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May 10, 2021

Marlene Dortch, Secretary
Federal Communications Commission
45 L Street NE
Washington, DC 20554

By ECFS

Re: **Notice of Oral *Ex Parte* Presentation, WC Docket No. 20-140, IB File No. ITC-ASG-20200513-00069**

Dear Ms. Dortch:

On Thursday, May 6, 2021, John J. Heitmann and Winafred Brantl of Kelley Drye & Warren LLP, counsel for Vector Group Holdings LLC (“Vector”) participated in a telephone call with Terri Natoli, Associate Bureau Chief of the Wireline Competition Bureau (WCB) and Jodie May, Assistant Division Chief of the Competition Policy Division of WCB to discuss a pending transaction which involves Vector purchasing the operating assets and customer base of TAG Mobile, LLC (a wireless reseller/ETC) out of bankruptcy. Because a request for domestic section 214 transfer of control was filed and a similar request for international section 214 transfer of control is required, the Parties are awaiting WCB and International Bureau approval of those filings. Because Lifeline is involved, WCB approval of a modified Lifeline Compliance Plan reflecting the new ownership is required. The substance of the call was a conversation with Staff regarding the status of the transaction and the current record in the proceeding.

Pursuant to Section 1.1206(b) of the Commission’s rules, this letter is being filed electronically.¹

Respectfully submitted,

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¹ 47 C.F.R. § 1.1206(b).

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cc: Jodie May
Terri Natoli
Tony Lee