

**From:** Jarrett.Taubman@lw.com [mailto:Jarrett.Taubman@lw.com]

**Sent:** Tuesday, June 08, 2010 2:58 PM

**To:** Sumita Mukhoty

**Cc:** KAREN.BRINKMANN@LW.com

**Subject:** Global Capacity-Pivotal Assignment Application

Per your request, I am writing to confirm our understanding that: (i) GC Pivotal, LLC is a Delaware limited liability company; (ii) Pivotal Global Capacity, LLC is an Arizona limited liability company; and (iii) following consummation of the proposed assignment, and related transactions at the federal and state levels, neither Global Capacity Holdco, LLC nor its subsidiaries will continue to provide telecommunications services. On the last point, I note that we are not counsel to Global Capacity, and can confirm only what has been represented to us by the company.

Please let us know if you have any questions.

Thanks,  
Jarrett

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