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November 13, 2020

ELECTRONICALLY FILED IN ECFS, IBFS

Marlene Dortch, Secretary Federal Communications Commission 445 12th Street, S.W. Washington, D.C. 20554

Re: Vector Holdings Group, LLC Supplement WC Docket No. 20-140, IB File No. ITC-ASG-20200513-00069

Dear Ms. Dortch:

Vector Holdings Group, LLC ("Vector") respectfully submits this supplemental filing to update the record in the above-referenced proceedings, in which Federal Communications Commission Staff are reviewing pending Section 214 transactional applications filed by Vector, TAG Mobile, LLC ("TAG Mobile") and TAG Mobile Bankruptcy Sale Entity, LLC ("TAG Bankruptcy Entity" and, together with Vector and TAG Mobile, the "Applicants").

On September 28, 2020, the Applicants filed a comprehensive application with the California Public Utilities Commission ("CPUC") for approval of the transaction, which will convey the regulated intrastate California operations and assets of TAG Mobile, including its Eligible Telecommunications Carrier designation and related Lifeline operations, to TAG Bankruptcy Entity and transfer control of TAG Bankruptcy Entity to Vector.¹ Consistent with CPUC procedures, notice of the application was published on September 30, 2020, starting the clock on a thirty-day protest period. No protests or other comments on the California application were received prior to the expiration of the protest period on October 30, 2020. The Applicants will file a Joint Prehearing Conference Statement on November 18, 2020 and attend a Prehearing Conference before Administrative Law Judge Daphne Lee on November 23, 2020.

¹ Joint Application of TAG Mobile, LLC (U-4411-C), TAG Mobile Bankruptcy Sale Entity, LLC, and Vector Holdings Group LLC For Review of the Application Reorganization of TAG Mobile, LLC's Regulated Assets into TAG Mobile Bankruptcy Sale Entity, LLC and the Transfer of Control of TAG Mobile Bankruptcy Sale Entity, LLC to Vector Holdings Group LLC, A20-09-013 (filed Sept. 28, 2020), available at https://docs.cpuc.ca.gov/SearchRes.aspx?DocFormat=ALL&DocID=347810272.

Vector respectfully requests that the Commission staff advise the undersigned counsel, if it has any questions, concerns or a need for additional information.

Respectfully submitted,

JourfHeitmann

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