

SouthEast Telephone

September 7, 2010

Via IBFS

Marlene H. Dortch, Secretary
Federal Communications Commission
Office of the Secretary
445 12th Street, SW
Washington, DC 20554

Attention: International Bureau

Re: Notification of SouthEast Telephone, Inc. Regarding the *Pro Forma* Assignment of its International Section 214 Authorization Resulting from a Change in Corporate Form

Dear Ms. Dortch:

SouthEast Telephone, Inc. (formerly SouthEast Telephone, Ltd.) (the "Licensee") hereby notifies the Federal Communications Commission ("FCC") that on or about April 23, 1998, Licensee changed its corporate form from a limited partnership to a corporation. The change was the result of the *pro forma* merger of SouthEast Telephone, Ltd. with and into its general partner, Dade-Maynard, Inc., with Dade-Maynard, Inc. surviving the merger and changing its name to SouthEast Telephone, Inc.¹

Description of SouthEast

SouthEast Telephone, Inc. is a Kentucky corporation with a principal business address of 106 Scott Avenue, Pikeville, Kentucky 41501. The Licensee offers local telephone service, long distance, Internet and paging products for residential and business customers throughout underserved rural areas of Kentucky. The Licensee holds domestic and international Section 214 authorizations from the FCC, and is authorized to provide local exchange and interexchange telecommunications services in Kentucky. The Licensee is currently operating as a debtor-in-possession pursuant to a voluntary petition for relief under Chapter 11 of Title 11, U.S.C. §§ 101 et seq., as amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Eastern District of Kentucky, Pikeville Division (the "Bankruptcy Court") Case No. 09-70731-wsh (the "BK Filing").² The Bankruptcy Court has entered a Sale Order for the transfer of substantially all of the assets of the Licensee to SE Acquisitions, LLC.³

Description of the *Pro Forma* Assignment

¹ On August 6, 2010, Licensee filed a letter with the FCC notifying the FCC of the name change from SouthEast Telephone, Ltd. to SouthEast Telephone, Inc. FCC staff subsequently notified Licensee that a *pro forma* assignment filing was required because of the change in corporate form.

² See IB File No. ITC-ASG-20100820-00340.

³ See IB File No. ITC-ASG-20100823-00345.

By this filing, the Licensee notifies the Commission that on or about April 23, 1998, Licensee changed its corporate form from a limited partnership to a corporation. The change was the result of the *pro forma* merger of SouthEast Telephone, Ltd. with and into its general partner, Dade-Maynard, Inc., with Dade-Maynard, Inc. surviving the merger and changing its name to SouthEast Telephone, Inc.

Information Required by 47 C.F.R. § 63.24(f)(2)

As required by Section 63.24(f)(2), Licensee provides the following information required by 63.18(a) through (d) and (h) with respect to Licensee.

- (a) Section 63.18(a): Name, address and telephone number of Licensee:

SouthEast Telephone, Inc. FRN 0003758752⁴
106 Scott Avenue
Pikeville, KY 41501
Phone: 606.432.3000

- (b) Section 63.18(b): Licensee is a corporation organized under the laws of the Commonwealth of Kentucky. Prior to the *pro forma* merger and change in corporate form, Licensee was a limited partnership organized under the laws of the Commonwealth of Kentucky.

- (c) Section 63.18(c): Correspondence concerning this filing should be sent to:

Carla Reichelderfer, President
SouthEast Telephone, Inc.
106 Scott Avenue
Pikeville, KY 41501
Phone: 606.432.3000
Fax: 606.433.4402
carla.reichelderfer@setel.com

- (d) Section 63.18(d): Licensee holds international Section 214 authority to provide global facilities-based and resold services granted by the Commission in FCC File No. ITC-214-19960925-00466. Licensee is also authorized to provide interstate service by virtue of blanket domestic Section 214 authority. 47 C.F.R. § 64.01.

- (e) Sections 63.18(h): Please see Attachment B for the current ownership of the Licensee.

⁴ The FRN for Licensee as debtor-in-possession is 0020140117, which FRN is being used solely for the purposes of the filings in IB File Nos. ITC-ASG-20100820-00340 and ITC-ASG-20100823-00345. For all other purposes, License continues to use 0003758752 as its FRN.

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Marlene H. Dortch, Secretary

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Licensee certifies that the assignment of the international Section 214 authorization of SouthEast Telephone, Ltd. to SouthEast Telephone, Inc. was *pro forma* in nature and that, together with all previous *pro forma* transactions, did not result in a change in the actual controlling party of Licensee.

This *pro forma* assignment is being filed electronically via IBFS. Please direct any questions to the undersigned.

Respectfully submitted,



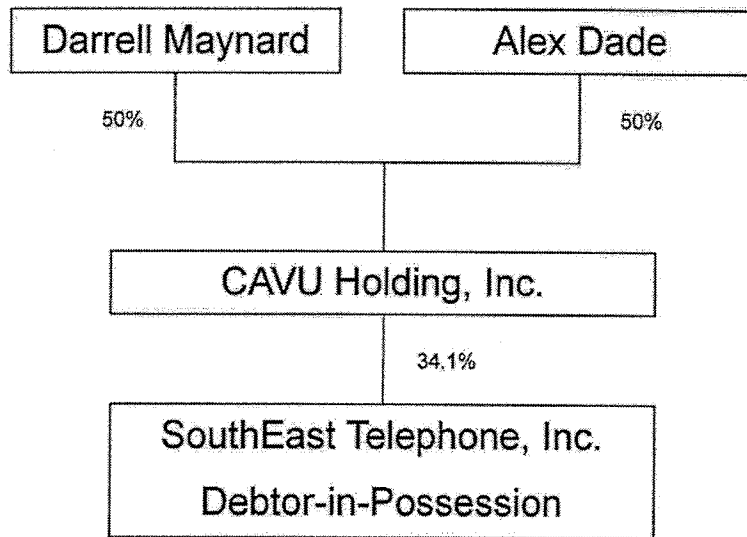
Carla Reichelderfer
President

Attachments

ATTACHMENT A

Ownership Chart

SouthEast Telephone, Inc. Corporate Ownership Chart



ATTACHMENT B

Current Corporate Structure Ownership

The following entities/persons holds, directly or indirectly, a ten percent (10%) or greater interest⁵ in Licensee as calculated pursuant to the Commission ownership attribution rules for wireline and international telecommunications carriers:

Name: CAVU Holding, Inc. ("CAVU")
Address: PO Box 1001
Pikeville, KY 41502
Ownership Interest: 34.1%
Citizenship: U.S.
Principal Business: Holding Company

The following persons have a 10% or greater direct or indirect interest in CAVU Holding, LLC:

Name: Darrell Maynard
Address: 106 Power Drive
Pikeville, KY 41501
Ownership Interest: 50% (directly in CAVU)
Citizenship: U.S.
Principal Business: Individual

Name: Alex Dade
Address: 584 Bradley Road
Bay Village, OH 44140
Ownership Interest: 50% (directly in CAVU)
Citizenship: U.S.
Principal Business: Individual

No other entity owns or controls more than 10% directly or indirectly of Licensee.

⁵ Unless otherwise indicated, the ownership interest provided herein represent both equity and voting interests.

VERIFICATION

I, Carla Reichlederfer, state that I am the President of SouthEast Telephone, Inc. (formerly SouthEast Telephone, Ltd.) (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 8th day of September, 2010.



Carla Reichlederfer
President
SouthEast Telephone, Inc.