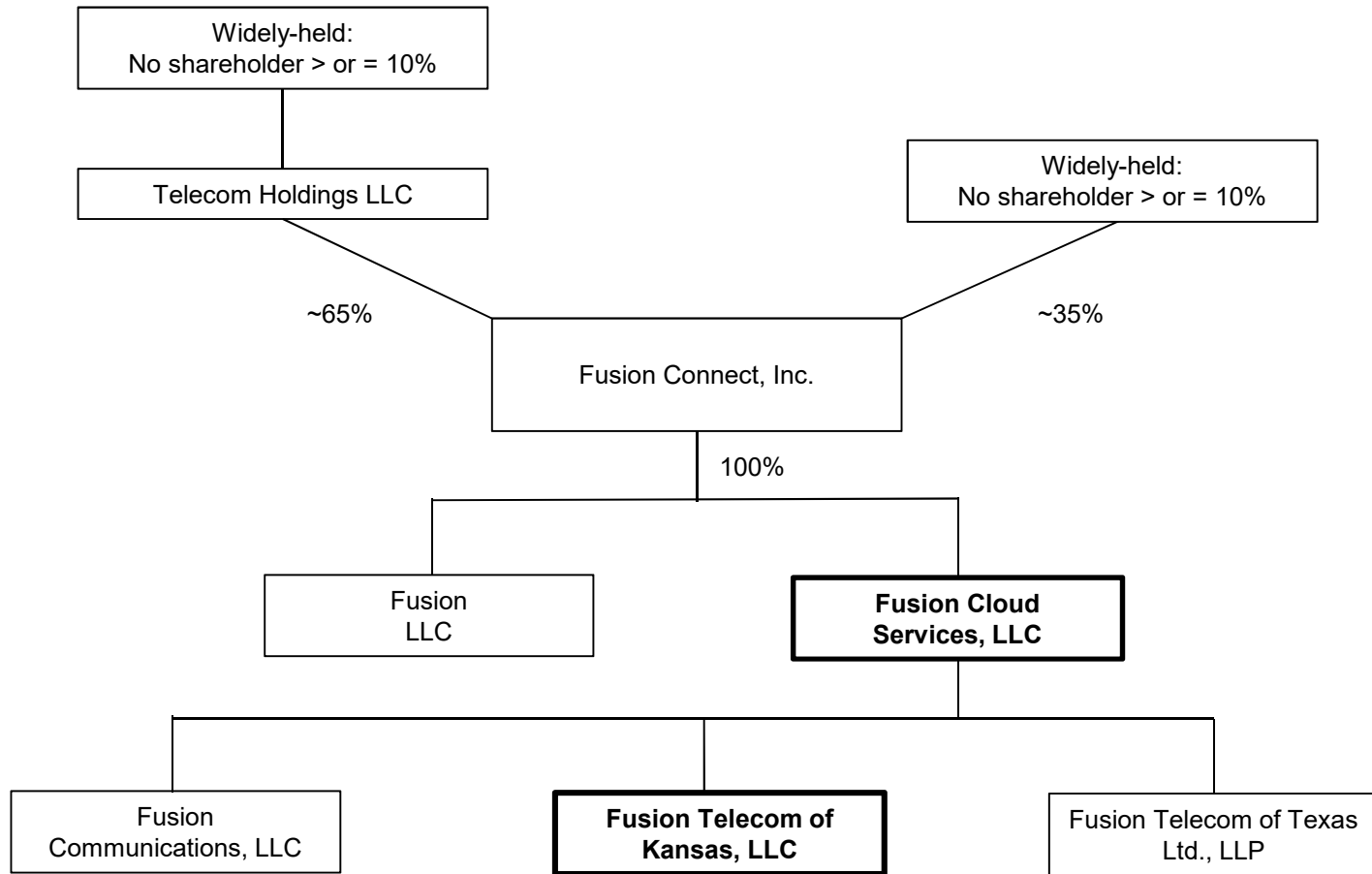
By: _____



James P. Prenetta, Jr.
Executive Vice President and General Counsel
Fusion Connect, Inc.

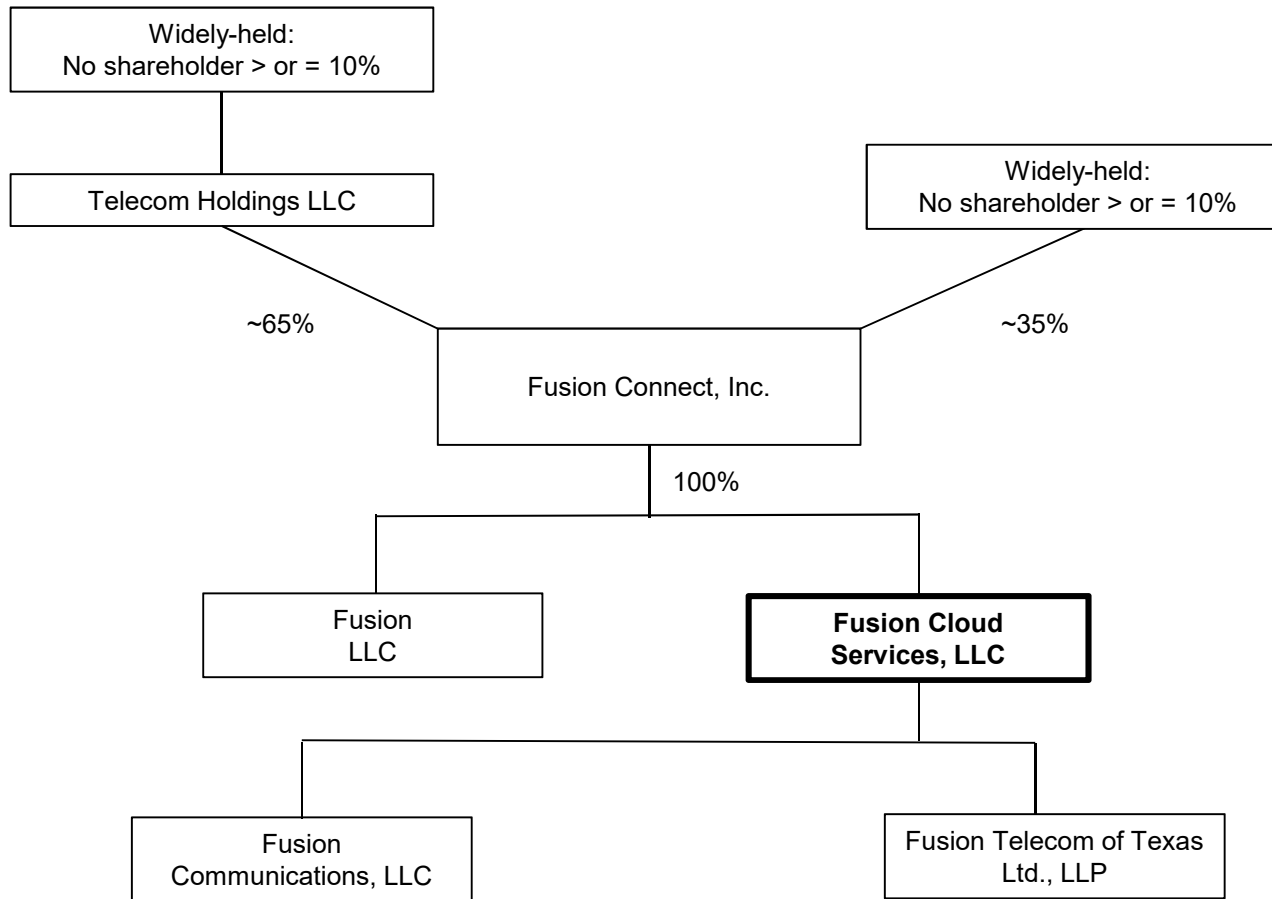
Date: May 3, 2021

Pre-Pro Forma Transaction



* Chart includes only Fusion Connect, Inc. subsidiaries operating under their parent company's Section 214 authority

Post-Pro Forma Transaction



* Chart includes only Fusion Connect, Inc. subsidiaries operating under their parent company's Section 214 authority.