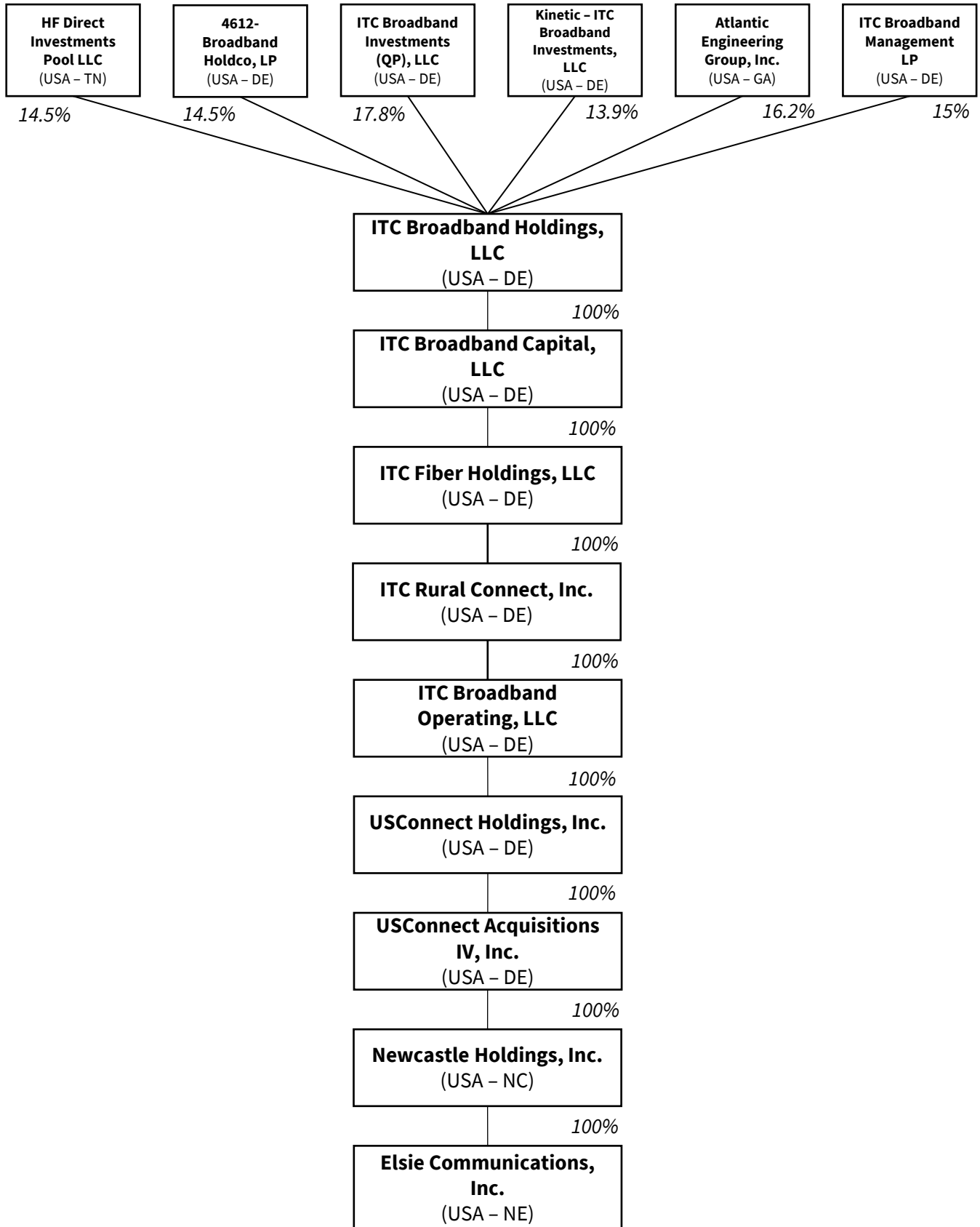


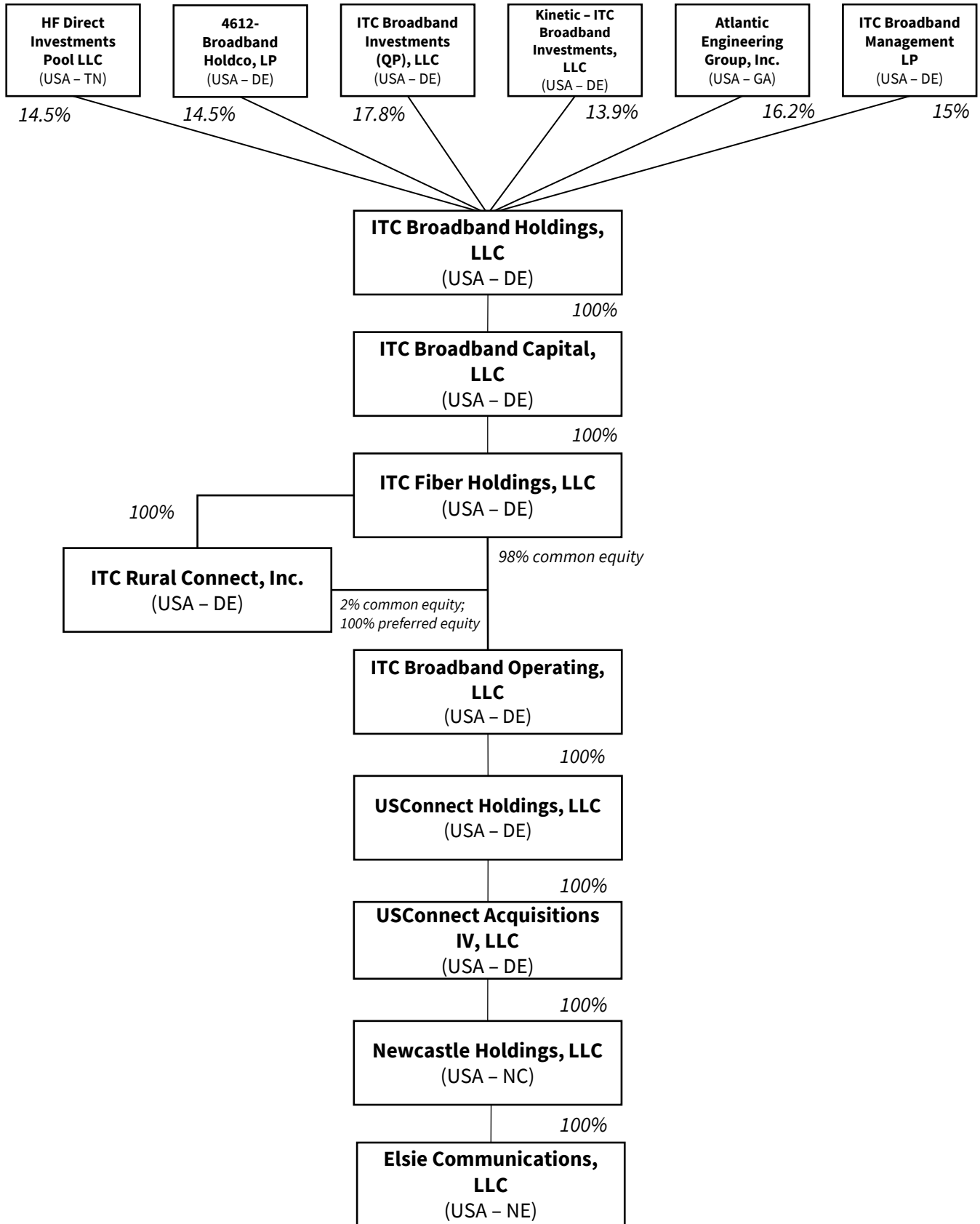
# Pre-Transaction Ownership

## Elsie Communications, LLC



# Post-Transaction Ownership

## Elsie Communications, LLC



# Name Changes to USCH Subsidiaries

<u>Name of Entity Before Conversion</u>	<u>Name of Entity After Conversion</u>
<b>USCONNECT HOLDINGS, INC.</b>	<b>USCONNECT HOLDINGS, LLC</b>
<b>USCONNECT SERVICES CO., INC.</b>	<b>USCONNECT SERVICES CO., LLC</b>
The Livingston Telephone Company	The Livingston Telephone Company, LLC
Telcom Supply, Inc.	Telcom Supply, LLC
<b>USCONNECT ACQUISITIONS II, INC.</b>	<b>USCONNECT ACQUISITIONS II, LLC</b>
Waverly Hall Communications, Inc.	Waverly Hall Communications, LLC
Waverly Hall Telephone, L.L.C.	Waverly Hall Telephone, L.L.C.
S&A Communications, Inc.	S&A Communications, LLC
S & A Telephone Company, Inc.	S & A Telephone Company, LLC
Mid-South Cellular, Inc.	Mid-South Cellular, LLC
<b>USCONNECT ACQUISITIONS III, INC.</b>	<b>USCONNECT ACQUISITIONS III, LLC</b>
Corona Holdings, Inc.	Corona Holdings, LLC
South Park L.L.C.	South Park L.L.C.
The Rye Telephone Company	The Rye Telephone Company, LLC
CableCo, LLC	CableCo, LLC
<b>USCONNECT ACQUISITIONS IV, INC.</b>	<b>USCONNECT ACQUISITIONS IV, LLC</b>
Newcastle Holdings, Inc.	Newcastle Holdings, LLC
Dalton Telephone Company, Inc.	Dalton Telephone Company, LLC
Dalton Telecommunications, Inc.	Dalton Telecommunications, LLC
Elsie Communications, Inc.	Elsie Communications, LLC
<b>USCONNECT ACQUISITIONS V, LLC</b>	<b>USCONNECT ACQUISITIONS V, LLC</b>