Via IBFS and Courier

Marlene H. Dortch, Secretary Federal Communications Commission Office of the Secretary 445 12th Street, SW Washington, DC 20554

Attention:

International Bureau

Wireline Competition Bureau

Re:

Notification of a Voluntary Petition for Relief under Chapter 11 of Title 11, U.S.C. §§ 101 et seq., as amended (the "Bankruptcy Code") and *Pro* Forma Transfer of Control

by SouthEast Telephone, Inc. (FRN: 0003758752)

Dear Ms. Dortch:

SouthEast Telephone, Inc. ("SouthEast") hereby notifies the Federal Communications Commission ("FCC") that on September 28, 2009, SouthEast filed a voluntary petition for relief under Chapter 11 of Title 11, U.S.C. §§ 101 et seq., as amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Eastern District of Kentucky, Pikeville Division (the "Bankruptcy Court") Case No. 09-70731-wsh (the "BK Filing"). As a debtor and debtor-in-possession, SouthEast continues to operate its business and provide telecommunications services to its customers.

Description of SouthEast

SouthEast Telephone, Inc. is a Kentucky corporation with a principal business address of 106 Scott Avenue, Pikeville, Kentucky 41501. SouthEast offers local telephone service, long distance, Internet and paging products for residential and business customers throughout underserved rural areas of Kentucky. SouthEast holds domestic and international Section 214 authorizations from the FCC, and is authorized to provide local exchange and interexchange telecommunications services in Kentucky. SouthEast is currently operating as a debtor-in-possession pursuant to the BK Filing.¹

¹ SouthEast is preparing to file a Joint Application For Grant of Authority Pursuant to Section 214 of the Communications Act of 1934, as amended, and Sections 63.04 and 63.24 of the Commission's Rules to Complete the Assignment of the Assets, Customers and International Section 214 Authorization of SouthEast Telephone, Inc. to SE Acquisitions, LLC

Designated Contacts

Questions or any correspondence, or other materials pertaining to this filing should be directed to the following:

Carla Reichelderfer, President SouthEast Telephone, Inc. 106 Scott Avenue Pikeville, KY 41501 Phone: 606.432.3000

Fax: 606. 433.4402

carla.reichelderfer@setel.com

Description of the Voluntary and Pro Forma Transfer of Control

By this filing, SouthEast notifies the Commission that on September 28, 2009, SouthEast filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the Eastern District of Kentucky, Pikeville Division (the "Bankruptcy Court") Case No. 09-70731-wsh. SouthEast did not recognize that the BK Filing constituted an involuntary transfer of Control of SouthEast requiring, pursuant to Sections 63.03(d)(2) and 63.24(g) of the Commission's Rules, 47 C.F.R. §§63.03(d)(2), 63.24(g), notification to the Commission within thirty (30) days after the event causing the involuntary transfer of control. The BK filing did not change the ten percent (10%) or greater owners of SouthEast. An illustrative chart of SouthEast's ownership is provided as Attachment A.

Information Required by 47 C.F.R. §§63.03(d)(2) and 63.24(f)(2)

As required by Sections 63.03(d)(2) and 63.24(f)(2), SouthEast provides the following information required by 63.04(a)(1) through (a)(4) and 63.18(a) through (d) and (h) with respect to SouthEast.

(a) <u>Sections 63.04(a)(1) and 63.18(a):</u> Name, address and telephone number of SouthEast:

SouthEast Telephone, Inc. 106 Scott Avenue Pikeville, KY 41501 Phone: 606.432.3000

- (b) <u>Sections 63.04(a)(2) and 63.18(b):</u> SouthEast is a corporation organized under the laws of the Commonwealth of Kentucky.
- (c) <u>Sections 63.04(a)(3) and 63.18(c):</u> Correspondence concerning this filing should be sent to the contact listed above.

- (d) Section 63.18(d): SouthEast holds international Section 214 authority to provide global facilities-based and resold services granted by the Commission in FCC File No. ITC-214-19960925-00466. SouthEast is also authorized to provide interstate service by virtue of blanket domestic Section 214 authority. 47 C.F.R. § 64.01.
- (e) <u>Sections 63.04(a)(4) and 63.18(h):</u> Please see Attachment B for the ownership of the parties.

An original and five (5) copies of this notification letter are enclosed for filing with the Wireline Competition Bureau. Please return the extra copy in the envelope provided. This notification letter is also being filed electronically via MY'IBFS. Please direct any questions to the undersigned.

Respectfully submitted,

Coula g. Reichildufer

Carla Reichelderfer

President

Attachments

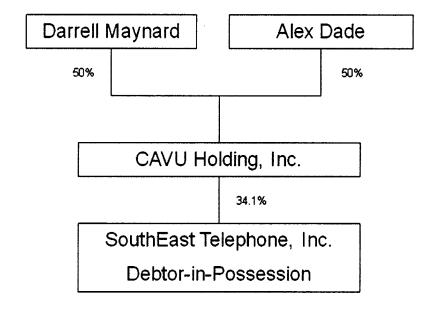
cc: Wireline Competition Bureau
Federal Communications Commission
445 12th St., SW
Washington, DC 20554

International Bureau Federal Communications Commission 445 12th St., SW Washington, DC 20554

ATTACHMENT A

Ownership Chart

SouthEast Telephone, Inc. Corporate Ownership Chart



ATTACHMENT B

Current Corporate Structure Ownership

The following entities/persons holds, directly or indirectly, a ten percent (10%) or greater interest² in SouthEast as calculated pursuant to the Commission ownership attribution rules for wireline and international telecommunications carriers:

Name: CAVU Holding, Inc. ("CAVU")

Address: PO Box 1001

Pikeville, KY 41502

Ownership Interest: 34.1% Citizenship: U.S.

Principal Business: Holding Company

The following persons have a 10% or greater direct or indirect interest in **CAVU Holding, LLC**:

Name: Darrell Maynard

Address: 106 Power Drive

Pikeville, KY 41501

Ownership Interest: 50% (directly in CAVU)

Citizenship: U.S

Principal Business: Individual

Name: Alex Dade

Address: 584 Bradley Road

Bay Village, OH 44140

Ownership Interest: 50% (directly in CAVU)

Citizenship: U.S

Principal Business: Individual

No other entity owns or controls more than 10% directly or indirectly of SouthEast.



Unless otherwise indicated, the ownership interest provided herein represent both equity and voting interests.