

IP-COM, LLC (FRN: 0005792114)
Attachment to Pro Forma Assignment Notification

Answer to Question 13:

Narrative of the means by which the proposed assignment or transfer of control will take place:

IP-COM, LLC (formerly IP-COM, INC.) converted under Florida state local law from a for profit corporation to a limited liability company effective January 1, 2012. Additionally, an individual not previously a shareholder obtained a minority (10%) interest in the membership of IP-COM, LLC. The remaining 90% interest in IP-COM, LLC was retained by the prior shareholders. Thus, there was no transfer of control.