

ATTACHMENT 1

NOTIFICATION OF PRO FORMA ASSIGNMENT FROM SANTA ROSA COMMUNICATIONS, INC. TO SANTA ROSA COMMUNICATIONS, LTD.

INTRODUCTION

During the course of document review in the context of a pending transaction, it has been discovered that the Commission's database lists the holder of the subject authorization under File No. ITC-214-19981125-00827 as "Santa Rosa Communications, Inc." On December 31, 2003, a corporate reorganization occurred, resulting in the change of the authorization holder's entity format from a Texas corporation into a Texas limited partnership, "Santa Rosa Communications, Ltd.," with no change in ultimate ownership or control. Unfortunately, inadvertent oversight resulted in the late filing of a notification of a *pro forma* assignment of the license pursuant to Section 63.24(f) of the Commission's Rules. The instant notification of the *pro forma* change in ownership structure is submitted to ensure that the record is correct and complete.

ANSWER TO QUESTION 10, providing contact information pursuant to Section 63.18(c):

Assignor: Santa Rosa Communications, Inc. (now converted)
7110 Hwy 287 E
Vernon, TX 76384

Telephone: (940) 886- 2217

Attention: Kirk Petty, President of GP of successor entity

Assignee: Santa Rosa Communications, Ltd.
7110 Hwy 287 E
Vernon, TX 76384

Telephone: (940) 886- 2070

Attention: Kirk Petty, President of GP

Copies of all correspondence, notices, and inquiries should also be addressed to:

Sylvia Lesse
Communications Advisory Counsel, LLC
5151 Wisconsin Avenue NW, Suite 311
Washington, DC 20016
Telephone: (202) 333-5273
Facsimile: (202) 318-3213

Answer to Question 10, providing information regarding previous Section 214 authorizations pursuant to Section 63.18(d):

The subject Section 214 was granted under File No. ITC-214-19981125-00827. No other Section 214 authorizations have been granted to the parties.

Answer to Question 11, providing ownership information pursuant to Section 63.18(h):

Santa Rosa Communications, Ltd. (FRN 0004278438) ("SRCL"), is a Texas limited partnership. It is the successor in interest to Santa Rosa Communications, Inc., a

Texas corporation, which was reorganized pursuant to Texas law for business purposes. The former corporation was a wholly-owned subsidiary of Santa Rosa Telephone Cooperative, Inc., a Texas cooperative corporation. Ultimate ownership of the former corporation and the current partnership are identical.

SRCL's single general partner, Santa Rosa Investments, Inc. ("SRI") is a Texas corporation, owning 1% of the equity interest in PLTL. The remaining 99% equity ownership interest is held by SRCL's single limited partner, Santa Rosa Telephone Cooperative, Inc. (the "Cooperative"), a Texas corporation. The Cooperative also owns 100% of SRI. The Cooperative is owned by its member/subscribers; no single member/subscriber owns or controls more than 5% of the Cooperative's equity. All entities may be contacted at 7110 Hwy 287 E, Vernon, TX 76384.

Response to Question 13: As noted above, the assets of Santa Rosa Communications, Inc. were assigned to Santa Rosa Communications, Ltd. in the context of a corporate reorganization.