

ATTACHMENT 1

Notification of the Pro Forma Assignment of International Section 214 Authorization from Limitless Mobile, LLC to Limitless Mobile, LLC as Debtor-in-Possession

Pursuant to Section 63.24(g) of the Commission's rules,¹ Limitless Mobile, LLC, Debtor-in-Possession ("Limitless Mobile DIP") notifies the Commission of the *pro forma* assignment of the international Section 214 authorization (the "Authorization") of Limitless Mobile, LLC ("Limitless Mobile") to Limitless Mobile DIP. As further discussed below, on December 2, 2016, Limitless Mobile filed for bankruptcy protection under Chapter 11 of the U.S. Bankruptcy Code. As a result, it assumed debtor-in-possession status. Because the bankruptcy did not result in a change in ultimate control of the Authorization, the assignment qualifies for *pro forma* treatment.

Answer to Question 10:

Contact Information for All Parties to this Notification

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With a copy to:

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¹ 47 C.F.R. § 63.24(g).

Prior International Section 214 Authorizations

Limitless Mobile held, and Limitless Mobile DIP now holds, authority pursuant to Section 63.18(e)(2) of the Commissions' rules to provide resold service to all international points, File No. ITC-214-20100525-00214.²

Answer to Question 11:

Pursuant to Section 63.18(h) of the Commission's rules,³ the following ownership information lists the entities directly or indirectly holding a ten percent or greater ownership interest in Limitless Mobile DIP.

Direct Ownership:

Name: Limitless Mobile Holdings, LLC ("Limitless Holdings")
Address: 2574 Interstate Drive
Harrisburg, PA 17110
Citizenship: Delaware
Principal Business: Holding company
Percentage Held: 100 percent of Limitless Mobile DIP

Indirect Ownership:

Name: Richard B. Worley
Address: c/o Permit Capital
100 Front Street, Suite 900
West Conshohocken, PA 19428
Citizenship: United States
Percentage Held: 27 percent of Limitless Holdings

Name: Sara Miller Coulson
Address: 1100 Barberry Road
Bryn Mawr, PA 19010
Citizenship: United States
Percentage Held: 19 percent of Limitless Holdings

Name: Peter Morse
Address: c/o Morse Partners
100 Front Street, Suite 900
West Conshohocken, PA 19428
Citizenship: United States

² Limitless Mobile DIP's affiliate, Limitless Mobile Wholesale, Inc. ("Limitless Wholesale"), also holds authority to provide facilities-based service pursuant to Section 63.18(e)(1) of the Commission's rules and resold service pursuant to Section 63.18(e)(2) of the Commission's rules. Limitless Wholesale has not filed for bankruptcy protection.

³ 47 C.F.R. § 63.18(h).

Percentage Held: 11 percent of Limitless Holdings

No other entity or individual holds a 10 percent or greater direct or indirect ownership interest in Limitless Mobile DIP.

Answer to Question 12:

Edward James Croal, the Chief Technology Officer for Limitless Holdings, also serves as a Director for the following foreign subsidiaries of Limitless Holdings:

- (a) Limitless Mobile Ltd – United Kingdom
- (b) Limitless Mobile AB - Sweden

Atte Miettinen, the Chief Executive Officer for Limitless Holdings, also serves as a Director for the following foreign subsidiaries of Limitless Holdings:

- (a) Limitless Mobile Ltd – United Kingdom
- (b) Limitless Mobile GmbH – Germany
- (c) Falmar Ltd – United Kingdom

Jeremy Brett, the Chief Financial Officer for Limitless Holdings, also serves as a Director for the following foreign subsidiaries of Limitless Holdings:

- (a) Limitless Mobile Limited – United Kingdom
- (b) Limitless Mobile AB - Sweden
- (c) Limitless Mobile ApS – Denmark
- (d) Falmar Ltd – United Kingdom

Answer to Question 13:

On December 2, 2016, Limitless Mobile filed for bankruptcy protection under Chapter 11 of the U.S. Bankruptcy Code with the United States Bankruptcy Court for Delaware. As a result of the bankruptcy filing, the legal status of Limitless Mobile was converted to debtor-in-possession status, although it continues to operate its respective business and manage its properties. Because the bankruptcy filing did not change the beneficial ownership, control, or management of Limitless Mobile DIP, the assignment of the Authorization to Limitless Mobile DIP should be accorded *pro forma* treatment and is consistent with the public interest, convenience and necessity.