

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, LAW DIVISION

THERMO CREDIT, LLC,

Plaintiff,

v.

Case No. 14 L 50087

IBFA ACQUISITION COMPANY LLC,
d/b/a IBFA ACQUISITIONS, INC.,

Defendant.

ORDER

This matter coming to be heard on Plaintiff's Motion For Approval Of Non-Judicial Sale Pursuant To The Uniform Commercial Code, due notice having been given, the Court and Parties apprised at the premises,

IT IS HEREBY ORDERED THAT:

The Court hereby approves the July 23, 2014 Non-Judicial Sale of IBFA Acquisition Company, LLC's assets to First Choice Technology, Inc. (hereinafter "Buyer") having found that the Sale was conducted and concluded in a commercially reasonable manner pursuant to the Uniform Commercial Code.

Upon payment of purchase price, title to IBFA's assets will be vested in Buyer.

Plaintiff, Thermo Credit LLC as secured creditor is authorized to execute any and all further documents necessary and convenient to effectuate the terms of this Order and the UCC Sale conducted on July 23, 2014.

Scott Howsare, as Receiver, is also authorized to execute any and all further documents necessary to effectuate the terms of this Order and the UCC Sale conducted on July 23, 2014 and to take any and all actions necessary to facilitate the transfer of IBFA's assets and operations to First Choice Technology, Inc.

This Court Order for the sale of the Assets of IBFA Acquisition, LLC shall be binding upon and inure to the benefit of Buyer and its respective heirs, successors and assigns. Nothing contained within this Order shall prohibit or in any way interfere with Buyer's rights to assign this Agreement to a third-party or an affiliate of Buyer provided that the Purchase Price for the asset has been paid in accordance with the terms and conditions of this Order.

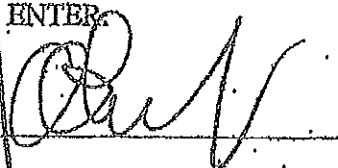
This Court Order authorizes the Receiver to sign and execute any and all documents on behalf of the Company necessary to facilitate the regulatory approval process required to consummate this transaction.

Pursuant to this court ordered Auction and following proper notice through publication, the expiration of appropriate waiting periods, and Buyer having submitted the superior bid, Buyer shall have the authority to acquire those assets of Debtor as more fully set forth herein.

The Acquisition of Debtor's assets shall be made free and clear of all liens, claims, encumbrances and interests. For purposes of this Order, the term encumbrances shall be defined as any lien, pledge, hypothecation, charge, mortgage, security interest, equity, trust, equitable interest, claim, cure claim, preference, right of possession, lease, tenancy, license, encroachment, covenant, infringement, interference, order, proxy, option, preemptive right, community property, interest, legend, defect, impediment, exception, reservation, limitation, impairment, imperfection of title, condition or restriction of any nature (including any restriction on the transfer of any assets, including, but not limited to, restriction on transfer of any assets by state, municipal or federal regulatory authorities, restriction on the receipt of any income derived from any asset, any restriction on the use of any asset and any restriction on the possession, exercise or transfer of any other attribute of ownership of any asset) and any other right of a third party.

Upon payment of the winning bid price in full, the Sale shall be deemed final and any such inferior or superior claims or encumbrances that may have existed prior to the auction shall be extinguished solely as such claims and encumbrances relate to those assets being sold

ENTERED
JUL 24 2014
DOROTHY BROWN
CLERK OF THE CIRCUIT COURT
OF COOK COUNTY, IL
DEPUTY CLERK

ENTER

JUDGE

(Addendum)

The JUDGEMENT ~~TRUSTEE~~, THERMO CREDIT LLC, SHALL ISSUE TO IBFA A PARTIAL SATISFACTION OF JUDGMENT BY CLOSE OF BUSINESS JULY 25, 2014 IN THE FOLLOWING AMOUNTS: (1) ~~AMOUNT~~ (SALE PRICE); (2) ~~AMOUNT~~ ^{IN PAYEE FINANCIAL ACCOUNT} AT FIRST MERRIT BANK; AND (3) ~~AMOUNT~~ IN FIRST MERRIT BANK CD (APPROXIMATELY ~~AMOUNT~~)