ATTACHMENT

NOTIFICATION OF *PRO FORMA* ASSIGMENT OF CUSTOMERS

Matrix Telecom, LLC ("Matrix") and Lingo Management, LLC ("Lingo") hereby notify the Federal Communications Commission ("Commission") of the *pro forma* transfer of customers of certain direct subsidiaries of Lingo ("Lingo Subsidiaries") to Matrix ("Transaction").

I. Description of the Parties

Matrix is a Texas limited liability company with principal offices located at 400 E. Las Colinas Blvd., Suite 500, Irving, TX 75039. Matrix is a direct subsidiary of Impact Telecom, LLC and a whollyowned indirect subsidiary of Lingo and Lingo Communications, LLC. The company provides or is certified to provide competitive local exchange, intrastate toll, intrastate interexchange, interstate interexchange and international services to business and residential customers in 50 states and the District of Columbia.

Lingo, a Georgia limited liability company with principal offices located at 400 E. Las Colinas Blvd., Suite 500, Irving, TX 75039, is a wholly-owned subsidiary of Lingo Communications, LLC, a Georgia limited liability company. Lingo is a holding company and does not provide telecommunications services. The Lingo Subsidiaries, as detailed in <u>Exhibit 1</u>, are wholly-owned direct subsidiaries of Lingo and provide or are certified to provide competitive local exchange, intrastate toll, intrastate interexchange, interstate interexchange and international services to business and residential customers in 50 states and the District of Columbia.

2. Description of the *Pro Forma* Assignment of Customers

As part of an internal corporate reorganization, the customers of the Lingo Subsidiaries are being transferred to their affiliate, Matrix, beginning October 1, 2020. This Transaction is a *pro forma* assignment of customers between affiliates with the same entities holding the controlling interest in both Matrix and the Lingo Subsidiaries. The transition to Matrix, which operates under the assumed name "Lingo", will be invisible to the customers of the Lingo Subsidiaries as both companies operate under the "Lingo" name. The customers of the Lingo Subsidiaries will not incur any charges or changes in the services that they currently receive and will continue to receive service under the Lingo name.

3. **Responses to IBFS Form Questions**

Answer to Question 10

Section 63.18(c) – Pro Forma Assignor and Assignee Contact Information

Correspondence with regard to this pro forma notification should be sent to:

Carey Roesel Consultant to Matrix Telecom, LLC and Lingo Management, LLC Inteserra Consulting Group 151 Southhall Lane, Suite 450 Maitland, FL 32751 Telephone: 407-740-3006 Facsimile: 407-740-0613 Email: croesel@inteserra.com

Section 63.18(d) – Prior Section 214 Authorizations

Lingo Management, LLC holds international Section 214 authority under File No. ITC-214-20160630-00180 with the Lingo Subsidiaries operating pursuant to this authority.

Matrix Telecom, LLC holds international Section 214 authority under File Nos. ITC-214-19900713-00004 (Old File No. ITC-90-152), ITC-214-19930330-00053 (Old File No. ITC-93-145), ITC-214-19940830-00266 (Old File No. 94-478), ITC-214-19970415-00212 (Old File No. ITC-97-227), ITC-214-19980507-00300 (Old File No. ITC-98-349), and ITC-214-19980915-00644.

Answer to Question 11

Section 63.18(h) - 10% or greater owners of Assignee

As of October 1, 2020, the following entities hold a 10% or greater direct or indirect ownership interest in Matrix:

- Impact Telecom, LLC, a Nevada limited liability company, holds 100% direct interest in Matrix Telecom, LLC. The headquarters address for Impact Telecom, LLC is 9000 East Nichols Avenue, Suite 230, Englewood, CO 80112.
- Lingo Management, LLC, a Georgia limited liability company, holds 100% indirect interest in Matrix Telecom, LLC. The principal office of Lingo Management, LLC is 400 E. Las Colinas Blvd., Suite 500, Irving, TX 75039.
- Lingo Communications, LLC, a Georgia limited liability company, holds 100% interest in Lingo Management, LLC. The principal office of Lingo Communications, LLC is 5607 Glenridge Drive, NE, Suite 300, Atlanta, GA 30342.
- Garrison LM LLC, a Delaware limited liability company, holds 100% interest in Lingo Communications, LLC. The address for Garrison LM LLC is c/o Garrison Investment Group, 1290 Avenue of the Americas, Suite 924, New York, NY 10104.

3. **Responses to IBFS Form Questions (Cont'd.)**

Answer to Question 13

The *pro forma* assignment of the customers of the Lingo Subsidiaries to their affiliate, Matrix, is taking place in connection with an internal corporate reorganization. This Transaction involves the transfer of customers only. The Lingo Subsidiaries currently operate under the international Section 214 authorization of their parent, Lingo. This Transaction does not include the transfer of the Commission authority of Lingo. Lingo seeks to retain in its own name its international Section 214 authority, File No. ITC-214-20160630-00180.

<u>Exhibit 1</u>

Lingo Subsidiaries

Lingo Management, LLC ("Lingo") is a holding company and does not provide telecommunications services. Lingo is registered with the Commission under FCC Filer ID 831674 and holds international Section 214 authority under File No. ITC-214-20160630-00180. The following wholly-owned subsidiaries of Lingo ("Lingo Subsidiaries") hold authority to provide interstate telecommunications services and operate pursuant to the international Section 214 authorization of Lingo.

	FCC Filer ID
Lingo Communications South, LLC	808443
Lingo Communications Midwest, LLC	815376
Lingo Communications North, LLC	815082
Lingo Communications of the Northeast, LLC	828483
Lingo Telecom of the South, LLC	820616
Lingo Telecom of the Great Lakes, LLC	826636
Lingo Telecom of the West, LLC	827985
Lingo Telecom of Virginia, Inc.	828502