

Lance J.M. Steinhart, P.C.

Attorneys At Law
1725 Windward Concourse
Suite 150
Alpharetta, Georgia 30005

Also Admitted in New York
Email: lsteinhart@telecomcounsel.com

Telephone: (770) 232-9200
Facsimile: (770) 232-9208

June 4, 2020

VIA ELECTRONIC FILING

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Attn: International Bureau

Re: Application for Approval of a Transfer Control of TAG Mobile, LLC
ITC-ASG-20200513-00069

Dear Ms. Dortch,

Pursuant to staff request, Applicants confirm there are no additional telecommunications affiliates other than the companies disclosed in Exhibit A of the Application for Approval of a Transfer Control of TAG Mobile, LLC (WC Docket 20-140).

In addition to the above statement, attached please find amended page 5 to the Application for Approval of a Transfer Control of TAG Mobile, LLC.

If you have any questions or require additional information please contact me directly at (770) 232-9200 or lsteinhart@telecomcounsel.com.

Respectfully submitted,

s/ Lance Steinhart

Lance J.M. Steinhart, Esq.
Managing Attorney
Lance J.M. Steinhart, P.C.
Attorneys for Vector Holdings Group LLC#

On May 8, 2020, the Bankruptcy Court entered an *Order Granting the Chapter 11 Trustee's Motion to (A) Approve Transfer of Assets from Debtor to Debtor's Subsidiary Free and Clear of Liens, Claims, Encumbrances, and Other Interests; and (B) to Approve Sale of Debtor's Membership Interest in the Debtor's Subsidiary and Certain Other Assets to Buyer Free and Clear of All Liens, Claims, Encumbrances, and Other Interests* (the "Sale Order"). A copy of the Sale Order is attached hereto as **Exhibit B**.

Pursuant to the terms of the Membership Interest Purchase Agreement dated April 29, 2020, by and among Robert Yaquinto, Jr. (the "Trustee"), solely in his capacity as the chapter 11 trustee of TAG Mobile ("Seller"), and Vector or its designee ("Buyer"), Vector agreed to purchase one hundred percent (100%) of the membership interests of TAG Bankruptcy Entity (the "Transaction"). A copy of the Membership Interest Purchase Agreement is attached as an exhibit to the Sale Order, which is attached hereto as **Exhibit B**.

The Transaction will be transparent to TAG Mobile's customers and will not result in any loss or impairment of service for any customer. All existing customers of TAG Mobile will continue to be served pursuant to TAG Mobile's existing international and domestic section 214 authorizations.