## Amended Attachment 1

By its application dated June 8, 2015, File No. ITC-ASG-20150608-00141, Solavei, LLC

Debtor-in-Possession ("Solavei DIP" or "Assignor") and Solavei Holdings, LLC ("Solavei

Holdings" or "Assignee") requested Commission consent for the assignment of the international

Section 214 authorization from Solavei DIP to Solavei Holdings. As explained further in

Answer to Question 13, below, the assignment for which this application is being filed is part of

the bankruptcy reorganization of Solavei, LLC.

This Amended Attachment 1 supplements the response to Question 11 by adding the

jurisdiction for Stream Investment Holdings, LLC.

#### Answer to Question 10 – Sections 63.18(c) and (d):

Correspondence to both Assignor and Assignee regarding this notification should be

addressed to the following:

Richard A. White Head of Legal and Policy Solavei Holdings, LLC 5400 Carillon Point, Building 5000 Kirkland, WA 98033 Tel: (425) 628-6300 Scott Blake Harris Harris, Wiltshire & Grannis LLP 1919 M Street NW 8th Floor Washington, DC 20036 Tel: (202) 730-1330

Solavei DIP holds an international Section 214 authorization to provide resale services in

accordance with Section 63.18(e)(2) of the Commission's rules, 47 C.F.R. § 63.18(e)(2),

pursuant to File No. ITC-214-20120815-00203.<sup>1</sup>

Solavei Holdings previously held no other Section 214 authorization.

Answer to Questions 11 – Section 63.18(h) – Ten Percent or Greater Shareholders

<sup>&</sup>lt;sup>1</sup> See International Authorizations Granted, Public Notice, DA No. 15-585 (rel. May 14, 2015).

Assignee has the following members who are ten percent or greater owners by vote or

economic interest:

Owner: Allin 1, LLC Address: 5400 Carillon Point, Building 5000, 4th Floor, Kirkland, WA 98033 Jurisdiction: Washington State LLC Principal business: Investment entity for Ryan Wuerch 100% Beneficial owner: Ryan Wuerch; U.S. Citizen; Solavei, LLC Founder and CEO Ownership percentage: 14.7% by economic interest, 22.4% by vote

Owner: Josh Gooden, U.S. Citizen Address: 109 West 9th Street, Scott, KS 67871 Principal business: Optometrist Ownership percentage: 10.03% by economic interest, 13.8% by vote

Owner: Stream Investment Holdings, LLC Address: c/o William Gray Stream, 2417 Shell Beach Drive, Lake Charles, LA 70601 Jurisdiction: Louisiana LLC Principal business: Family investment company 100% Beneficial owner: Stream Family and William Gray Stream; U.S. Citizens; real estate development executive Ownership percentage: <10% ownership by economic interest, 13.7% by vote

Owner: Red Mobile, LLC Address: 2060 D Avenida de los Arboles, Suite 288, Thousand Oaks, CA 91362 Jurisdiction: Wyoming LLC Principal business: Holding company for a mobile virtual network operator Ownership percentage: 24.5% by economic interest, Beneficial owners that have indirect 10%+ ownership of Assignee: Joshua Gordon; U.S. Citizen; 4712 Admiralty Way, Ste 627, Marina del Rey, CA 90292; 24.5% ownership by economic interest, <10% by vote.

### Answer to Question 13 – Description of Transaction

The assignment that is the subject of this application is part of the reorganization of

Solavei, LLC. On June 11, 2014, Solavei, LLC filed a voluntary petition for reorganization

under Chapter 11 of the United States Bankruptcy Code with the U.S. Bankruptcy Court for the

Western District of Washington ("Bankruptcy Court").<sup>2</sup> The Chapter 11 filing resulted in the

<sup>&</sup>lt;sup>2</sup> See In re Solavei, LLC, Case No. 14-14505-TWD (Bankr. W.D. Wash. June 11, 2014).

*pro forma* assignment of Solavei's FCC international Section 214 authorization to Solavei DIP. During the pendency of the Chapter 11 proceeding, the ownership structure of Solavei DIP remained the same. On April 17, 2015, the Bankruptcy Court confirmed Solavei's Amended Plan of Reorganization, pursuant to which Solavei Holdings was created.<sup>3</sup> As part of the reorganization, Solavei DIP seeks to assign its Section 214 authorization to Solavei Holdings.

Equity interest in Solavei Holdings will be issued to holders of Solavei, LLC's prepetition debt and to new investors, including the persons identified in the Answer to Question 11, above.<sup>4</sup>

# Answer to Question 14 – Section 63.18(i) – Certification Regarding Foreign Carrier Status and Foreign Affiliation

By its signature to this application, the Assignee, Solavei Holdings, hereby certifies that it is not a foreign carrier, and is not affiliated with any foreign carrier.

#### Answer to Question 20 – Section 63.18(p) – Streamlined Processing

Assignor and Assignee desire streamlined processing pursuant to Section 63.12. This application qualifies for streamlined processing because: (1) Assignee is not affiliated with any foreign carrier in any destination market; (2) Assignee is not affiliated with any dominant U.S. carrier; and (3) the Bankruptcy Court has approved the Amended Plan of Reorganization.<sup>5</sup>

<sup>&</sup>lt;sup>3</sup> See In re Solavei, LLC, Order Confirming Amended Plan of Reorganization (Bankr. W.D. Wash. April 17, 2015).

<sup>&</sup>lt;sup>4</sup> In addition, as part of the reorganization, Solavei Holdings will issue warrants to Aspider NGI ("Aspider"), a Mobile Virtual Network Enabler (MVNE) based in the Netherlands.

<sup>&</sup>lt;sup>5</sup> See In re Solavei, LLC, Order Confirming Amended Plan of Reorganization (Bankr. W.D. Wash. April 17, 2015)