

**Before the  
Federal Communications Commission  
Washington, D.C. 20554**

In the Matter of:	)	
	)	
<b>Last Mile Corp.</b>	)	
<b>(Transferor)</b>	)	File No. ITC-T/C-_____
	)	
and	)	
	)	WCB Docket No. _____
<b>Last Mile USA., LLC</b>	)	
<b>(Transferee)</b>	)	
	)	
Consolidated Application for Authorization	)	
to Transfer Control of <b>Last Mile Corp.</b>	)	
Pursuant to Section 214 of the	)	
Communications Act of 1934	)	

To: International Bureau  
Wireline Competition Bureau

**CONSOLIDATED APPLICATION FOR AUTHORIZATION TO TRANSFER CONTROL OF  
LAST MILE CORP.**

Pursuant to Section 214 of the Communications Act of 1934, as amended (the "Act"), and Sections 63.03, 63.04 and 63.24 of the Commission's Rules, Last Mile Corp. ("Last Mile Corp." or "Transferor" or "Seller") together with Last Mile USA., LLC ("Last Mile USA., LLC" or "Transferee" or "Buyer") (together "Applicants"), hereby seek authority to transfer control of Last Mile Corp. to Last Mile USA., LLC.

In Section IV of this application, the Applicants provide the information required by Sections 63.18 and 63.24 of the Commission's Rules for transfer of control. As specified by Section 63.04(b) of the Commission's Rules, the additional information required for the domestic component of this application is provided in Section V.

Applicants respectfully request streamlined treatment of this Application pursuant to Sections 63.03 and 63.12 of the Commission's Rules. As will be shown below, both the domestic and international components of this application qualify for streamlined processing.

## **I. DESCRIPTION OF THE APPLICANTS**

### **A. Transferor (Last Mile Corp.)**

Last Mile Corp. is a domestic company incorporated under the laws of the State of Florida. Last Mile Corp. is authorized pursuant to ITC-214-20130422-00112 to provide global international resale services. It currently resells international telecommunications services provided by underlying carriers and provides those services wholesale to other carriers. Last Mile Corp. is 100% owned and controlled by Edwin Morales.

### **B. Transferee (Last Mile USA., LLC)**

Last Mile USA., LLC is a privately-held Florida Limited Liability Company, organized under the laws of the State of Florida. Two individuals, Vicente Abarca Del Rio and Michael Murray, each hold 50% ownership of the company. Following the proposed transfer, Last Mile USA., LLC intends to provide the services currently offered by Last Mile Corp. It does not currently provide service and does not hold an international 214 license.

## **II. DESCRIPTION OF THE TRANSACTION**

Buyer and Seller have entered into a purchase agreement whereby Buyer proposes to purchase 100% of Seller's ownership interests in Last Mile Corp. in return for a cash payment and other consideration. Upon closing of the Transaction, Mr. Edwin Morales (currently owner of Last Mile Corp.) will act as a Manager of Last Mile USA., LLC. The transaction is expected to close as soon as possible, subject to regulatory approval.

## **III. PUBLIC INTEREST STATEMENT**

The proposed transfer of control to Last Mile USA., LLC will serve in the public interest. The Transfer will be transparent to the users of Last Mile Corp.'s services and will have no adverse effect on them. There will be no change to services, rates, terms or conditions of service. Further, its purchase by Last Mile USA., LLC will bring considerable financial, operational and managerial benefits to Last Mile Corp. and, in turn, to its customers.

**IV. ADDITIONAL INFORMATION REQUIRED BY SECTIONS § 63.18 AND 63.24 OF THE COMMISSION'S RULES**

In accordance with Sections 63.18 and 63.24(e) of the Commission's Rules, the Applicants submit the following information in support of this application:

**Information Provided for Transferor and Transferee**

**(a) Name, address and telephone number:**

Transferor:

Last Mile Corp.  
2555 Polk Street  
Hollywood, FL 33020 USA  
Telephone: (954) 815-0995

Transferee:

Last Mile USA., LLC  
2201 NE 174<sup>th</sup> Street  
North Miami Beach, FL 33160  
Telephone: (954) 815-0995

**(b) Corporate Organization:**

Transferor: Last Mile Corp. is a privately-held company incorporated under the laws of Florida.

Transferee: Last Mile USA., LLC is a Limited Liability Company organized under the laws of Florida.

**(c) Correspondence concerning this Application should be sent to:**

Sharon Thomas, Consultant to Applicants  
Technologies Management, Inc.  
2600 Maitland Center Parkway, Suite 300  
Maitland, Florida 32751  
Telephone: (407) 740-3031  
Facsimile: (407) 740-0613  
E-mail: [stomas@tminc.com](mailto:stomas@tminc.com)

**(d) International Section 214 Authorizations:**

Last Mile Corp. holds international Section 214 authority under File No. ITC-214-20130422-00112.

Last Mile USA., LLC - Transferee does not have international 214 authority.

**Information Provided for Transferee**

**(h) Ten Percent or Greater Interest Holders:**

Last Mile USA., LLC is a privately-held corporation. The following individuals own or indirectly own at least ten percent of the equity of Last Mile USA., LLC:

Mr. Mike Murray  
540 Brickell Key Dr., #501  
Miami, FL 33131  
Citizenship: USA  
Principle Business: Owner  
Ownership Interest: 50%

Mr. Vicente Abarca Del Rio  
2201 NE 174<sup>th</sup> Sreet  
N. Miami Beach, FL 33160  
Citizenship: Chile  
Principle Business: Owner  
Ownership Interest: 50%

No officer or director of Last Mile USA., LLC is also an officer or director of any foreign carrier.

**(i) Foreign Carrier Affiliation:**

Last Mile USA., LLC certifies that it is not a foreign carrier, is not affiliated with any foreign carriers and has no interlocking directorates with any other foreign carrier.

**(j) Foreign Carrier and Destination Countries:**

Last Mile USA., LLC certifies that it does not seek to provide international telecommunications service to any destination where: (1) Last Mile USA., LLC is a foreign carrier in that country; (2) Last Mile USA., LLC controls a foreign carrier in that country; (3) any entity that owns more than a 25% interest in Last Mile USA., LLC, or controls Last Mile USA., LLC, controls a foreign carrier in that country; or (4) two or more parties own, in the aggregate, more than 25% of Last Mile USA., LLC and are parties to, or the beneficiaries of, a contractual relationship that affects the provision or marketing of international basic telecommunications services in the United States.

**(k) Showing of WTO Membership for Destination Countries:**

Not applicable; Last Mile USA., LLC is not affiliated or otherwise related to any foreign carrier.

**(l), (m) Showing of Non-Dominance/Regulatory Classifications:**

Not applicable; Last Mile USA., LLC is not affiliated or otherwise related to any foreign carrier.

**(n) Concessions:**

Last Mile USA., LLC certifies that it has not agreed and will not agree in the future to accept any direct or indirect special concessions from a foreign carrier or administration with regards to traffic or revenue flows between the United States and any foreign countries the company is authorized to serve.

**(o) Federal Benefits:**

Last Mile USA., LLC certifies pursuant to Sections 1.2001 through 1.2003 that no party to the application is subject to a denial of Federal Benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988. See 21 U.S.C. § 853a; see also 47 C.F.R. §§ 1.2001-1.2003.

**(p) Streamlined Processing:**

Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Section 63.12 of the Commission's Rules §63.12(a)-(b). The information provided herein clearly demonstrates: (1) Last Mile USA., LLC is not affiliated with a foreign carrier on any route for which authority is sought; (2) Last Mile USA., LLC is not affiliated with any dominant U.S. carrier whose international switched or private lines services it seeks to resell; and (3) Last Mile USA., LLC is not requesting authority to provide switched service over private lines to countries not previously authorized for service by the Commission.

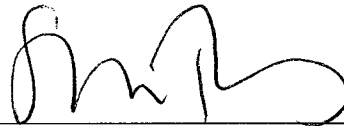
**V. ADDITIONAL INFORMATION REQUIRED BY SECTION § 63.04 OF THE COMMISSION'S RULES**

Pursuant to Section 63.04(b) of the Commission's Rules, 47 C.F.R. § 63.04(b), the Applicants submit the following additional information in support of their application to transfer control under Section 214 of the Act, as attached hereto as Exhibit A.

## VI. CONCLUSION

For the reasons stated above, Applicants respectfully request the Commission grant this application for consent to transfer control to Last Mile USA., LLC. This Application is consistent with the public interest and Applicants request that the Commission grant this Application as expeditiously as possible through its streamlined procedures.

Respectfully submitted,



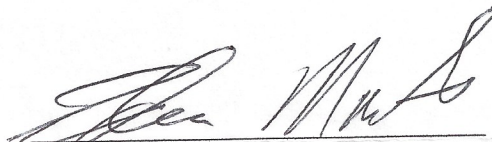
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Sharon Thomas, Consultant  
Technologies Management, Inc.  
2600 Maitland Center Parkway, Suite 300  
Maitland, FL 32751  
Phone: 407-740-3013  
E-mail: [sthas@tminc.com](mailto:sthas@tminc.com)

Dated: August 29, 2014

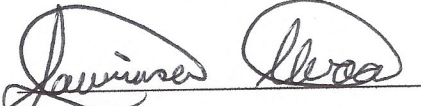
VERIFICATION

I, Edwin Morales, hereby declare under penalty of perjury, that I am President of Last Mile Corp. and that I am authorized to make this verification on behalf of Last Mile Corp.; that I have read the foregoing Application; and that the facts stated therein are true and correct to the best of my knowledge, information and belief.

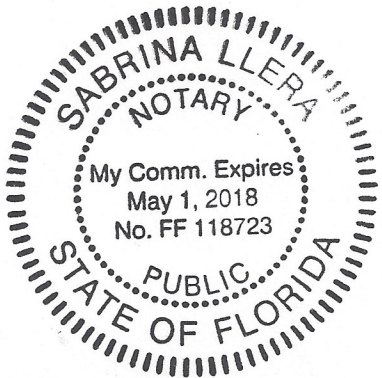


Edwin Morales  
Last Mile Corp.

Sworn to and subscribed before me this 8 day of 16, 2014.

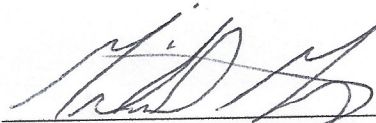
  
Notary Public

My Commission expires:  
May 1, 2018



**VERIFICATION**

I, Michael Murray, hereby declare under penalty of perjury, that I am President and Co-owner of Last Mile USA., LLC; that I am authorized to make this verification on Last Mile USA., LLC's behalf; that I have read the foregoing Application; and that the facts stated therein are true and correct to the best of my knowledge, information and belief.



Michael Murray, Co-Owner  
Last Mile USA., LLC

**MICHAEL CHRISTOPHER MURRAY**

Sworn to and subscribed before me this 11 day of August, 2014.



Notary Public

My Commission expires:

Singer, Edmund D  
Notary Public, State of NY  
No. 01516105330  
Qualified in Richmond County  
Expires on 02/09/2016

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## **EXHIBIT A**

### **INFORMATION REQUIRED BY RULE 63.04**

**63.04(a)(6): Description of the Transaction**

The proposed transaction is described in Section II of the Application.

**63.04(a)(7): Description of Geographic Service Areas**

Transferor is a telecommunications provider that purchases wholesale international services from underlying carriers and resells those services to other carriers. The company does not currently provide domestic telecommunications services.

**63.04(a)(8): Eligibility for Streamlined Processing**

Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Sections 63.03 of the Commission's Rules, 47 C.F.R. §63.03. In particular, this Application is eligible for streamlined processing pursuant to Section 63.03(b)(2)(i) because, immediately following the transaction, Transferees will have a market share in the interstate, interexchange market of less than 10 percent, and the Transferees will not offer competitive telephone exchange services or exchange access services. Further, none of the Applicants are dominant with respect to any service.

**63.04(a)(9): Other Related FCC Applications**

None.

**63.04(a)(10): Statement of Imminent Business Failure**

No special consideration is requested as no party to the transaction is facing imminent business failure.

**63.04(a)(11): Separately Filed Waiver Requests**

None.

**63.04(a)(12): Public Interest Statement**

The public interest statement is provided in Section III of the Application.